



Filing ID #10060299

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Sharice Davids  
**Status:** Member  
**State/District:** KS03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 06/14/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CB&T CUST SIMPLE IRA - AMCAP Fund-A [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
ClearBridge All Cap Value Fund Class A (SHFVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
ClearBridge Growth Fund Class A (SHRAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Value increase in 2023; no reportable transactions					
Congressional Federal Credit Union Accounts [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ho-Chunk National Economic Legacy Program [OT]		Undetermined	Ho-Chunk Economic Legacy Program	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Ho-Chunk Tribal economic legacy program provided to all adult tribal members.					
MFS Series Trust I: MFS Core Equity Fund - Class A (MRGAX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Northwestern Mutual Comprehensive Whole Life [WU]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Sharice's Big Voice Royalties [IP]		Undetermined	Royalties	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Single Family Home [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Roeland Park, KS, US					
Transportation Federal Credit Union Accounts [BA]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	Revolving	Credit Card	\$15,001 - \$50,000
	Wells Fargo Mortgage	2011	Mortgage	\$100,001 - \$250,000
COMMENTS: Single Family home in Roeland Park, KS.				
	Nelnet - US Dept. of Education	2010	Student Loans	\$100,001 - \$250,000
	Transportation Federal Credit Union	2021	Home Equity Loan	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
J Street Education Fund	02/17/2023	02/24/2023	Washington, DC - Tel Aviv - Kansas City	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sharice Davids , 06/14/2024