

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Jason T. Smith

Status: Member State/District: MO08

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

Filing Date: 05/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Amundi Pioneer Fund [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	
JT Smith Farms [RP]		\$100,001 - \$250,000	None		
LOCATION: Salem, MO, US DESCRIPTION: This is a cattle farm					
Missouri 2045 Fund [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: This is a State 457 Plan					
Notes Receivable [RP]		\$1 - \$1,000	Capital Gains, Interest	\$1 - \$200	
LOCATION: Salem, MO, US					
Pioneer Modified Whole Life Policy [WU]		\$1,001 - \$15,000	None		
PSP Land Development LLC ⇒ PSP Land Devlopment LLC [RP]		\$50,001 - \$100,000	Partial Sale	\$100,001 - \$1,000,000	✓
LOCATION: Salem, MO, US					
Rental Property 301 South Jackson [RP]		None	Capital Gains	\$5,001 - \$15,000	\checkmark

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Salem, MO, US				
Smith & Parker Enterprises, LLC \Rightarrow 200 S Henderson [RP] LOCATION: Salem, MO, US	\$15,001 - \$50,000	None		
Smith & Parker Enterprises, LLC ⇒ Note Receivable [RP] LOCATION: Salem, MO, US	\$1,001 - \$15,000	None		
Smith & Parker Enterprises, LLC ⇒ Notes Receivable [RP] LOCATION: Salem, MO, US	\$1,001 - \$15,000	Capital Gains, Interest	\$1,001 - \$2,500	
Smith & Parker Enterprises, LLC ⇒ Rental Property 204 S Jackson [RP] LOCATION: Salem, MO, US	\$1,001 - \$15,000	Rent	\$201 - \$1,000	
Smith & Parker Enterprises, LLC ⇒ Rental Property 3142 CR 2300 [RP] LOCATION: Salem/Dent, MO, US	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	
Smith & Parker Enterprises, LLC ⇒ Rental Property 400 W 8th [RP] LOCATION: Salem/Dent, MO, US	\$1,001 - \$15,000	Rent	\$201 - \$1,000	
Smith & Parker Enterprises, LLC ⇒ Rental Property 402 CR 4180 [RP] LOCATION: Salem, MO, US	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	
Smith Land & Cattle Company LLC ⇒ 120 Acres, 100% Interest [FA] LOCATION: Salem, MO, US DESCRIPTION: 120 Acre farm purchased by Smith La	\$250,001 - \$500,000 and & Cattle Company LLC -	None		
Smith Land & Cattle Company LLC ⇒ 257.10 Acre Farm, 100% Interest [OT] DESCRIPTION: Livestock sales	\$500,001 - \$1,000,000	Farm Income	\$100,001 - \$1,000,000	

^{*} Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
301 South Jackson [RP] LOCATION: Salem, MO, US		05/23/2023	S	\$15,001 - \$50,000	✓
PSP Land Development LLC ⇒ PSP Land Development [RP] LOCATION: Salem, MO, US DESCRIPTION: Sold 45 Acres		12/1/2023	S (partial)	\$100,001 - \$250,000	✓
Smith & Parker Enterprises, LLC ⇒ 200 South Henderson [RP] LOCATION: Salem, MO, US		11/30/2023	P	\$1,001 - \$15,000	

^{*} Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	American Education Services	May 2001	Student Loan	\$15,001 - \$50,000
	Progressive Ozark Bank	May 2008	122 Acres	\$100,001 - \$250,000
	Town & Country Bank	November 2014	138 Acre Farm, House, Hay & Cattle	\$100,001 - \$250,000
	Town & Country Bank	November 2016	257.10 Acres, Outbuildings, Equipment & Livestock	\$250,001 - \$500,000
	Ronnie & Janet Inman	November 2016	257.10 Acres, Outbuildings, Equipment & Livestock	\$250,001 - \$500,000
	Progressive Ozark Bank	November 2016	Line of Credit for Livestock	\$100,001 - \$250,000
	Town & Country Bank	October 2018	Purchased 120 Acres	\$100,001 - \$250,000
Town & Country Bank Nov 2023		Nov 2023	Farm Equipment Loan	\$10,000 - \$15,000
	Riverways Federal Credit Union	Feb 2023	Line of Credit	\$50,001 -

Owner Creditor	Date Incurred	Туре	Amount of Liability
			\$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization	
Partner	Smith & Parker Enterprises, LLC	
Partner	PSP Land Development, LLC	
Single Member Disregarded Entity	Smith Land & Cattle Company LLC	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2013	Missouri State Retirement 457 Plan	Continued participation in the 457 plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- PSP Land Development LLC (33% Interest) LOCATION: MO, US
- Smith & Parker Enterprises, LLC LOCATION: US
- Smith Land & Cattle Company LLC LOCATION: Salem, MO, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

O Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

√ √	es	No	

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

O Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jason T. Smith, 05/15/2024