



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Greg Murphy
Status: Member
State/District: NC03

FILING INFORMATION

Filing Type: Annual Report
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Carolina Lithotripsy/Health Tronics [OL]		\$15,001 - \$50,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Lithotripsy services COMMENTS: Carolina Lithotripsy is a limited partnership that provides only the technical component of lithotripsy procedures. This technical component is not a fiduciary service under North Carolina Law. As such, Carolina Lithotripsy does not provide any professional services and does not involve any fiduciary relationship. Similarly, Carolina Lithotripsy's profits derive solely from activities that are neither professional nor fiduciary in nature					
Discover Bank [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Money Market					
Edward Jones ⇒ Wells Fargo Bk NA CD [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Bond Mutual Fund ⇒ Nuveen SEL Tx Free Income Port (NXP) [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Gold coins [CO]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Greenville Facility Investors. LLC [OL]		\$1,000,001 - \$5,000,000	Business income	\$100,001 - \$1,000,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
<p>LOCATION: Greenville, NC, US DESCRIPTION: Ambulatory service center COMMENTS: Greenville Facility Investors, LLC is an investment entity, and its sole asset is a minority interest in a freestanding joint venture ambulatory surgery center. The ambulatory surgery center provides facility services, not professional services. Distributions issued by GFI are derived from facility fees charged by the ASC, are proportional to each owner's percentage interest, and are not based on any professional services provided by the owners of the facility.</p>					
Greenville Urology Clinic [OL]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
<p>LOCATION: Greenville/Pitt, NC, US DESCRIPTION: Urology clinic</p>					
Physicians Owned Pharmacy [OL]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
<p>LOCATION: Greenville/Pitt, NC, US DESCRIPTION: small medical supply company</p>					
State of North Carolina Legislative Retirement System [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
<p>DESCRIPTION: Retirement savings plan</p>					
State of North Carolina Section 457(b) Plan ⇒ North Carolina Fixed Income Fund - Intermediate Core Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of North Carolina Section 457(b) Plan ⇒ North Carolina Fixed Income Index Fund - Intermediate Core Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of North Carolina Section 457(b) Plan ⇒ North Carolina International Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of North Carolina Section 457(b) Plan ⇒ North Carolina Large Cap Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of North Carolina Section 457(b) Plan ⇒ North Carolina Small/Mid Cap Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Extended Market ETF (VXF) [EF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Extended Market Index Admiral [MF]	JT	None	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
Vanguard Federal Money Market Fund [BA]	JT	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Federal Money Market Fund [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard FTSE All World Ex US ETF (VEU) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard FTSE All World Ex US ETF (VEU) [EF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Intermediate Term Tax Exempt Admiral CL [MF]	JT	None	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard FTSE All World EX US ETF [EF]		None	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard Global Credit Bond Fund Admiral Shares (VGCAX) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard Intermediate Term Bond Index Admiral CL [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard Intermediate Term Invest Grade Admiral CL [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard Short Term Bond ETF [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard Short Term Investment Grade Admiral CL [MF]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF]		\$500,001 - \$1,000,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard IRA ⇒ Vanguard Total Bond Market Index Admiral CL [MF]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ Vanguard Total International Bond ETF (BNDX) [EF]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Vanguard IRA ⇒ SEP IRA (SP) ⇒ Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Long-Term Tax-Exempt Fd Admiral Shs (VWLUX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Vanguard Ltd Term Tax Exempt Admiral CL [MF]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Mega Cap ETF (MGC) [EF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Vanguard Mid-Cap ETF (VO) [EF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Mun