

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

Name: Hon. Jamaal Bowman

Status: Member State/District: NY16

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

**Filing Date:** 08/13/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
Teacher's Retirement System of the City of New York ⇒ Qualified Pension Plan [PE]	SP	\$15,001 - \$50,000	Tax-Deferred	
Teacher's Retirement System of the City of New York ⇒ Qualified Pension Plan [PE]		\$50,001 - \$100,000	Tax-Deferred	
Teacher's Retirement System of the City of New York ⇒ Tax Deferred Annuity [PE]	SP	\$15,001 - \$50,000	Tax-Deferred	

<sup>\*</sup> Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

## **SCHEDULE B: TRANSACTIONS**

None disclosed.

#### **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount
New York City Department of Education	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	U.S. Dept. of Education	September 1995 - May 2021	Student Loans	\$250,001 - \$500,000
JT	Wells Fargo	June 2016	Mortgage for personal residence	\$250,001 - \$500,000
SP	Citi Bank	March 2023	Credit Card	\$10,000 - \$15,000
	Credit Karma	May 2023	Personal loan	\$15,001 - \$50,000

**SCHEDULE E: POSITIONS** 

None disclosed.

**SCHEDULE F: AGREEMENTS** 

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Teacher's Retirement System of the City of New York (Owner: SP) LOCATION: US
- Teacher's Retirement System of the City of New York LOCATION: US

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any sh	ares that were allocat	ed as a part of an	Initial Public	Offering?
Ves No				

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?



## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jamaal Bowman, 08/13/2024