



Filing ID #10059931

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Peter Allen Stauber
Status: Member
State/District: MN08

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
5068 Rental Property [RP] LOCATION: Hermantown, MN, US	JT	None	Capital Gains, Rent	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Duluth Police Employee CU [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Harbor View Homes LLC ⇒ Rental Property 1 [RP] LOCATION: Proctor, MN, US		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Harbor View Homes, LLC, 33% Interest [OL] LOCATION: Duluth, MN, US DESCRIPTION: Real estate holding entity		\$50,001 - \$100,000	Partner Income	\$5,001 - \$15,000	<input type="checkbox"/>
Minnesota Deferred Compensation Retirement Plan ⇒ T. Rowe Price Institutional Small-Cap Stock [PE]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Minnesota Deferred Compensation Retirement Plan ⇒ Vanguard Dividend Growth Fund [PE]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Minnesota Deferred Compensation Retirement Plan ⇒ Vanguard Institutional Index Fund Institutional Plus [PE]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Minnesota State Retirement System Health Care Savings Plan ⇒ Vanguard Balanced Index [PE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
North Shore Bank Accounts [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Public Employees Retirement Association Plan ⇒ PERA Balanced Fund [PE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Public Employees Retirement Association Plan ⇒ PERA Bond Fund [PE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Public Employees Retirement Association Plan ⇒ PERA International Stock Fund [PE]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Public Employees Retirement Association Plan ⇒ PERA US Stock Active Fund [PE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Public Employees Retirement Association Plan ⇒ PERA US Stock Index Fund [PE]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Shareholder Loan - Stauber Brothers Inc. [DO]		None	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Stauber Brothers Inc. ⇒ Note 1 from Sale [DO]		\$15,001 - \$50,000	Loan Payments with Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Stauber Brothers Inc. ⇒ Note 2 from Sale [DO]		\$1,001 - \$15,000	Loan Payments with Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Stauber Brothers, Inc., 20% Interest [OL] LOCATION: Duluth, MN, US DESCRIPTION: Family business		\$15,001 - \$50,000	Interest, Ordinary Business Income	\$1,001 - \$2,500	<input type="checkbox"/>
Stauber Properties ⇒ Commercial Building [RP] LOCATION: Duluth, MN, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Stauber Properties, LLC, 20% Interest [OL]		\$50,001 -	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$100,000			
LOCATION: Duluth, MN, US					
DESCRIPTION: Real estate holding entity					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
5068 Rental Property [RP]		11/17/2023	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
LOCATION: Hermantown, MN, US					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Public Employees Retirement Association	Pension Distribution	\$55,000.92
Accra Care Inc.	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	North Shore Bank of Commerce	June 2014	Personal Guarantee on Stauber Properties Mortgage	\$50,001 - \$100,000
	National Bank of Commerce	January 2016	Personal Guarantee on Harbor View Homes Mortgage	\$50,001 - \$100,000
	Chase Bank	December 2010	Mortgage on personal residence	\$100,001 - \$250,000
	North Shore Bank of Commerce	January 2021	HELOC on personal residence	\$100,001 - \$250,000
	North Shore Bank of Commerce	August 2023	HELOC on personal residence	\$100,001 - \$250,000
	Midwest Loan Services	December 2023	Mortgage on personal residence	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	Stauber Properties, LLC
Partner	Harbor View Homes, LLC
Treasurer	Stauber Brothers, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 1995	Myself and the City of Duluth/Public Employees Retirement Association	Retirement fund
March 1995	Myself and the City of Duluth/Minnesota Deferred Compensation Retirement Fund	Retirement fund

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Bipartisan Policy Center	12/10/2023	12/11/2023	Minneapolis, MN - Chicago, IL - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">Harbor View Homes LLC (33% Interest) LOCATION: USMinnesota Deferred Compensation Retirement PlanMinnesota State Retirement System Health Care Savings PlanPublic Employees Retirement Association PlanStauber Brothers Inc. (20% Interest) LOCATION: USStauber Properties (20% Interest)

LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Peter Allen Stauber , 08/13/2024