



Filing ID #10060201

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Mary Gay Scanlon  
**Status:** Member  
**State/District:** PA05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 08/12/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Annuity ⇒ Northwestern Mutual Annuity (1) [FN]	JT	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Annuity ⇒ Northwestern Mutual Annuity (2) [FN]	JT	\$250,001 - \$500,000	None		<input type="checkbox"/>
Ballard 401K ⇒ Fidelity Managed Income Portfolio II - Class 2 [OT] DESCRIPTION: Purchase less than \$1,000	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ballard 401K ⇒ Fidelity Total Bond K6 Fund (FTKFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ballard 401K ⇒ PIMCO Funds Total Return Fund Institutional Shares (PTTRX) [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Ballard 401K ⇒ Vanguard Bond Index Fund Total Bond Mkt Index Fund Institutional Share (VBTIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ballard 401K ⇒ Vanguard Index Trust Mid-Cap Index Fund Institutional Shares (VMCIX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ballard 401K ⇒ Vanguard Index Trust Small-Cap Index Fund Instl Shares (VSCIX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ballard 401K ⇒ Vanguard Institutional Index (VINIX) [MF]	SP	\$1,000,001 - \$5,000,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ballard 401K ⇒ Vanguard Total International Stock Index Fund Institutional Shares (VTSNX) [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ballard Spahr LLP [OT]  DESCRIPTION: Partner Capital Account	SP	\$500,001 - \$1,000,000	Ordinary Income	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
Ballard Spahr LLP Pension [PE]	SP	Undetermined	None		<input type="checkbox"/>
Brokerage ⇒ Constellation Energy Corporation (CEG) [ST]  DESCRIPTION: Remaining shares gifted to family member	JT	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Brokerage ⇒ Dreyfus National Municipal Money Market Fund Wealth Shares (GTMXX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Brokerage ⇒ Exelon Corporation (EXC) [ST]  DESCRIPTION: Remaining shares gifted to family member	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Brokerage ⇒ Vanguard Wellington Income Fund (VWELX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Gouverneur Savings and Loan [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Northwestern Mutual - Adjustable CompLife [WU]  DESCRIPTION: Policy date 5/30/2019	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Northwestern Mutual - Adjustable CompLife [WU]  DESCRIPTION: Policy date 10/13/1992	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
Northwestern Mutual - Estate CompLife [WU]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Policy date 10/23/2014					
Northwestern Mutual - Estate CompLife [WU]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Policy date 10/23/2013					
Northwestern Mutual - Estate CompLife [WU]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Policy date 10/23/2011					
Northwestern Mutual - Estate CompLife [WU]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Policy date 10/23/2007					
Northwestern Mutual - Whole Life [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Policy date 1/23/2013					
Northwestern Mutual - Whole Life [WU]		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Policy date 10/14/1993					
Northwestern Mutual - Whole Life [WU]		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Policy date 10/13/1992					
Northwestern Mutual - Whole Life [WU]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Policy date 10/23/2012					
Northwestern Mutual - Whole Life [WU]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Policy date 10/23/2004					
Northwestern Mutual - Whole Life [WU]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Policy date 10/23/2002					
Northwestern Mutual - Whole Life [WU]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Policy date 10/23/2000					
Northwestern Mutual - Whole Life [WU]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: Policy date 10/23/1998					
Northwestern Mutual Insurance ⇒ Global Real Estate Securities (RIF) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northwestern Mutual Insurance ⇒ Index 400 Stock (MSA/Northern Trust) [MF]  DESCRIPTION: Variable CompLife	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Northwestern Mutual Insurance ⇒ Index 500 Stock (MSA/BlackRock) [OT]  DESCRIPTION: Mutual Fund; Variable CompLife	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Northwestern Mutual Insurance ⇒ Index 600 Stock (MSA/Northern Trust) [MF]  DESCRIPTION: Variable CompLife	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Northwestern Mutual Insurance ⇒ International Equity (MSA/Dodge Cox) [MF]  DESCRIPTION: Variable CompLife	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ Brown Capital Management Small Company Fd Inst Cl (BCSSX) [MF]  DESCRIPTION: Purchase less than \$1,000	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ Cohen & Steers Real Estate Securities Fund (CSDIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ FMI International Fund Institutional Class (FMIYX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ Goldman Sachs International Small Cap Insights Fund Institutional Class (GICIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ iShares Core S&P Small-Cap ETF (IJR) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]	SP	None	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Sale less than \$1,000					
Northwestern Mutual IRA # 2 ⇒ iShares MSCI Eurozone ETF (EZU) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ iShares MSCI USA Value Factor ETF (VLUE) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ New World (NFFFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ Oakmark Select Fund Class Advisor (OAYLX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ Parnassus Mid Cap Fund Institutional Shares (PFPMX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ PIMCO CommoditiesPLUS® Strategy Fund Class I-2 (PCLPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ Schwab International Equity ETF (SCHF) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ Vanguard Emerging Markets Stock Index Fund ETF (VWO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ Vanguard Total Bond Market ETF (BND) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ AQR Diversified Arbitrage Fund Class I (ADAIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Baron Asset Fund Inst (BARIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northwestern Mutual IRA #1 ⇒ Deutsche Enhanced Commodity (SKIRX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Dodge & Cox Income Fund - Class I (DODIX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Europacific Growth (AEPFX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Fidelity Adviser Insights (FINSX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Fidelity Advisor Emerging Markets Fund: Class I (FIMKX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Goldman Sachs Absolute Return Tracker Fund Class I (GJRTX) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Goldman Sachs ActiveBeta U.S. Large Cap Equity ETF (GSLC) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ iShares MSCI Intl Value Factor ETF (IVLU) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ iShares MSCI USA Value Factor ETF (VLUE) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ John Hancock Diversified Macro Fund Class I (JDJIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northwestern Mutual IRA #1 ⇒ MFS Value (MEIIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ New World Fund, Inc., Class F-2 Shs (NFFFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Northern Small Cap (NOSGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Northwestern Mutual Deposit Program [BA]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Nuveen Core Bond Fund I (TIBHX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Oakmark International Fund Advisor Class (OAYIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ PIMCO Income (PONPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Principal Real Estate Securities Fund Inst (PIREX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Western Asset Core Bond Fund Class I (WATFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual Variable Annuity ⇒ Global Real Estate Securities (RIF) [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Northwestern Mutual Variable Annuity ⇒ Index 400 Stock (MSA/Northern Trust) [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Northwestern Mutual Variable Annuity ⇒ Index 500 Stock (MSA/BlackRock) [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Northwestern Mutual Variable Annuity ⇒ Index 600 Stock (MSA/Northern Trust) [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Northwestern Mutual Variable Annuity ⇒ International Equity (MSA/Dodge Cox) [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Pennsylvania State Employee Credit Union [BA]		\$100,001 - \$250,000	None		<input type="checkbox"/>
PNC - Checking [BA]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Residential property located in Chaumont, NY [RP]	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Chaumont, NY, US					

