



Filing ID #10059805

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. John Garamendi
Status: Member
State/District: CA08

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 05/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Fund 401(k) ⇒ American New Economy [MF] DESCRIPTION: distribution as required by law		\$50,001 - \$100,000	pension	\$201 - \$1,000	<input type="checkbox"/>
American Fund 401(k) ⇒ American Small Cap World [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
American Fund Fundamental Inv A [MF] DESCRIPTION: distribution payment as required by law for individuals over 65	SP	\$50,001 - \$100,000	pension	\$5,001 - \$15,000	<input type="checkbox"/>
Bank of America Account [BA] DESCRIPTION: interest income	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Cabin [RP] LOCATION: Calaveras County,, CA, US	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
Calpers Retirement [PE]	SP	Undetermined	pension	\$15,001 - \$50,000	<input type="checkbox"/>
CalPers retirement [PE]		Undetermined	Pension	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Grupe Squaw Valley LLC [RP] LOCATION: Stockton, San Joaquin, CA, US	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
legislative retirement [PE]		Undetermined	pension	\$50,001 - \$100,000	<input type="checkbox"/>
Ranch [RP] LOCATION: Calaveras County,, CA, US DESCRIPTION: sale of cattle	JT	\$1,000,001 - \$5,000,000	ranch income	\$15,001 - \$50,000	<input type="checkbox"/>
rental property [RP] LOCATION: Washington, DC, US	JT	\$500,001 - \$1,000,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
US Bank [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Wells Fargo Bank Account [BA]	JT	\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
CalPers	Pension	\$23,000.00
CalPers	Pension for spouse	\$13,000.00
American Fund 401k	Pension	\$6,300.00
CALegislators Retirement	Pension	\$96,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	US Bank	march 2010	home mortgage personal home	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2009	state of Califotrnis	continued participation in the legislative and CalPers pension programs

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute	08/13/2023	08/19/2023	San Francisco - Nairobi - San Francisco	6	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

◦ American Fund 401(k)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Garamendi , 05/13/2024