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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Earl Blumenauer
Status: Member
State/District: OR03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 05/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------|----------------|--------|-------------------------------------|
| Accenture plc Class A Ordinary Shares (ACN) [ST] DESCRIPTION: Part of my spouse's retirement portfolio | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Air Products and Chemicals, Inc. (APD) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Alaska Air Group, Inc. (ALK) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Allstate Corporation (ALL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Alphabet Inc. - Class A (GOOGL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Amazon.Com,Inc.4.65%29Due 12/01/29 [CS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| American Europacific Growth Fund [EF] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-----------------------|----------------|-------------------|-------------------------------------|
| Amgen Inc. (AMGN) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Apple Inc 3%27 Due11/13/27 [CS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Apple Inc. (AAPL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| Astrazeneca PLC (AZN) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| AutoZone, Inc. (AZO) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Baird Ultra Short Bond Institutional [CS] DESCRIPTION: Part of financial portfolio. | | \$100,001 - \$250,000 | Dividends | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| Bank of America [BA] DESCRIPTION: Part of my spouse's portfolio. | SP | \$1,001 - \$15,000 | Interest | \$1 - \$200 | <input checked="" type="checkbox"/> |
| Bank of America Corporation (BAC) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | None | Tax-Deferred | | <input type="checkbox"/> |
| BECKER Value Equity Institutional [MF] | | \$15,001 - \$50,000 | Capital Gains | \$2,501 - \$5,000 | <input checked="" type="checkbox"/> |
| Berkshire Hathaw 2.75%03/15/23 [CS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Berkshire Hathaway Inc. New (BRK.B) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| BlackRock, Inc. (BLK) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Brown Advisory Sustainable Growth Winslow [EF] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|-----------------|-------------------------------------|
| Carrier Global Corporation (CARR) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Caterpillar Inc. 3.4%24 Due 05/15/24 [CS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Caterpillar, Inc. (CAT) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Centene Corporation (CNC) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Charles Schwab Corporation (SCHW) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Chubb Limited (CB) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Ciena Corporation (CIEN) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Cisco Systems, Inc. (CSCO) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Cohen & Steers Realty Share [EF] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Comcast Corp 4.65%33 [CS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Congressional Credit Union [BA] | | \$250,001 - \$500,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| CVS Health Corp 4%23 [CS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | None | Tax-Deferred | | <input type="checkbox"/> |
| CVS Health Corporation (CVS) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------------|----------------|---------------------|-------------------------------------|
| Deere & Co 3.1%30 Due 04/15/30 [CS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DFA US Large Cap Value [EF] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| Diageo plc Common Stock (DEO) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Duke Energy Progr 3.7%28 Due 09/01/28 [CS] DESCRIPTION: Now listed as Progress Energy. Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Duplex - 6th St. SE [RP] LOCATION: Washington, DC, US | | \$1,000,001 - \$5,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Dutch Bros Inc. Class A (BROS) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Embraer S.A. (ERJ) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Emerson Electric Company (EMR) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Federal Ntnl Mor 0.25%23 Due6/26/23 [GS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | None | Tax-Deferred | | <input type="checkbox"/> |
| Federal Thrift Savings Plan [BA] | | \$1,000,001 - \$5,000,000 | Tax-Deferred | | <input type="checkbox"/> |
| FedEx Corporation (FDX) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| FIRST REPUBLIC BANK (FRC) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| FirstEnergy Corp. (FE) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|-------------------|-------------------------------------|
| Flex Ltd. - Ordinary Shares (FLEX) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Ford Motor Company (F) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| General Dynamics Corporation (GD) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Gilead Sciences, Inc. (GILD) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Glisan Street Apts, 1701 NW Glisan [RP] LOCATION: Portland, OR, US DESCRIPTION: Partial ownership | | \$100,001 - \$250,000 | Rent | \$2,501 - \$5,000 | <input type="checkbox"/> |
