

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

### FILER INFORMATION

Name:	Hon. Sanford D. Bishop Jr.
Status:	Member
State/District:	GA02

#### FILING INFORMATION

Filing Type:	Annual Report			
Filing Year:	2023			
Filing Date:	05/9/2024			

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Columbus Consolidated Gov't Employee Pension Plan [PE]	SP	Undetermined	None		
Georgia Legislative Retirement System [PE]		Undetermined	None		
Lot 24A, Lakemont Heights [RP] Location: Hartwell, GA, US		\$1,001 - \$15,000	None		
New York Life Insurance and Annuity Corp. Whole Life [WU]		\$50,001 - \$100,000	None		
Prudential Investment Portfolio Muni High Income Fund Class A [MF] DESCRIPTION: Held at Wells Fargo		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
SunTrust/Truist Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	

\* For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

### **SCHEDULE B: TRANSACTIONS**

None disclosed.

# **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount
Columbus Consolidated Gov't Employee Pension Plan	Spouse	N/A
Georgia Legislative Retirement System	Pension	\$6,517.38

# **SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Suntrust Mortgage	June 2005	Mortgage on Personal Residence Washington DC	\$50,001 - \$100,000
SP	GMAC	May 2006	Mortgage on Columbus Georgia personal residence	\$50,001 - \$100,000
	Congressional Federal Credit Union	December 2017	Credit Card	\$15,001 - \$50,000
	Congressional Federal Credit Union	January 17, 2023	Mortgage	\$50,001 - \$100,000
	American Express	January 2023	Credit Card	\$15,001 - \$50,000

### **SCHEDULE E: POSITIONS**

None disclosed.

#### **SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement		
December 1993	Myself and the State of Georgia	Continued Participation in the legislative pension plan.		

## SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

<b>Trip Details</b>			Inclusions				
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Congressional Black Caucus Institute	08/10/2023	08/13/2023	Columbus, GA - Biloxi, MS - Columbus, GA	0	$\checkmark$	<b>v</b>	$\checkmark$

# SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

🔍 Yes 🔍 No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

🔍 Yes 🔍 No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

🔍 Yes 🔍 No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sanford D. Bishop Jr., 05/9/2024