



Filing ID #10059793

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Benjamin Lee Cline  
**Status:** Member  
**State/District:** VA06

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 08/13/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of Botetourt CD [BA]  DESCRIPTION: Investment of proceeds from sale of rental property.	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Credit Union Accounts [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Funds Fundamental Investors Fund Class A [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Funds Growth Fund Class A [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Funds New Perspective Fund Class A [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Edward Jones Roth IRA ⇒ American Funds Smallcap World Funds Class A [MF]		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Vanguard ⇒ Clear Bridge Large Cap Growth I [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Emerging Markets Fund Class A (REMAX) [MF]					<input type="checkbox"/>
Vanguard ⇒ Federated Hermes Institutional High Yield Bond Fund Institutional Shares (FIHBX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard ⇒ First Eagle Global Funds Class I [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ Janus Henderson European Focus I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ Loomis Sayles Funds - Investment Grade Bond Fund Class Y (LSIIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard ⇒ Loomis Sayles Invmt Grade Y [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ PIMCO Income Fund Class I-2 (PONPX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard ⇒ Vanguard Cash Reserves Federal Money Market Inv [MF]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ Vanguard Windsor II Fund (VWNFX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard ⇒ Virtus Duff & Phelps Real Estate Sec 1 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Virginia Retirement System ⇒ VRS Account [DB]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Bank Accounts [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard ⇒ Emerging Markets Fund Class A (REMAX) [MF]	SP	12/31/2023	P	\$15,001 - \$50,000	
Vanguard ⇒ Federated Hermes Institutional High Yield Bond Fund Institutional Shares (FIHBX) [MF]	SP	12/31/2023	P	\$15,001 - \$50,000	
Vanguard ⇒ Loomis Sayles Funds - Investment Grade Bond Fund Class Y (LSIIX) [MF]	SP	12/31/2023	P	\$15,001 - \$50,000	
Vanguard ⇒ Loomis Sayles Funds - Strategic Income Fund Class Y (NEZYX) [MF]	SP	12/31/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard ⇒ Lord Abbett High Yield Fd - Cl R3 (LHYRX) [MF]	SP	12/31/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard ⇒ PIMCO Income Fund Class I-2 (PONPX) [MF]	SP	12/31/2023	P	\$15,001 - \$50,000	
Vanguard ⇒ TCW Emerging Markets Local Currency Income Fd I Cl (TGWIX) [MF]	SP	12/31/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard ⇒ Touchstone Dividend Equity Fund Class Y (TQCYX) [MF]	SP	12/31/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard ⇒ Vanguard Windsor II Fund (VWNFX) [MF]	SP	12/31/2023	P	\$15,001 - \$50,000	
Vanguard ⇒ Virtus Vontobel Global Opportunities Fund I (WVOIX) [MF]	SP	12/31/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Spouse self-employed	Spouse salary	N/A
Moss and Rocovich, Attorneys at Law, PC	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navient Solutions, LLC	May 2007	Law school loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Conservative Partnership Institute	02/9/2023	02/11/2023	Washington, D.C. - Orlando, Florida - Washington, D.C.	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>Edward Jones Roth IRA</li><li>Vanguard (Owner: SP)</li><li>Virginia Retirement System</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Benjamin Lee Cline , 08/13/2024