| Goldman Sachs Group, Inc. (GS) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Goldman Sachs Inter 3% ²⁴ [CS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Home Depot, Inc. (HD) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| HP INC. 2.2% ²⁵ [CS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Intercontinental Exchange Inc. (ICE) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| International Paper Company (IP) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Interntnl Busines 3.3% ²⁶ [CS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Ishares 1-3 Year Treasury Bond ETF [EF] | | \$15,001 - \$50,000 | Dividends | \$1,001 - | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|---------------------|----------------|-------------------|-------------------------------------|
| | | | | \$2,500 | <input type="checkbox"/> |
| Ishares 1-3 Year Treasury Bond ETF [EF] DESCRIPTION: Part of my spouse's portfolio. | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Ishares Core MSCI [EF] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| iShares Core MSCI Emerging Markets ETF (IEMG) [EF] DESCRIPTION: Part of my spouse's portfolio. | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input checked="" type="checkbox"/> |
| Ishares Core S&P 500 ETF [EF] DESCRIPTION: Part of my spouse's portfolio. | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Ishares Core S&P 500 ETF [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| Ishares Core S&P Small [EF] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Ishares MSCI EAFE ETF [EF] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Ishares MSCI EAFE ETF [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Ishares MSCI EAFE ETF [EF] DESCRIPTION: Part of my spouse's portfolio. | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Ishares TRT IS 5-10 Inv Gr ETF [EF] DESCRIPTION: Part of my spouse's portfolio. | SP | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Ishares TRT IS 5-10 Inv Gr ETF [EF] | | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | <input type="checkbox"/> |
| Johnson & Johnson (JNJ) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| JP Morgan Chase & Co. (JPM) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
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| Key Corp 4.1% ²⁸ [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Koninklijke Philips N.V. NY Registry Shares (PHG) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Kroger Company (KR) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Lamb Weston Holdings, Inc. (LW) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Magna International, Inc. (MGA) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| McKesson Corporation (MCK) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Medtronic plc. Ordinary Shares (MDT) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Microsoft Corp 2.875% ²⁴ Due 02/06/24 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Microsoft Corporation (MSFT) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Molina Healthcare Inc Common Stock (MOH) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Morgan Stanley 4% ²⁵ Due 07/23/25 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Newmont Goldcorp Corporation (NEM) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Nike, Inc. 2.375% 11/1/26 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-----------------------|----------------|-----------------|-------------------------------------|
| Northwest Natural Holding Company (NWN) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$100,001 - \$250,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Northwest Natural Holding Company [PE] DESCRIPTION: Spouse pension | SP | Undetermined | None | | <input type="checkbox"/> |
| OnPoint Community Credit Union [BA] | | \$250,001 - \$500,000 | Interest | \$201 - \$1,000 | <input type="checkbox"/> |
| Oregon Public Employees Retirement System [PE] | | Undetermined | None | | <input type="checkbox"/> |
| PayPal Holdings 4.4%32 [CS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| PayPal Holdings, Inc. - Common Stock (PYPL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Pfizer, Inc. (PFE) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| PIMCO International Bond Fund [EF] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| PIMCO Total Return III Fund [EF] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Procter & Gamble Company (PG) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| QUALCOMM Incorporated (QCOM) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Quest Diagnostics Incorporated (DGX) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| Raytheon Technologies Corporation (RTX) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Realty Income Corp Reit [RE] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |

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|--|-------|---------------------|----------------|-----------------|-------------------------------------|
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Salesforce.com Inc (CRM) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Sanofi - American Depositary Shares (SNY) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| SAP SE ADS (SAP) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Schwab 1000 Index Fund [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| Schwab Money Market [BA] | | \$1 - \$1,000 | Interest | \$1 - \$200 | <input type="checkbox"/> |
| Schwab Money Market [BA] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's portfolio | | | | | |
| Schwab S+P 500 Index Fd [EF] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| | | | | | |
| Schwab SEP - IRA [IH] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| SEI Emerging Markets Equity [EF] | SP | None | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Siemens AG American Depositary Shares (SIEGY) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Starbucks Corporation (SBUX) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| SVB Financial Group (SIVB) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Sysco Corporation Common Stock (SYU) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-------------------------|----------------|---------------------|-------------------------------------|
