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### FILER INFORMATION

Name:	Hon. Henry Cuellar
Status:	Member
State/District:	TX28

#### FILING INFORMATION

Filing Type:	Annual Report
Filing Year:	2023
Filing Date:	05/15/2024

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
401k State of Texas Comptroller ⇒ Blackrock Liquidity Funds Tempfund Institutional Shares [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
401k State of Texas Comptroller ⇒ Wells Fargo Advantage DJ Target Today [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Alliance Life Insurance Company of North America [WU]		\$1,001 - \$15,000	None		
American General Life Insurance [WU]		\$15,001 - \$50,000	None		
Blackrock Tempfund Cash Reserves Shares [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	
Blackrock Tempfund Institutional Shares [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	
Condo on Marcella St. [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	
LOCATION: Laredo/ Webb, TX, US					
Global Gold Group, LLC, 60% Interest [OL]	SP	\$1,001 - \$15,000	Business Consulting	None	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Laredo/Webb, TX, US DESCRIPTION: A limited liability company that provides general consulting services.					
IRC Business Solutions, LLC, 100% Interest [OL]	SP	\$1,001 - \$15,000	Business Consulting	\$201 - \$1,000	
LOCATION: Laredo/Webb, TX, US DESCRIPTION: A limited liability company that consults on bu	usiness acti	ivities.			
IVCZ Parts, Supplies and Services, LLC, 50% Interest [OL]	SP	\$1 - \$1,000	None		
LOCATION: Laredo/ Webb, TX, US DESCRIPTION: A limited liability company that sells business parts, supplies and services.					
Property on Reynolds St. [RP]		\$50,001 - \$100,000	Rent	Not Applicable	
LOCATION: Laredo/ Webb, TX, US DESCRIPTION: Land and mobile home					
Property on San Bernardo St. [RP]	JT	\$1,001 - \$15,000	None		
LOCATION: Laredo/ Webb, TX, US					
Property on Victoria St. [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	
LOCATION: Laredo/ Webb, TX, US					
Property on Washington St. [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	
LOCATION: Laredo/ Webb, TX, US					
Texas Prepaid Tuition Plan (DC #2) [ $5P$ ]	JT	\$15,001 - \$50,000	None		
LOCATION: TX					
TX State Retirement Account (Not Self Directed) [PE]	SP	Undetermined	Retirement	Not Applicable	
TX State Retirement Account (Not Self-Directed) [PE]		Undetermined	Retirement	\$15,001 - \$50,000	

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

# **SCHEDULE B: TRANSACTIONS**

None disclosed.

# **SCHEDULE C: EARNED INCOME**

#### None disclosed.

# **SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	International Bank of Commerce	03/2009	Business and personal loans	\$100,001 - \$250,000
JT	Wells Fargo	07/2010	Loan #1 for personal residence in Washington, DC	\$50,001 - \$100,000
JT	First Service Residential	07/2010	Loan #2 for personal residence in Washington, DC	\$100,001 - \$250,000
JT	International Bank of Commerce	05/2010	Loan for personal residence in Laredo, TX	\$100,001 - \$250,000

# **SCHEDULE E: POSITIONS**

Position	Name of Organization
Proprietor	H.C. Rentals
Advisory Council Member	Congressional Hispanic Caucus Institute Advisory Council
Board Member	Congressional Hispanic Leadership Institute

# **SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
September 2001	Myself and the State of Texas	Pension to be paid at qualifying age

# SCHEDULE G: GIFTS

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

• 401k State of Texas Comptroller (Owner: SP)

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

🔍 Yes 🔍 No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

🔍 Yes 🔍 No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

🔍 Yes 🔍 No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Henry Cuellar, 05/15/2024