



Filing ID #10060230

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Anderson Drew Ferguson IV
Status: Member
State/District: GA03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/7/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
7Pearls Farm [RP] LOCATION: Woodbury, Meriwether, GA, US DESCRIPTION: Farm purchased in 6/2022	JT	\$250,001 - \$500,000	None		<input type="checkbox"/>
Capitol City Bank [BA] DESCRIPTION: Money Market Account		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Checking Account CCBG [BA] DESCRIPTION: Personal Checking Account		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Checking Account United Bank [BA] DESCRIPTION: Joint personal bank account	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Money Markey Account CCBG [BA] DESCRIPTION: Money Market Account		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Office Building [RP] LOCATION: West Point, GA, US DESCRIPTION: ADFIV LLC owns the property. Member is a passive partner. Ex wife is managing partner. 6000 square foot office building. Owned	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
since 1991. Rental income is approximately 5200 per month					
P&G - PST Plan ⇒ Procter & Gamble Company (PG) [ST] DESCRIPTION: Stock held by wife.	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
P&G Savings Plan ⇒ Procter & Gamble Company (PG) [ST] DESCRIPTION: Wife's former employer 401K plan.	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
P&G Savings Plan ⇒ Savings International Equity Index Fund [OT] DESCRIPTION: Qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
P&G Savings Plan ⇒ Savings Large Cap Equity Index Fund [OT] DESCRIPTION: Qualified EIF	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
P&G Savings Plan ⇒ Savings Pre-Mixed B: Growth and Income Portfolio [OT] DESCRIPTION: Qualified EIF	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
P&G Savings Plan ⇒ Savings Pre-Mixed C: Growth Portfolio [OT] DESCRIPTION: Qualified EIF	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
P&G Savings Plan ⇒ Savings Small Cap Equity Fund [OT] DESCRIPTION: Qualified EIF	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
P&G Savings Plan ⇒ U.S. Intermediate-Term Bond Index Fund [GS]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Premier Select IRA ⇒ Advisory Retirement Sweep Program [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ American Beacon Small Cap Value Fd Inst Cl (AVFIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ FT Vest U.S. Equity Deep Buffer ETF - April (DAPR) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ FT Vest U.S. Equity Deep Buffer ETF - May (DMAY) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Premier Select IRA ⇒ John Hancock Fds III Disciplined Value Fund Class I (JVLIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ MFS Mid Cap Value Fund - Class I (MCVIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Pacer Swan SOS Conservative (PSCX) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Pacer Swan SOS Moderate (PSMR) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Premier Select IRA ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Teacher Retirement System - University of Georgia ⇒ University of Georgia Retirement Plan [PE]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Defined benefit plan as part of the UGA/State of Ga retirement plan					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
University of Georgia	spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	First People's Bank	June 2022	Loan for land purchase	\$250,001 - \$500,000
	GM Financial	Jan 2022	Car Loan	\$15,001 - \$50,000
	CNH Financial	June 2022	Loan for tractor/farm equipment	\$50,001 - \$100,000
	First People's Bank	July 2022	Line of Credit for	\$50,001 -

\$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- P&G - PST Plan (Owner: SP)
- P&G Savings Plan (Owner: SP)
DESCRIPTION: Wife's 401K/retirement plan for former employer, Proctor and Gamble
- Premier Select IRA
- Teacher Retirement System - University of Georgia (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Anderson Drew Ferguson IV, 08/7/2024