



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Jonathan Jackson
Status: Member
State/District: IL01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/2/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|----------------------|----------------|--------|-------------------------------------|
| 3 I Roadwork, Inc. [OL] LOCATION: Chicago, IL, US DESCRIPTION: Roadwork Company | | None | None | | <input checked="" type="checkbox"/> |
| Chase Bank [BA] DESCRIPTION: Checking & Savings | JT | \$50,001 - \$100,000 | None | | <input type="checkbox"/> |
| Chase Bank - DC #2 [BA] | DC | \$15,001 - \$50,000 | None | | <input type="checkbox"/> |
| Morgan Stanley IRA ⇒ Broadcom Inc. - Common Stock (AVGO) [ST] DESCRIPTION: Purchase less than \$1,000 | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Morgan Stanley IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST] DESCRIPTION: Appreciated over \$1,000 | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Morgan Stanley IRA ⇒ MORGAN STANLEY BANK N.A. # [BA] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ | JT | None | None | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------|----------------|-------------------|-------------------------------------|
| Abbott Laboratories (ABT) [ST] DESCRIPTION: Sale less than \$1,000 | | | | | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Agree Realty Corporation (ADC) [ST] | JT | None | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Albertsons Companies, Inc. Class A Common Stock (ACI) [ST] | JT | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST] | JT | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ AMETEK, Inc. (AME) [ST] | JT | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Analog Devices, Inc. (ADI) [ST] | JT | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Apple Inc. (AAPL) [ST] | JT | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ BlackRock Liquidity Funds FedFund - Premier (BUPXX) [MF] DESCRIPTION: Money Market fund | JT | \$1,001 - \$15,000 | Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ BP p.l.c. Common Stock (BP) [ST] | JT | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ COOK CNTY ILL SCH DIST NO 081 SCHILLER OID [GS] DESCRIPTION: Coupon Rate 2.250%; Matures 12/01/2038 | JT | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Deere & Company (DE) [ST] | JT | None | None | | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ DTE Energy Company (DTE) [ST] DESCRIPTION: Overall loss in 2023 | JT | None | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ DU PAGE COOK & WILL CNTYS ILL CMNTY COLLEGE DIST REF [GS] DESCRIPTION: Coupon Rate 5.000%; Matures 06/01/2023; Fully matured | JT | None | Interest | \$201 - \$1,000 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|----------------------|-----------------------------|--------------------|-------------------------------------|
| Morgan Stanley Trust Account ⇒ EMCOR Group, Inc. Common Stock (EME) [ST] | JT | \$1,001 - \$15,000 | None | | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ GLENDALE HEIGHTS ILL [GS] DESCRIPTION: Coupon Rate 5.000%; Matures 12/15/2023; Fully matured | JT | None | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Graphic Packaging Holding Company (GPK) [ST] | JT | None | Capital Gains, Dividends | \$5,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Hartford Financial Services Group, Inc. (HIG) [ST] | JT | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Heico Corporation (HEI) [ST] | JT | None | Capital Gains | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Honeywell International Inc. (HON) [ST] DESCRIPTION: Overall loss in 2023 | JT | None | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ ILLINOIS HSG DEV AUTH REV; 1.9%; Due 10/01/2033 [GS] | JT | \$1,001 - \$15,000 | None | | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ ILLINOIS ST GENL OBLIG [GS] DESCRIPTION: Coupon Rate 4.000%; Matures 06/01/2041 | JT | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Linde plc - Ordinary Shares (LIN) [ST] | JT | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ lululemon athletica inc. - Common Stock (LULU) [ST] | JT | \$50,001 - \$100,000 | None | | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Marriott International - Class A Common Stock (MAR) [ST] | JT | \$50,001 - \$100,000 | None | | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ McKesson Corporation (MCK) [ST] | JT | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ MercadoLibre, Inc. - Common Stock (MELI) [ST] | JT | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-----------------------|-----------------------------|----------------------|-------------------------------------|
| Morgan Stanley Trust Account ⇒ Merck & Company, Inc. Common Stock (MRK) [ST] | JT | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Microsoft Corporation (MSFT) [ST] | JT | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ MORGAN STANLEY BANK N.A. # [BA] | JT | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ NextEra Energy, Inc. (NEE) [ST] | JT | None | Capital Gains, Dividends | \$50,001 - \$100,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ NVIDIA Corporation (NVDA) [ST] | JT | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Palo Alto Networks, Inc. (PANW) [ST] | JT | \$50,001 - \$100,000 | None | | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST] | JT | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Regeneron Pharmaceuticals, Inc. - Common Stock (REGN) [ST] | JT | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Salesforce, Inc. (CRM) [ST] | JT | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ The Hershey Company (HSY) [ST] | JT | None | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Overall loss in 2023 | | | | | |
| Morgan Stanley Trust Account ⇒ TIM S.A. American Depositary Shares (TIMB) [ST] | JT | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ T-Mobile US, Inc. (TMUS) [ST] | JT | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST] | JT | None | None | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Overall loss in 2023 | | | | | |
| Morgan Stanley Trust Account ⇒ | JT | \$50,001 - | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|--------------------------|-----------------------------|-------------------------|-------------------------------------|
| Visa Inc. (V) [ST] | | \$100,000 | | | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Waste Connections, Inc. Common Shares (WCN) [ST] | JT | None | Capital Gains, Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Wayfair Inc. Class A Common Stock (W) [ST] | JT | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ WILL & KENDALL CNTYS ILL CMNTY CONS SCH DIST NO 202 [GS] | JT | None | Interest | \$1 - \$200 | <input type="checkbox"/> |
| DESCRIPTION: Coupon Rate 5.000%; Matures 01/01/2023; Fully matured | | | | | |
| Mutual of America - Muhammad Ali Museum & Education Center, Inc. 401(k) Plan ⇒ Retirement 2030 Fund (MURIX) [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Previously held | | | | | |
| R.E. Partnerships 1802 E. 71st St. LLC Roseland Building Venture [RP] | JT | \$100,001 - \$250,000 | Rent | \$50,001 - \$100,000 | <input type="checkbox"/> |
| LOCATION: Chicago, IL, US | | | | | |
| S. Cornell Property [RP] | JT | \$100,001 - \$250,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Chicago, IL, US | | | | | |
| S. King Drive Property [RP] | JT | \$250,001 - \$500,000 | Rent | \$50,001 - \$100,000 | <input type="checkbox"/> |
| LOCATION: Chicago, IL, US | | | | | |
| Vanguard - United Way of Metropolitan Chicago DC Plan ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF] | SP | \$100,001 - \$250,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Previously held | | | | | |