| Target Corp 3.375%29 Due 04/15/29 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| The Allstate Cor 1.45%30 Due 12/15/30 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| The Blackstone Group Inc. (BX) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| The Procter & Gamble 3%30 Due3/25/30 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Thermo Fisher SC 1.75%/28 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Townhouse 2441 NE Weidler [RP] | SP | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Portland, OR, US | | | | | |
| Toyota Motor Credit 3%25 Due 04/01/25 [CS] | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Truist Bank 1.5%/25 Due3/10/25 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| U.S. Bancorp (USB) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Unilever PLC (UL) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| United Health Gro 3.75%25 [CS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treas NT 4.5% 11/33 [GS] | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |

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|--|-------|----------------------|----------------|--------|-------------------------------------|
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasu NT 1.625%04/23 [GS] | SP | None | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasu NT 2.125%07/24 [GS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasu NT 3.125% Due 8/31/27 [GS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasur 2.375% 05/29 [GS] | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US TREASUR NT 2.25%03/26 [GS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasur NT 2.25%11/24 [GS] | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasur NT 2.25%11/25 [GS] | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasur NT 2.375%04/26 [GS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasur NT 2.5%05/24 [GS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasur NT 2.75% 02/28 [GS] | SP | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US TREASUR NT 3.5%02/33 [GS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasur NT 4.25%05/25 [GS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-------------------------|----------------|---------------------|-------------------------------------|
| US Treasury 5.375%02/31UST Bond [GS] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasury Bill 02/22/24 [GS] | | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| US Treasury Bill Due 01/11/24 [GS] | | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| US Treasury Bill Due 03/21/24 [GS] | | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| US TREASURY Bill Due 04/18/24 [GS] | | \$50,001 - \$100,000 | None | | <input checked="" type="checkbox"/> |
| US Treasury Bill Due 05/16/24 [GS] | | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| US Treasury Bill Due 10/31/24 [GS] | | \$15,001 - \$50,000 | None | | <input checked="" type="checkbox"/> |
| US TREASURY BILL Due08/10/23 [GS] | | None | Interest | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| US TREASURY BILL Due11/02/23 [GS] | | None | Interest | \$1,001 - \$2,500 | <input checked="" type="checkbox"/> |
| US Treasury Note Due 07/15/23 [GS] | SP | None | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| USTREASURY BILL Due09/14/23 [GS] | | None | Interest | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Vacation House [RP] | SP | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Deer Isle, ME, US | | | | | |
| Vanguard FTSE Developed MATS [EF] | | \$15,001 - \$50,000 | Tax-Deferred | | <input checked="" type="checkbox"/> |
| Vanguard FTSE Emerging MARK [EF] | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard FTSE Europe [EF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Vanguard Growth ETF [EF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|-----------------|-------------------------------------|
| Vanguard Growth ETF [EF] | SP | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's portfolio. | | | | | |
| Vanguard Real Estate ETF [EF] | SP | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's portfolio. | | | | | |
| Vanguard Real Estate ETF [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Vanguard Short Term Inv Grade Fund [MF] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Vanguard TOTAL Stock Market E [EF] | | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Vanguard TOTAL Stock Market ETF [EF] | SP | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's portfolio. | | | | | |
| Vanguard TOTAL Stock Market ETF [EF] | | \$50,001 - \$100,000 | Tax-Deferred | | <input type="checkbox"/> |
| Vanguard Value ETF (VTV) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | <input checked="" type="checkbox"/> |
| Vanguard Value ETF [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | <input type="checkbox"/> |
| Ventas, Inc. (VTR) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Verizon Communications Inc. (VZ) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Visa Inc. (V) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Vote19 LLC [OT] | | \$100,001 - \$250,000 | None | | <input type="checkbox"/> |
| DESCRIPTION: Partial ownership of building at 9125 North Bradford Street. | | | | | |
| Walmart Inc. (WMT) [ST] | SP | \$15,001 - \$50,000 | Tax-Deferred | | <input type="checkbox"/> |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|--------------------|----------------|--------|--------------------------|
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Walt Disney Company (DIS) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Warner Bros. Discovery, Inc. - Series A (WBD) [ST] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Weyerhaeuser Co. [RE] | SP | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------|-----------------------|-------------------------------------|
