



Filing ID #10060465

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Frederica S. Wilson  
**Status:** Member  
**State/District:** FL24

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 05/10/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
13131 NW 26th Court [RP]  LOCATION: Miami, FL, US		\$100,001 - \$250,000	Rent	None	<input type="checkbox"/>
1386 NW 38th Street [RP]  LOCATION: Miami, FL, US		\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
401(a) Bencor ⇒ Transamerica Financial Life Insurance Company guaranteed pooled bond fund [DB]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Riversource Life Insurance Company Annuity [FN]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
U.S. Savings Bonds [OT]  DESCRIPTION: Interest		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
VOYA Reliastar Life Insurance Annuity Fixed Account [FN]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Advantage Opportunity Fund [HE]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo Checking [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Checking [BA]		\$250,001 - \$500,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Money Market [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Money Market [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2008	State of Florida Retirement System	Defined benefit pension plan.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- 401(a) Bencor

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Frederica S. Wilson , 05/10/2024