



Filing ID #10059848

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. John Rutherford  
**Status:** Member  
**State/District:** FL05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 05/14/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
City & Police Federal Credit Union [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
InVivo Therapeutics Holdings Corp. (NVIV) [ST]	SP	None	Dividends	None	<input type="checkbox"/>
John and Pat Rutherford Properties, LLC [RP]	JT	\$250,001 - \$500,000	Rent	None	<input type="checkbox"/>
LOCATION: Duval, FL, US					
National Financial Services/Fidelity - Traditional IRA ⇒ Fidelity Treasury Money Market Fund: Capital Reserves Class (FSRXX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
National Financial Services/Fidelity - Traditional IRA ⇒ Norwegian Cruise Line Holdings Ltd. Ordinary Shares (NCLH) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
New York Life Universal [WU]		\$250,001 - \$500,000	None		<input type="checkbox"/>
Opko Health, Inc. (OPK) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Premiere Select IRA ⇒ Consumer Staples Select Sector SPDR [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premiere Select IRA ⇒ iShares Core MSCI Europe ETF (IEUR) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Premiere Select IRA ⇒ Vanguard FTSE Pacific ETF (VPL) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vystar Credit Union [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Premiere Select IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		01/11/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Premiere Select IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		01/11/2023	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		06/1/2023	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		06/1/2023	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		01/11/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		06/1/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ SPDR Select Sector Fund - Utilities (XLU) [EF]		06/1/2023	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		01/11/2023	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		06/1/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		06/1/2023	P	\$1,001 - \$15,000	
Premiere Select IRA ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		01/11/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Premiere Select IRA ⇒ Vanguard FTSE Pacific ETF (VPL) [EF]		01/11/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Vystar	March 2019	Home mortgage - personal residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Member	John and Pat Rutherford Properties, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2015	John Rutherford and the State of Florida	Continued Participation in the Florida Retirement System
July 2015	John Rutherford and the Police & Fire Pension Board	Continued Participation in Police & Fire Pension Fund

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Republican Main Street Partnership	03/30/2023	04/6/2023	Washington, DC - Kingdom of Jordan - Jacksonville, FL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>National Financial Services/Fidelity - Traditional IRA DESCRIPTION: Description: Separately Managed Account - IRA</li><li>Premiere Select IRA DESCRIPTION: Mutual Funds</li></ul>
---

---

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John Rutherford , 05/14/2024