BD Tax Exempt Bond Index ETF [EF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Prime Money Market Fund [BA]	JT	\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Vanguard Roth IRA ⇒ Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Vanguard Intermediate-Term Investment Grade Fund Admiral Shrs (VFIDX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Roth IRA ⇒ Vanguard Intermediate-Term Investment Grade Fund Investor Shrs (VFICX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Vanguard Total International Bond Index Fd Admiral Shs (VTABX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Roth IRA ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Roth IRA ⇒ Vanguard Windsor II Fund (VWNFX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard S&P 500 ETF (VOO) [EF]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard S&P 500 ETF (VOO) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard SEP IRA ⇒ Vanguard 500 Index Admiral CL [MF]	SP	None	Tax-Deferred		<input type="checkbox"/>
Vanguard SEP IRA ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard SEP IRA ⇒ Vanguard Balanced Index Admiral CL [MF]	SP	None	Tax-Deferred		<input type="checkbox"/>
Vanguard SEP IRA ⇒ Vanguard Windsor II Investor CL [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard SEP IRA ⇒ Vanguard Windsor II Investor CL [MF]	SP	None	Tax-Deferred		<input type="checkbox"/>
Vanguard Small-Cap ETF (VB) [EF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Tax-Managed Capital Appreciation Fund Admiral Shares (VTCLX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Total Stock Market ETF (VTI) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Total Stock Market ETF (VTI) [EF]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Ultra-Short-Term Tax-Exempt Fund Admiral Shares (VWSUX) [MF]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard FTSE All World Ex US ETF (VEU) [EF]	JT	08/23/2023	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Vanguard FTSE All World Ex US ETF (VEU) [EF]	JT	11/10/2023	P	\$250,001 - \$500,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard FTSE All World Ex US ETF (VEU) [EF]		11/8/2023	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
Vanguard Funds ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		01/20/2023	P	\$1,001 - \$15,000	
Vanguard Funds ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		07/18/2023	P	\$1,001 - \$15,000	
Vanguard Funds ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		10/20/2023	P	\$1,001 - \$15,000	
Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) [MF]	JT	08/23/2023	P	\$100,001 - \$250,000	
Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) [MF]	JT	11/9/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) [MF]	JT	11/8/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard IRA ⇒ Vanguard Global Credit Bond Fund Investor Shares (VGCIX) [MF]		06/13/2023	S	\$100,001 - \$250,000	<input type="checkbox"/>
Vanguard IRA ⇒ Vanguard Intermediate-Term Bond Index Fund Admiral Shares (VBILX) [MF]		08/23/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard IRA ⇒ Vanguard Intermediate-Term Investment Grade Fund Admiral Shrs (VFIDX) [MF]		05/11/2023	P	\$100,001 - \$250,000	
Vanguard IRA ⇒ Vanguard Short-Term Bond ETF (BSV) [EF]		08/23/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Vanguard IRA ⇒ Vanguard Short-Term Investment Grade Fund Admiral Shrs (VFSUX) [MF]		11/9/2023	S	\$250,001 - \$500,000	<input type="checkbox"/>
Vanguard IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF]		08/24/2023	P	\$15,001 - \$50,000	
Vanguard IRA ⇒		08/24/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Total Bond Market ETF (BND) [EF]					
Vanguard IRA ⇒ SEP IRA (SP) ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		05/16/2023	P	\$1,001 - \$15,000	
Vanguard Long-Term Tax-Exempt Fd Admiral Shs (VWLUX) [MF]	JT	08/23/2023	P	\$100,001 - \$250,000	
Vanguard Long-Term Tax-Exempt Fd Admiral Shs (VWLUX) [MF]	JT	11/8/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Roth IRA ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		07/12/2023	S	\$50,001 - \$100,000	<input type="checkbox"/>
Vanguard Ultra-Short-Term Tax-Exempt Fund Admiral Shares (VWSUX) [MF]	JT	11/9/2023	P	\$50,001 - \$100,000	

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SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Congressional Federal Credit Union	June 2020	Mortgage on DC residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	State of North Carolina	Legislative Retirement System

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Edward Jones
- Edward Jones Bond Mutual Fund
LOCATION: Greenville, NC, US
- State of North Carolina Section 457(b) Plan
- Vanguard Funds
LOCATION: US
- Vanguard IRA
- Vanguard IRA ⇒ SEP IRA (SP)
- Vanguard Roth IRA (Owner: SP)
- Vanguard Roth IRA
- Vanguard SEP IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Greg Murphy , 08/5/2024