



Filing ID #10060077

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Greg Landsman  
**Status:** Member  
**State/District:** OH01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 08/14/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America - HSA [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity - 529 Plan ⇒ MA College Portfolio [5F] LOCATION: MA DESCRIPTION: Previously held	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity Brokerage ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Fidelity Brokerage ⇒ Kroger Company (KR) [ST]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Fifth Third bank accounts [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Greg Landman Roth IRA ⇒ Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Greg Landman Roth IRA ⇒ First Trust Dorsey Wright Focus 5 ETF (FV) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Ohio Public Employees Retirement System [DB]		\$50,001 -	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
\$100,000					
Rockefeller Capital Management (1) ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	JT	None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Ameriprise Financial, Inc. (AMP) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Cash [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Diamondback Energy, Inc. (FANG) [ST]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Eli Lilly and Company Common Stock (LLY) [ST]	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ First Trust Dorsey Wright Focus 5 ETF (FV) [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Linde plc Ordinary Shares (LIN) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ NextEra Energy, Inc. (NEE) [ST]	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ NVIDIA Corporation (NVDA) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Salesforce, Inc. Common Stock (CRM) [ST]					<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Overall loss in 2023					
Rockefeller Capital Management (1) ⇒ United Rentals, Inc. (URI) [ST]	JT	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Overall loss in 2023					
Rockefeller Capital Management (2) ⇒ Amazon.com, Inc. (AMZN) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Apple Inc. (AAPL) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Bristol-Myers Squibb Company (BMY) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Costco Wholesale Corporation (COST) [ST]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Exxon Mobil Corporation (XOM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Fifth Third Bancorp (FITB) [ST]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ JP Morgan Chase & Co. (JPM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Microsoft Corporation (MSFT) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Pfizer, Inc. (PFE) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Philip Morris International Inc (PM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Phillips 66 (PSX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Rockefeller Capital Management (2) ⇒	JT	\$15,001 - \$50,000	Dividends	\$1,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Procter & Gamble Company (PG) [ST]				\$2,500	<input checked="" type="checkbox"/>
Rockefeller Capital Management (2) ⇒ Simon Property Group, Inc. (SPG) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Adobe Inc. - Common Stock (ADBE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Ameriprise Financial, Inc. Common Stock (AMP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Apple Inc. (AAPL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ BlackRock, Inc. Common Stock (BLK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Cash [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Cheniere Energy, Inc. Common Stock (LNG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sarah Landsman Traditional IRA ⇒ Danaher Corporation (DHR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Diamondback Energy, Inc. (FANG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Dollar General Corporation (DG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Equinix, Inc. (EQIX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Home Depot, Inc. (HD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Honeywell International Inc. (HON) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Linde plc Ordinary Shares (LIN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ NextEra Energy, Inc. (NEE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Parker-Hannifin Corporation (PH) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Pioneer Natural Resources Company (PXD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Regeneron Pharmaceuticals, Inc. - Common Stock	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(REGN) [ST]					
Sarah Landsman Traditional IRA ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Thermo Fisher Scientific Inc (TMO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Uber Technologies, Inc. (UBER) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ United Rentals, Inc. Common Stock (URI) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Visa Inc. (V) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Walt Disney Company (DIS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Zoetis Inc. Class A (ZTS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Rockefeller Capital Management (1) ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	JT	10/12/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	JT	12/14/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Rockefeller Capital Management (1) ⇒ Ameriprise Financial, Inc. Common Stock (AMP) [ST]	JT	01/18/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Ameriprise Financial, Inc. Common Stock (AMP) [ST]	JT	04/24/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Analog Devices, Inc. - Common Stock (ADI) [ST]	JT	04/24/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Analog Devices, Inc. - Common Stock (ADI) [ST]	JT	05/30/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ BlackRock, Inc. Common Stock (BLK) [ST]	JT	02/2/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ BlackRock, Inc. Common Stock (BLK) [ST]	JT	03/9/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]	JT	11/16/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]	JT	12/18/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Diamondback Energy, Inc. - Common Stock (FANG) [ST]	JT	01/18/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Diamondback Energy, Inc. - Common Stock (FANG) [ST]	JT	10/18/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Diamondback