



Filing ID #10060013

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Joe Wilson
Status: Member
State/District: SC02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 07/11/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-------------------------|----------------|---------------------|--------------------------|
| AGW LLC, E. Main St. Lexington SC [RP] LOCATION: Lexington, SC, US | | \$50,001 - \$100,000 | Rent | \$5,001 - \$15,000 | <input type="checkbox"/> |
| AGW LLC, Shuler St. West Columbia SC [RP] LOCATION: West Columbia, SC, US | | \$100,001 - \$250,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Graves Park Estates, Springdale, SC [RP] LOCATION: Springdale, SC, US | | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Justice Court, NE, Washington DC [RP] LOCATION: Washington, DC, US | | \$500,001 - \$1,000,000 | None | | <input type="checkbox"/> |
| Tally Ho Court, Sapphire SC [RP] LOCATION: Sapphire, NC, US | | \$250,001 - \$500,000 | None | | <input type="checkbox"/> |
| Wilton Rd. Springdale SC [RP] LOCATION: Springdale, SC, US | | \$50,001 - \$100,000 | Rent | \$5,001 - \$15,000 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--------------------------------|-------|----------------------|----------------|--------------------|--------------------------|
| Wilton Rd. Springdale, SC [RP] | | \$50,001 - \$100,000 | Rent | \$5,001 - \$15,000 | <input type="checkbox"/> |
| LOCATION: Springdale, SC, US | | | | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|------------------------------|--------------------|-------------|
| S.C. State Retirement System | Retirement | \$19,648.00 |
| S.C. National Guard | Retirement Annuity | \$1,200.00 |
| U.S. Military Retirement | Retirement | \$24,192.00 |
| S.C. State Retirement System | Spouse Retirement | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|----------------------------|---------------|--|-----------------------|
| | Rocket Mortgage | April 2021 | Mortgage secured by property at Justice Court, Washington, DC. | \$100,001 - \$250,000 |
| | Rocket Mortgage | February 2021 | Mortgage secured by property at Tally Ho Court, Sapphire, NC | \$250,001 - \$500,000 |
| | First Reliance Bank | July 2021 | Mortgage made by AGW LLC - Joe Wilson is personal guarantor | \$100,001 - \$250,000 |
| | Rocket Mortgage | February 2021 | Mortgage secured by Primary Property, Wilton Rd. | \$100,001 - \$250,000 |
| | South State Bank | December 2004 | Mortgage secured by property at Graves Park, Springdale, SC and Wilton Rd. | \$50,001 - \$100,000 |
| | Bank of America | Various | Credit Card | \$15,001 - \$50,000 |
| | AAdvantage - Barclays Bank | Various | Credit Card | \$10,000 - \$15,000 |
| | First Reliance Bank | May 2023 | 2nd mortgage made by AGW LLC - Joe Wilson is personal guarano | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-------------------|----------------------|
| Member of AGW LLC | AGW LLC |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Joe Wilson , 07/11/2024