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|-------------------------------|-------|------------|----------|--------------------|--------------------------|
| 3 I Roadwork, Inc. [OL] | | 04/28/2023 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| LOCATION: Chicago, IL, US | | | | | |
| DESCRIPTION: Roadwork Company | | | | | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------|---------------------|--------------------------|
| Morgan Stanley Trust Account ⇒ Agree Realty Corporation Common Stock (ADC) [ST] DESCRIPTION: Publicly traded REIT; overall loss in 2023 | JT | 07/31/2023 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Albertsons Companies, Inc. Class A (ACI) [ST] | JT | 12/14/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ Alphabet Inc. - Class A (GOOGL) [ST] | JT | 06/7/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ AMETEK, Inc. (AME) [ST] | JT | 01/23/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST] | JT | 05/26/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST] | JT | 11/16/2023 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ BP p.l.c. (BP) [ST] | JT | 05/12/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ Brighthouse Financial, Inc. (BHF) [ST] | JT | 02/28/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ Brighthouse Financial, Inc. (BHF) [ST] | JT | 04/14/2023 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ ChampionX Corporation (CHX) [ST] | JT | 09/19/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ ChampionX Corporation (CHX) [ST] | JT | 11/16/2023 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Deere & Company (DE) [ST] | JT | 01/17/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ Deere & Company (DE) [ST] | JT | 06/23/2023 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ DTE Energy Company (DTE) [ST] | JT | 09/26/2023 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|----------|----------------------|-------------------------------------|
| Morgan Stanley Trust Account ⇒ EMCOR Group, Inc. (EME) [ST] | JT | 08/29/2023 | P | \$1,001 - \$15,000 | |
| Morgan Stanley Trust Account ⇒ Estee Lauder Companies, Inc. (EL) [ST] | JT | 05/2/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ Estee Lauder Companies, Inc. (EL) [ST] | JT | 06/7/2023 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Graphic Packaging Holding Company (GPK) [ST] | JT | 10/11/2023 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Heico Corporation (HEI) [ST] | JT | 12/20/2023 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Honeywell International Inc. (HON) [ST] | JT | 05/1/2023 | P | \$50,001 - \$100,000 | |
| Morgan Stanley Trust Account ⇒ Honeywell International Inc. (HON) [ST] | JT | 11/16/2023 | S | \$50,001 - \$100,000 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Illinois Housing Dev Auth 1.9%; Due 10/1/2033 [GS] | JT | 04/14/2023 | P | \$1,001 - \$15,000 | |
| Morgan Stanley Trust Account ⇒ Linde plc Ordinary Shares (LIN) [ST] | JT | 07/18/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ Linde plc Ordinary Shares (LIN) [ST] | JT | 07/31/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ lululemon athletica inc. (LULU) [ST] | JT | 10/30/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ Marriott International - Class A (MAR) [ST] | JT | 06/6/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ Marriott International - Class A (MAR) [ST] | JT | 10/11/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ MercadoLibre, Inc. (MELI) [ST] | JT | 05/23/2023 | P | \$15,001 - \$50,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|--------------|-------------|-----------------|----------------------|-------------------------------------|
| Morgan Stanley Trust Account ⇒ NextEra Energy, Inc. (NEE) [ST] | JT | 05/26/2023 | S (partial) | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ NextEra Energy, Inc. (NEE) [ST] | JT | 07/18/2023 | S (partial) | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ NextEra Energy, Inc. (NEE) [ST] | JT | 08/29/2023 | S (partial) | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ NextEra Energy, Inc. (NEE) [ST] | JT | 09/19/2023 | S (partial) | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ NextEra Energy, Inc. (NEE) [ST] | JT | 10/4/2023 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ NVIDIA Corporation (NVDA) [ST] | JT | 04/14/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ Palo Alto Networks, Inc. (PANW) [ST] | JT | 12/1/2023 | P | \$50,001 - \$100,000 | |
| Morgan Stanley Trust Account ⇒ Parker-Hannifin Corporation (PH) [ST] | JT | 01/9/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ Regeneron Pharmaceuticals, Inc. (REGN) [ST] | JT | 06/23/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ Salesforce, Inc. (CRM) [ST] | JT | 06/9/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ The Hershey Company (HSY) [ST] | JT | 10/30/2023 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ TIM S.A. American Depositary Shares (TIMB) [ST] | JT | 08/31/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ T-Mobile US, Inc. (TMUS) [ST] | JT | 11/7/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST] | JT | 02/28/2023 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ | JT | 01/10/2023 | P | \$15,001 - \$50,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------|---------------------|-------------------------------------|
| Visa Inc. (V) [ST] | | | | | |
| Morgan Stanley Trust Account ⇒ Waste Connections, Inc. Common Shares (WCN) [ST] | JT | 08/31/2023 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Morgan Stanley Trust Account ⇒ Wayfair Inc. Class A (W) [ST] | JT | 12/15/2023 | P | \$15,001 - \$50,000 | |
| Morgan Stanley Trust Account ⇒ Wayfair Inc. Class A (W) [ST] | JT | 12/20/2023 | P | \$1,001 - \$15,000 | |
| Mutual of America - Muhammad Ali Museum & Education Center, Inc. 401(k) Plan ⇒ Retirement 2030 Fund (MURIX) [MF] | SP | 09/26/2023 | P | \$1,001 - \$15,000 | |

