



Filing ID #10060464

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Wiley Nickel  
**Status:** Member  
**State/District:** NC13

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 08/14/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1818 Q Street Partners [RP]  LOCATION: Bakersfield, CA, US		\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
2737 Davis Drive [RP]  LOCATION: Cary/Wake, NC, US DESCRIPTION: Family Farm	SP	\$50,001 - \$100,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
529 for Children ⇒ College 2033 Fund [5P]  LOCATION: NC DESCRIPTION: Excepted Investment Fund		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
529 for Children ⇒ Growth Portfolio-529F2 [5P]  LOCATION: NC DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
529 for Children ⇒ Growth Portfolio-529F2 [5P]  LOCATION: NC DESCRIPTION: Excepted Investment Fund		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 for Children ⇒ The Growth Fund of America-529A [5P]  LOCATION: NC DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
529 for Children ⇒ The Income Fund of America-529A [5P]  LOCATION: NC DESCRIPTION: Excepted Investment Fund		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Bank of America Bank Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Edward Jones IRA ⇒ American New Perspective CI F3 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ Calvert Core Bond CL I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ Dodge & Cox Stock CI I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ Federated Hermes Government Obligations CL Prm [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ Fidelity Advisor Growth Opportunities CL Z [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ Hartford Dividend & Growth CL F [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ John Hancock Bond CI R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ JPMorgan Large Cap Growth CL R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ MFS MA Investors Growth Stock CI R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ Neuberger Berman Large Cap Value CI I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Pgim High Yiekd CL R6 [MF]					
Edward Jones IRA ⇒ T Rowe Price Global Stock Cl I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ Victory Sycamore Established Value Cl R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA ⇒ Wasatch Core Growth CI INV [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Hamilton Zanze Virginia [RP]  LOCATION: Richmond, VA, US		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Harnett County Land [RP]  LOCATION: Harnett County, NC, US		\$100,001 - \$250,000	None		<input type="checkbox"/>
JM Edwards, 10% Interest [OL]  LOCATION: Cary, NC, US DESCRIPTION: Ownership interest in business.	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
Louis Stephens Road Property [RP]  LOCATION: Cary, NC, US	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Merrill Bank of America Bank Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
NBA Top Shot NFTS [CO]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
New York Rental Apartment [RP]  LOCATION: New York, NY, US		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Nickel Family LLC [PS]  DESCRIPTION: Family Agri-Business		\$5,000,001 - \$25,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
Nickel Resources LLC [PS]  DESCRIPTION: Family Agri-Business		\$500,001 - \$1,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
REDWX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Robinhood Investments ⇒ Vanguard S&P 500 ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Schwab IRA Contributory ⇒ Aptus Collared Income Op [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Aptus Defined Risk ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Aptus Drawdown Managed [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Aptus Enhanced Yield [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ FT Rising Dividend [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Goldman Sachs GQG PTNRS [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Horizon Kinetics Inflat [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ JP Morgan Equity Premium [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Opus Small Cap Value [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Pacer US Cash Cows 100 [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Schwab US Large Cap ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab IRA Contributory ⇒ Wasatch Emerging Markets [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Schwab One ⇒ Schwab One Bank Sweep [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab One ⇒ SPDR Gold Shares ETF [EF]		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Schwab One ⇒ Vanguard S&P 500 ETF [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Schwab Rollover IRA ⇒ Charles Schwab Sweep Account [IH]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
South Atlanta Multi-Family [RP]  LOCATION: Atlanta, GA, US		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
The Law Offices of Wiley Nickel, PLLC [OL]  LOCATION: Cary, NC, US DESCRIPTION: NC Law Firm		None	None		<input checked="" type="checkbox"/>
Wake Forest Road NC [RP]  LOCATION: Raleigh/Wake, NC, US		None	Capital Gains, Rent	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Weston Parkway Building [RP]  LOCATION: Cary/Wake, NC, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Wiley Nickel for Congress [DO]  DESCRIPTION: Campaign debt		\$500,001 - \$1,000,000	None		<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab One ⇒ Vanguard S&P 500 ETF (VOO) [EF]		11/6/2023	P	\$15,001 - \$50,000	
Schwab One ⇒ Vanguard S&P 500 ETF (VOO) [EF]		11/7/2023	P	\$15,001 - \$50,000	
Schwab One ⇒ Vanguard S&P 500 ETF (VOO) [EF]		11/13/2023	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab One ⇒ Vanguard S&P 500 ETF (VOO) [EF]		11/15/2023	P	\$1,001 - \$15,000	
Schwab One ⇒ Vanguard S&P 500 ETF (VOO) [EF]		11/21/2023	P	\$1,001 - \$15,000	
The Law Offices of Wiley Nickel, PLLC [OL]  LOCATION: Cary, NC, US DESCRIPTION: Sale of business		01/1/2023	S	\$250,001 - \$500,000	<input type="checkbox"/>
Wake Forest Road NC [RP]  LOCATION: Raleigh, NC, US		10/17/2023	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Stam & Danchi	Spouse Salary	N/A
JM Edwards	Spouse Salary	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	TowneBank	2021	Home Mortgage	\$1,000,001 - \$5,000,000
	Wells Fargo	2019	NY Rental Property Mortgage	\$500,001 - \$1,000,000
JT	TowneBank	2022	HELOC	\$100,001 - \$250,000
JT	ServBank	2022	DC Mortgage	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Member	1818 Q Street Partners
Member	Nickel Family LLC
Member	Nickel Resources LLC
Owner	The Law Offices of Wiley Nickel, PLLC

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation, Inc	08/5/2023	08/13/2023	Washington, DC - Israel - Los Angles	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- 529 for Children  
LOCATION: NC
- Edward Jones IRA (Owner: SP)
- Robinhood Investments  
LOCATION: US
- Schwab IRA Contributory
- Schwab One  
LOCATION: US
- Schwab Rollover IRA

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Wiley Nickel , 08/14/2024