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Ballard 401K ⇒ Fidelity Total Bond K6 Fund (FTKFX) [MF]	SP	08/28/2023	P	\$1,001 - \$15,000	
Ballard 401K ⇒ PIMCO Funds Total Return Fund Institutional Shares (PTTRX) [MF]	SP	08/28/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Ballard 401K ⇒ PIMCO Funds Total Return Fund Institutional Shares (PTTRX) [MF]	SP	01/9/2023	P	\$1,001 - \$15,000	
Ballard 401K ⇒ Vanguard Bond Index Fund Total Bond Mkt Index Fund Institutional Share (VBTIX) [MF]	SP	01/9/2023	P	\$1,001 - \$15,000	
Ballard 401K ⇒ Vanguard Index Trust Mid-Cap Index Fund Institutional Shares (VMCIX) [MF]	SP	01/9/2023	P	\$1,001 - \$15,000	
Ballard 401K ⇒ Vanguard Index Trust Small-Cap Index Fund Instl Shares (VSCIX) [MF]	SP	01/9/2023	P	\$1,001 - \$15,000	
Ballard 401K ⇒ Vanguard Institutional Index (VINIX) [MF]	SP	01/9/2023	P	\$15,001 - \$50,000	
Ballard 401K ⇒ Vanguard Total International Stock Index Fund Institutional	SP	01/9/2023	P	\$15,001 - \$50,000	



