



Filing ID #10060154

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Michael Garcia
Status: Member
State/District: CA27

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/12/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alight ACWI Mutual Fund [OT] DESCRIPTION: Part of 401k in Alight		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Alight Aggressive Bond [OT] DESCRIPTION: Part of 401k in Alight		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Alight Fixed Income Fund [OT] DESCRIPTION: Part of 401k in Alight		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Alight govt Short term [OT] DESCRIPTION: Part of 401k in Alight		\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Alight Growth Fund [OT] DESCRIPTION: Part of 401k in Alight		\$1,001 - \$15,000	None		<input type="checkbox"/>
ALight JH Balanced Fund [OT] DESCRIPTION: Part of 401k in Alight		\$15,001 - \$50,000	None		<input type="checkbox"/>
Alight New Perspective [OT] DESCRIPTION: Part of 401k in Alight		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alight Real Estate Index [OT]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of 401k in Alight					
ALight S&P Index fund [OT]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Part of 401k in Alight					
Alight Vanguard Fund [OT]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of 401k in Alight					
SPDR Long Dollar Gold Trust (GLDW) [ST]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Textron Inc. Common Stock (TXT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
US Govt Bonds [GS]		\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
USAA Checking/Savings Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
3 Month USG Bond [GS]		08/17/2023	P	\$100,001 - \$250,000	
3 Month USG Bond [GS]		12/4/2023	P	\$250,001 - \$500,000	
6 month USG Bond [GS]		08/17/2023	P	\$100,001 - \$250,000	
SPDR Long Dollar Gold Trust (GLDW) [ST]		06/8/2023	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Tesla, Inc. - Common Stock (TSLA) [ST]		06/8/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Tesla, Inc. - Common Stock (TSLA) [ST]		06/12/2023	S	\$50,001 - \$100,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Rebecca Rollins Interiors	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Huntington	July 2024	HELOC on Primary Home	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael Garcia , 08/12/2024