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|-------------------------|---------------|--------|
| Muhammad Ali Foundation | Spouse Salary | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|--------------------------------------|---------------|----------------------------|-----------------------|
| | Morgan Stanley Liquidity Access Line | May 2022 | Liquidity Access Line | \$250,001 - \$500,000 |
| SP | Chase | May 2020 | Home Equity Line of Credit | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|---|----------------------|
| Board Member COMMENTS: Resigned | 3e, LLC |
| Owner COMMENTS: Entity dissolved in 2023 | 3 I Roadwork, Inc. |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | | Inclusions | | |
|---|------------|------------|---|------------------|-------------------------------------|-------------------------------------|--------------------------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| American Israel Education Foundation (AIEF) | 09/1/2023 | 09/10/2023 | Chicago, IL - Tel Aviv, Israel - Rwanda - Chicago, IL | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Save the Children Action Network, CARE | 04/7/2023 | 04/16/2023 | Chicago - Nairobi, Kenya - Chicago | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| COMMENTS: Bill & Melinda Gates Foundation | | | | | | | |
| United Nations Foundation | 03/26/2023 | 03/27/2023 | Washington, DC - New York, NY - Washington, DC | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- o Morgan Stanley IRA
- o Morgan Stanley Trust Account (Owner: JT)
DESCRIPTION: 083057
- o Mutual of America - Muhammad Ali Museum & Education Center, Inc. 401(k) Plan (Owner: SP)
- o Vanguard - United Way of Metropolitan Chicago DC Plan (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

Because DC #1 is no longer a dependent, DC #1 assets are no longer listed on Schedule A.

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jonathan Jackson , 08/2/2024