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Shares (VTSNX) [MF]					
Brokerage ⇒ Constellation Energy Corporation (CEG) [ST]	JT	05/23/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
COMMENTS: Partial sale- remaining shares gifted to family member					
Brokerage ⇒ Exelon Corporation (EXC) [ST]	JT	05/23/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
COMMENTS: Partial sale- remaining shares gifted to family member					
Northwestern Mutual IRA # 2 ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	02/21/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ iShares MSCI Eurozone ETF (EZU) [EF]	SP	09/25/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Northwestern Mutual IRA # 2 ⇒ Vanguard Total Bond Market ETF (BND) [EF]	SP	02/21/2023	P	\$1,001 - \$15,000	
Northwestern Mutual IRA #1 ⇒ AQR Diversified Arbitrage Fund Class I (ADAIX) [MF]		02/6/2023	P	\$15,001 - \$50,000	
Northwestern Mutual IRA #1 ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]		02/6/2023	P	\$1,001 - \$15,000	
Northwestern Mutual IRA #1 ⇒ Dodge & Cox Income Fund - Class I (DODIX) [MF]		02/6/2023	P	\$1,001 - \$15,000	
Northwestern Mutual IRA #1 ⇒ Fidelity Advisor Emerging Markets Fund: Class I (FIMKX) [MF]		09/25/2023	P	\$15,001 - \$50,000	
Northwestern Mutual IRA #1 ⇒ Goldman Sachs Absolute Return Tracker Fund Class I (GJRTX) [MF]		02/6/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Goldman Sachs ActiveBeta U.S. Large Cap Equity ETF (GSLC) [EF]		09/25/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]		09/25/2023	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Northwestern Mutual IRA #1 ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]		09/25/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ iShares MSCI USA Value Factor ETF (VLUE) [EF]		02/6/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ John Hancock Diversified Macro Fund Class I (JDJIX) [MF]		02/6/2023	P	\$15,001 - \$50,000	
Northwestern Mutual IRA #1 ⇒ New World Fund, Inc., Class F-2 Shs (NFFFX) [MF]		09/25/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Nuveen Core Bond Fund I (TIBHX) [MF]		02/6/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Northwestern Mutual IRA #1 ⇒ Oakmark International Fund Advisor Class (OAYIX) [MF]		02/6/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Ballard Spahr LLP	Spouse Salary	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Mr. Cooper	January 2011	Residential Mortgage	\$50,001 - \$100,000
JT	Gouverneur Savings and Loan Association	September 2017	Mortgage on Chaumont, NY rental property	\$50,001 - \$100,000
JT	Caliber Home Loans, Inc.	September 2022	Co-op building loan	\$100,001 - \$250,000
JT	Newrez LLC DBA Shellpoint Mortgage Servicing	September 2022	Co-op building loan	\$100,001 - \$250,000
COMMENTS: Newrez LLC DBA Shellpoint Mortgage Servicing purchased Capitol Hill Tower Housing Cooperative, Inc. (Greenville, SC)				

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B INVESTMENT VEHICLE DETAILS**

- Annuity (Owner: JT)  
LOCATION: US
- Ballard 401K (Owner: SP)
- Brokerage (Owner: JT)  
LOCATION: US
- Northwestern Mutual Insurance (Owner: SP)
- Northwestern Mutual IRA # 2 (Owner: SP)
- Northwestern Mutual IRA #1
- Northwestern Mutual Variable Annuity (Owner: SP)

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

**COMMENTS**

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Mary Gay Scanlon , 08/12/2024