

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

Name: Hon. Wesley Hunt

Status: Member State/District: TX38

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

**Filing Date:** 08/13/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Mutual Funds (AMRMX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Chase Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
Lifecycle Index 2040 Fund - Institutional Class [PE]	SP	\$100,001 - \$250,000	Tax-Deferred		
Maquoketa State Bank Savings Account [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	
Meta Platforms, Inc Class A (FB) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	
New York Life [WU]	JT	\$1,000,001 - \$5,000,000	None		
USAA Savings Account [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	
Vanguard Target Ret 2045 [PE]	SP	\$100,001 - \$250,000	Tax-Deferred		

Asset	er Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
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<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE B: TRANSACTIONS**

None disclosed.

### SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Texas Children's Hospital	Spouse Salary	N/A
Baylor University	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	USAA	2018	Mortgage	\$250,001 - \$500,000
	Fedloan Servicing	2016	Student Loans	\$50,001 - \$100,000
SP	Mohela	2000	Student Loans	\$50,001 - \$100,000
	USAA	2019	Revolving Credit	\$15,001 - \$50,000
SP	American Express	2011	Revolving Credit	\$10,000 - \$15,000
SP	Synchrony	2018	Revolving Credit	\$10,000 - \$15,000

## **SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS** 

None disclosed.

**SCHEDULE G: GIFTS** 

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

Yes No

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Wesley Hunt, 08/13/2024