



Filing ID #10060397

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. James P. McGovern  
**Status:** Member  
**State/District:** MA02

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 05/15/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds 529 Plan Balanced Portfolio C [5F]  LOCATION: DC DESCRIPTION: Molly McGovern -- liquidated for college tuition payments	DC	None	Tax-Deferred		<input checked="" type="checkbox"/>
basement rental unit [RP]  LOCATION: Washington, DC, US	JT	\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Congressional Federal Credit Union Money Market & CD [BA]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Fidelity - FA Freedom 2025 A [MF]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Owens Corning Inc Common Stock New (OC) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American Funds 529 Plan Balanced Portfolio C [5F] LOCATION: DC	DC	05/12/2023		\$1,001 - \$15,000	

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Prevent Cancer Foundation	spouse salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Fifth Third	July 2017	Mortgage	\$100,001 - \$250,000
JT	TD Bank	November 2019	Mortgage	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Congressional Hunger Center
Board Member	Bread for the World
Board Member	Bread for the World Institute

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
J Street Education Fund	02/17/2023	02/24/2023	Washington, DC, USA - Tel Aviv, Israel - Washington, DC, USA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Aspen Institute Congressional Program/Rockefeller Foundation	04/10/2023	04/15/2023	Worcester, MA, USA - Bellagio, Italy - Boston, MA USA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Aspen Institute Congressional Program/Gates Foundation	08/12/2023	08/19/2023	Boston, MA USA - Nairobi, Kenya - Boston, MA USA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. James P. McGovern , 05/15/2024