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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Michelle Steel
Status: Member
State/District: CA45

FILING INFORMATION

Filing Type: Annual Report
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of Hope MMA #0467 [BA] DESCRIPTION: Personal Money Market account	JT	\$1,000,001 - \$5,000,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Bank of Hope savings #3844 [BA] DESCRIPTION: Personal savings	JT	\$500,001 - \$1,000,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
CA Infra & E Dev BK 13034ATG5 [GS]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
CA Infra & E Dev Bk 5% due 7/1/33 [GS]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
CA State GO UTX 5% due 11/1/28 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
California Health F 5% due 11/15/26 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
California Legislative Pension [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
California St Dept 5% due 12/1/25 - 13067WRS3 [GS]	JT	\$50,001 -	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$100,000			<input type="checkbox"/>
Charles Schwab Money Market Account [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
East Bay CA Regl 5% due 9/01/27 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Energy Select Sector XLE [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity MSCI Comm SRV FCOM [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Glenmede Quant US Large GTLLX [MF]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Hope Bancorp, Inc. (HOPE) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Invesco Developing Market ODVYX [MF]	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Invesco FTSE RAFI US 1500 Small-Mid ETF (PRFZ) [EF]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Invesco S & P 500 Equal RSP [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Invesco S & P Emerging EELV [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Invesco S & P Invesco S & P RYF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Invesco S & P Smallcap Low XSLV [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Investco S & P 500 Low SPLV [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Iowa Fin Auth Rev 46246K3X8 [GS]	JT	None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: Matured					
IShares Core S & P US IUSG [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
IShares MSCI EAF Min Vol EFAV [EF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IShares MSCI EAFE Small SCZ [EF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Janus Henderson Global E HFQIX [MF]	JT	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Janus Henderson Global L JFNIX [MF]	JT	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
KS ST Dept Trans 5% due 9/1/24 - 485424SA4 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Leander TX ISD 5% due 8/15/24 - 521841WF9 [GS]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Massachusetts St 5% due 1/1/25 - 57582RWF9 [GS]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
MFS International Intrin MINIX [MF]	JT	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Mineral interest rights, Odessa, TX [OT]	SP	Undetermined	Oil royalty	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: mineral interest only					
NM FA ST Trans 64711RLX2 [GS]	JT	None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: Matured					
PIMCO RAE Emerging Markets Fund Class INSTL (PEIFX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
S Steel IRA ⇒ Baird Core Plus Bond Ins BCOIX [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Columbia Dividend Income CDDRX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Energy Select Sector XLE [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Fidelity MSCI Comm SRV FCOM [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Fidelity Small Cap Growth FCPGX [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
S Steel IRA ⇒ Fidelity Small Cap Growth Fund Class Z (FIDGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
S Steel IRA ⇒ Invesco Developing Market ODVYX [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
S Steel IRA ⇒ Invesco International SM OSMYX [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
S Steel IRA ⇒ iShares MSCI EAFE Small Cap ETF [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Janus Henderson Global Life Sciences JFNIX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Janus Henderson Global Real Estate JERIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Lord Abbett Short Duration LLDYX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ MFS International Intrin MINIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ MFS New Discovery Value NDVIX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Pimco Income Instl PIMIX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Schwab FDMTL Intl LG CO SFNNX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Schwab Government Money Market Fund SWGXX [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Schwab US Large Cap ETF SCHX [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
S Steel IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Select Sector Industrial XLI [EF]					<input type="checkbox"/>
S Steel IRA ⇒ Select Sector UTI Select XLU [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Select Str Financial XLF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ SPDR Fund Consumer Discre Sel XLY [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ SPDR Fund Consumer Staples XLP [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ SPDR Fund Materials XLB [EF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
S Steel IRA ⇒ SPDR S & P 500 ETF SPY [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Technology Select Sector XLK [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Vanguard Inflation-Protected VAIPX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Vanguard Short-Term Inve VFSUX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
S Steel IRA ⇒ Wisdomtree Intl Smallcp DLS [EF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
San Diego CA PFA SW 5% due 5/15/27 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
San Diego CA Trans 5% due 4/1/29 [GS]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
San Francisco CO CA Cop 5% due 4/1/28 [GS]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Schwab Fundamental International Lg Company Idx Fd Insti Shs (SFNNX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab Government Money Market Funds SWGXX [BA]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Schwab International SCHF [EF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Schwab US Large Cap ETF SCHX [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Schwab US Small Cap ETF SCHX [EF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Select Sector Industrial XLI [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Select Str Financial XLF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Shawn Steel Law Firm [OL]	SP	\$1,000,001 - \$5,000,000	Law Firm	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
LOCATION: Seal Beach, CA, US DESCRIPTION: Law Firm					
SPDR Fund Consumer XLY [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SPDR Fund Materials XLB [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Starbucks Corporation (SBUX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Tulare County Calif 5% due 2/1/4 - 89915CAJ9 [GS]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Turlock CA IRR Dist 5% due 1/1/25 - 900190JT7 [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Equity-Income A VEIRX [MF]	JT	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Information VGT [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard International G VWILX [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Invesco Developing Markets Fund Class Y (ODVYX) [MF]	JT	08/18/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Invesco FTSE RAFI US 1500 Small-Mid ETF (PRFZ) [EF]	JT	08/18/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Janus Henderson Global Equity Income Fund - I Shares (HFQIX) [MF]	JT	08/18/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
PIMCO RAE Emerging Markets Fund Class INSTL (PEIFX) [MF]	JT	08/31/2023	P	\$50,001 - \$100,000	
S Steel IRA ⇒ Fidelity Small Cap Growth Fund Class Z (FIDGX) [MF]	SP	11/10/2023	P	\$1,001 - \$15,000	
S Steel IRA ⇒ Invesco Developing Markets Fund Class Y (ODVYX) [MF]	SP	08/31/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
S Steel IRA ⇒ Invesco International Small-Mid Company Fund Class Y (OSMYX) [MF]	SP	08/31/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
S Steel IRA ⇒ Materials Select Sector SPDR (XLB) [EF]	SP	08/31/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
S Steel IRA ⇒ PIMCO RAE Emerging Markets Fund Class INSTL (PEIFX) [MF]	SP	08/31/2023	P	\$1,001 - \$15,000	
S Steel IRA ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]	SP	08/31/2023	P	\$15,001 - \$50,000	
S Steel IRA ⇒ WisdomTree International SmallCap Fund (DLS) [EF]	SP	08/31/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
San Diego CA Trans 5% due 4/1/29 [GS]	JT	06/28/2023	P	\$100,001 - \$250,000	
Schwab Fundamental International Lg Company Idx Fd Insti Shs (SFNNX) [MF]	JT	08/18/2023	P	\$15,001 - \$50,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Shawn Steel Law Firm	Spouse salary	N/A
California Public Pension	Legislative Pension	\$74,244.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Docenmuehle Mortgage	March 2012	personal residence mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2007	State of California	Legislative Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

◦ S Steel IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michelle Steel , 08/8/2024