Energy, Inc. - Common Stock (FANG) [ST]	JT	11/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Dollar General Corporation Common Stock (DG) [ST]	JT	01/18/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Eli Lilly and Company Common Stock (LLY) [ST]	JT	01/18/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Eli Lilly and Company Common Stock (LLY) [ST]	JT	02/2/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Rockefeller Capital Management (1) ⇒ Eli Lilly and Company Common Stock (LLY) [ST]	JT	05/11/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ First Trust Dorsey Wright Focus 5 ETF (FV) [EF]		01/18/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Honeywell International Inc. (HON) [ST]	JT	01/18/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Horizon Pharma [OT]  LOCATION: US DESCRIPTION: ADR Stock	JT	01/18/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Horizon Pharma [OT]  LOCATION: US DESCRIPTION: ADR Stock	JT	02/1/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	JT	05/4/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	JT	05/30/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	JT	08/2/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	JT	10/12/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Linde plc - Ordinary Shares (LIN) [ST]	JT	01/18/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Linde plc - Ordinary Shares (LIN) [ST]	JT	06/22/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	08/2/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	05/30/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Rockefeller Capital Management (1) ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]	JT	01/18/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	02/1/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	03/27/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	05/30/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	08/2/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]	JT	01/18/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]	JT	04/27/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]	JT	05/4/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	JT	04/24/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	JT	10/18/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]	JT	03/9/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]	JT	04/24/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Rockefeller Capital Management (1) ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]	JT	06/23/2023	P	\$1,001 - \$15,000	
Rockefeller Capital Management (1) ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]	JT	08/2/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Rockefeller Capital Management (1) ⇒	JT	01/18/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
United Rentals, Inc. Common Stock (URI) [ST]			(partial)		
Rockefeller Capital Management (1) ⇒ United Rentals, Inc. Common Stock (URI) [ST]	JT	05/11/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Adobe Inc. - Common Stock (ADBE) [ST]	SP	01/12/2023	P	\$1,001 - \$15,000	
Sarah Landsman Traditional IRA ⇒ Adobe Inc. - Common Stock (ADBE) [ST]	SP	05/23/2023	P	\$1,001 - \$15,000	
Sarah Landsman Traditional IRA ⇒ Ameriprise Financial, Inc. Common Stock (AMP) [ST]	SP	01/12/2023	P	\$1,001 - \$15,000	
Sarah Landsman Traditional IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	06/6/2023	P	\$1,001 - \$15,000	
Sarah Landsman Traditional IRA ⇒ BlackRock, Inc. Common Stock (BLK) [ST]	SP	01/12/2023	P	\$1,001 - \$15,000	
Sarah Landsman Traditional IRA ⇒ Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]	SP	11/15/2023	P	\$1,001 - \$15,000	
Sarah Landsman Traditional IRA ⇒ Cheniere Energy, Inc. Common Stock (LNG) [ST]	SP	09/19/2023	P	\$1,001 - \$15,000	
Sarah Landsman Traditional IRA ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	SP	01/12/2023	P	\$1,001 - \$15,000	
Sarah Landsman Traditional IRA ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]	SP	05/23/2023	P	\$1,001 - \$15,000	
Sarah Landsman Traditional IRA ⇒ Estee Lauder Companies, Inc. (EL) [ST]	SP	08/15/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ First Trust Financials AlphaDEX (FXO) [EF]	SP	01/17/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ First Trust Industrials AlphaDEX (FXR) [EF]	SP	01/17/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒	SP	01/17/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
First Trust Nasdaq BuyWrite Income ETF (FTQI) [EF]					
Sarah Landsman Traditional IRA ⇒ Horizon Therapeutics Public Limited Company - Ordinary Shares (HZNP) [ST]	SP	02/3/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	SP	02/1/2023	P	\$1,001 - \$15,000	
Sarah Landsman Traditional IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	01/12/2023	P	\$1,001 - \$15,000	
Sarah Landsman Traditional IRA ⇒ Regeneron Pharmaceuticals, Inc. - Common Stock (REGN) [ST]	SP	08/11/2023	P	\$1,001 - \$15,000	
Sarah Landsman Traditional IRA ⇒ RTX Corporation Common Stock (RTX) [ST]	SP	09/21/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	SP	01/12/2023	P	\$1,001 - \$15,000	
Sarah Landsman Traditional IRA ⇒ Trimble Inc. - Common Stock (TRMB) [ST]	SP	11/17/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]	SP	05/25/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Sarah Landsman Traditional IRA ⇒ United Rentals, Inc. Common Stock (URI) [ST]	SP	01/12/2023	P	\$1,001 - \$15,000	

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
84.51	Spouse salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Fifth Third Bank	March 2013	Home Mortgage	\$50,001 - \$100,000
	Fidelity	December 2021	Margin account	\$100,001 - \$250,000
	COMMENTS: Previously reported as Rockefeller Capital Management			

SCHEDULE E: POSITIONS

Position	Name of Organization
Member & Manager	Landsman & Associates, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2014	Filer and Ohio Public Employees Retirement System	Defined benefit plan that provides service retirement benefits.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation Inc. (AIEF)	08/5/2023	08/13/2023	Cincinnati, OH - Tel Aviv, Israel - Cincinnati, OH	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"> <li>Fidelity - 529 Plan (Owner: DC) LOCATION: MA</li> <li>Fidelity Brokerage (Owner: SP)</li> <li>Greg Landman Roth IRA</li> </ul>
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- Rockefeller Capital Management (1) (100% Interest) (Owner: JT)  
LOCATION: US
- Rockefeller Capital Management (2) (Owner: JT)  
LOCATION: US
- Sarah Landsman Traditional IRA (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Greg Landsman , 08/14/2024