



Filing ID #10060382

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Joseph Neguse
Status: Member
State/District: CO02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/7/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Revocable Trust ⇒ Residential Real Estate [RP] LOCATION: Lafayette, CO, US		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Rollover IRA -- Fidelity Management Trust Co. [IH]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Western Pacific Insurance Network Inc.	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	MOHLEA (Higher Education Loan Authority of the State of Missouri)	June 2009	Student Loans	\$10,000 - \$15,000
	RoundPoint Mortgage	May 2021	Home Mortgage	\$500,001 - \$1,000,000
	Green Sky (Goldman Sachs Bank USA)	June 2023	Home Improvement/Appliance Installment Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Congressional Black Caucus Institute	08/10/2023	08/13/2023	Denver, Colorado - Biloxi, Mississippi - Denver, Colorado	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

◦ Revocable Trust

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Joseph Neguse , 08/7/2024