



Filing ID #10060088

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Sydney Kamlager-Dove  
**Status:** Member  
**State/District:** CA37

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 06/7/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
California Public Employees' Retirement System (CalPERS) [PE]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Law Office of Austin Dove [OL]  LOCATION: Montebello, CA, US DESCRIPTION: Law	SP	\$250,001 - \$500,000	Spouse Salary (See Schedule C)	None	<input type="checkbox"/>
Primerica IRA ⇒ CBA Tactical Dividend Income Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Primerica IRA ⇒ ClearBridge Aggressive Growth Class A [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Primerica IRA ⇒ ClearBridge Tactical Dividend Income [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Primerica IRA ⇒ Multi Asset Growth A [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Primerica IRA ⇒ Western Asset Government Reserves A2 [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Raymond James IRA ⇒ Allspring Special Mid Cap Value FD CL I N/L (WFMIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Raymond James IRA ⇒ AMG River Road Small [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Raymond James IRA ⇒ Baird Aggregate Bond Fund Instl Cl N/L (BAGIX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Raymond James IRA ⇒ BlackRock Equity Dividend Fund Instl Cl N/L (MADVX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Raymond James IRA ⇒ Brown Advisory Growth Equity Fund Instl Shares N/L (BAFGX) [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Raymond James IRA ⇒ Clarkston Partners Fund Instl Cl N/L (CISMXX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Raymond James IRA ⇒ Columbia Dividend Income Fund Instl Cl N/L (GSFTX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Raymond James IRA ⇒ DF Dent Mid Cap Growth Fund Instl Plus Cl N/L (DFMLX) [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Raymond James IRA ⇒ JPMorgan Emerging Markets Equity Fund Cl L N/L (JMIEX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Raymond James IRA ⇒ Metropolitan West Total Return Bond Fund CL I N/L [MF]		\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
Raymond James IRA ⇒ Metropolitan West Total Return Bond Fund CL I N/L (MWTIX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Raymond James IRA ⇒ MFS International Growth Fund CL I N.L (MQGIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Raymond James IRA ⇒ MFS Research Fund CL I N/L (MRFIX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Raymond James IRA ⇒ PGIM High Yield Fund L Z N/L (PHYZX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Raymond James IRA ⇒ T. Rowe Price Overseas Stock Fund Investor CL N/L (TROSX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Raymond James IRA ⇒ T. Rowe Price U.S. Equity Research FD Invstr CI N/L (PRCOX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Raymond James IRA ⇒ Victory Trivalent Intl Small-Cap Fund CL Y N/L (MYSIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Raymond James IRA ⇒ Wasatch Small Cap Growth Fund Instl CL N/L (WIAEX) [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Residential Rental Property located in Los Angeles, CA [RP]  LOCATION: Los Angeles, CA, US		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Savings Plus California State Employee 401(k) & 457(b) Plan ⇒ Target Date Fund 2035 [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

None disclosed.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Law Office of Austin Dove	Spouse Salary	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	JP Morgan Chase	September 2014	Mortgage on rental property (Los Angeles, CA)	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Planned Parenthood Los Angeles
Advisory Board Member	The Unusual Suspects

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2021	Sydney Dove-Kamlager; State of California	Savings Plus California State Employee 401(k) is paid upon reaching qualified retirement
2021	Sydney Dove-Kamlager; State of California	Savings Plus California State Employee 4579(B) Plan is a defined contribution but Congresswoman Dove-Kamlager is no longer contributing.

### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
United Nations Foundation	03/26/2023	03/27/2023	Washington DC - New York - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cooperative for Assistance and Relief Everywhere, Inc.	04/7/2023	04/14/2023	Los Angeles - Nairobi, Kenya - Los Angeles	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Additional Sponsors - Save the Children Action Network and Bill & Melinda Gates Foundation							
United Nations Foundation	06/25/2023	07/1/2023	Miami - Dar es Salaam and Iringa, Tanzania - Los Angeles	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
COMMENTS: Additional Sponsor - Eleanor Crook foundation							

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Primerica IRA
- Raymond James IRA
- Savings Plus California State Employee 401(k) & 457(b) Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sydney Kamlager-Dove , 06/7/2024