| Alaska Air Group, Inc. (ALK) [ST] | SP | 12/13/2023 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| American Europacific Growth Fund [CS] | SP | 07/17/2023 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Baird Ultra Short Bond Institutional [CS] | | 05/2/2023 | P | \$100,001 - \$250,000 | |
| DESCRIPTION: Part of portfolio | | | | | |
| Bank of America Corporation (BAC) [ST] | SP | 03/9/2023 | S | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Becker Value Equity Fund Insti Cl (BVEIX) [MF] | | 11/10/2023 | P | \$1,001 - \$15,000 | |
| Berkshire Hathaw 2.75%03/15/23 [CS] | SP | 03/15/2023 | S | \$15,001 - \$50,000 | <input type="checkbox"/> |
| DESCRIPTION: Full redemption. Part of my spouse's retirement portfolio. | | | | | |
| Centene Corporation (CNC) [ST] | SP | 06/15/2023 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| Comcast Corp 4.65%33 [CS] | SP | 07/14/2023 | P | \$15,001 - \$50,000 | |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|-------------|---------------------|-------------------------------------|
| Diageo plc (DEO) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 12/7/2023 | P | \$15,001 - \$50,000 | |
| Dutch Bros Inc. Class A (BROS) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 06/30/2023 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| FedEx Corporation (FDX) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 03/9/2023 | S | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| FIRST REPUBLIC BANK (FRC) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 03/20/2023 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Ford Motor Company (F) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 08/16/2023 | S | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| Intercontinental Exchange Inc. (ICE) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 07/27/2023 | S | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| International Paper Company (IP) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 11/8/2023 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| iShares Core MSCI Emerging Markets ETF (IEMG) [EF] DESCRIPTION: Part of my spouse's portfolio. | SP | 02/17/2023 | P | \$1,001 - \$15,000 | |
| iShares Core S&P 500 ETF (IVV) [EF] DESCRIPTION: Part of my spouse's portfolio. | SP | 12/11/2023 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Molina Healthcare Inc (MOH) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 06/15/2023 | P | \$15,001 - \$50,000 | |
| Northwest Natural Holding Company (NWN) [ST] DESCRIPTION: Dividend reinvestment. Part of my spouse's retirement portfolio. | SP | 02/15/2023 | P | \$1,001 - \$15,000 | |
| Northwest Natural Holding Company (NWN) [ST] DESCRIPTION: Dividend reinvestment. Part of my spouse's retirement portfolio. | SP | 05/15/2023 | P | \$1,001 - \$15,000 | |
| Northwest Natural Holding Company (NWN) [ST] DESCRIPTION: Dividend reinvestment. Part of my spouse's retirement portfolio. | SP | 08/15/2023 | P | \$1,001 - \$15,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|----------|---------------------|--------------------------|
| Northwest Natural Holding Company (NWN) [ST] DESCRIPTION: Dividend reinvestment. Part of my spouse's retirement portfolio. | SP | 11/15/2023 | P | \$1,001 - \$15,000 | |
| PayPal Holdings 4.4%32 [CS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 02/7/2023 | P | \$15,001 - \$50,000 | |
| PayPal Holdings, Inc. (PYPL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 05/10/2023 | P | \$1,001 - \$15,000 | |
| PayPal Holdings, Inc. (PYPL) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 11/9/2023 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| SEI Emerging Markets Equity [CS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 07/17/2023 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |
| SVB Financial Group (SIVB) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 03/9/2023 | P | \$1,001 - \$15,000 | |
| Sysco Corporation (SYI) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 08/23/2023 | P | \$1,001 - \$15,000 | |
| Sysco Corporation (SYI) [ST] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 08/24/2023 | P | \$1,001 - \$15,000 | |
| Thermo Fisher SC 1.75%/28 [CS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 07/20/2023 | P | \$15,001 - \$50,000 | |
| Toyota Motor Credit 3%/25 [CS] DESCRIPTION: Bond interest. Part of my spouse's retirement portfolio. | SP | 10/2/2023 | P | \$1,001 - \$15,000 | |
| US Treas NT 4.5% 11/33 [GS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 12/15/2023 | P | \$15,001 - \$50,000 | |
| US Treas NT 4.5% 11/33 [GS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 12/20/2023 | P | \$15,001 - \$50,000 | |
| US Treasu NT 3.125% Due 8/31/27 [GS] DESCRIPTION: Part of my spouse's retirement portfolio. | SP | 01/3/2023 | P | \$15,001 - \$50,000 | |
| US TREASUR NT 2.25%03/26 [GS] | SP | 05/25/2023 | P | \$15,001 - \$50,000 | |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|--|-------|------------|-------------|----------------------|--------------------------|
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US TREASUR NT 3.5%02/33 [GS] | SP | 05/25/2023 | P | \$15,001 - \$50,000 | |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasur NT 4.25%05/25 [GS] | SP | 07/20/2023 | P | \$15,001 - \$50,000 | |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasury 5.375%02/31UST Bond [GS] | SP | 01/3/2023 | P | \$15,001 - \$50,000 | |
| DESCRIPTION: Part of my spouse's retirement portfolio. | | | | | |
| US Treasury Bill Due 01/11/24 [GS] | | 08/25/2023 | P | \$15,001 - \$50,000 | |
| US Treasury Bill Due 02/22/24 [GS] | | 08/25/2023 | P | \$15,001 - \$50,000 | |
| US Treasury Bill Due 03/21/24 [GS] | | 09/29/2023 | P | \$15,001 - \$50,000 | |
| US TREASURY Bill Due 04/18/24 [GS] | | 05/2/2023 | P | \$50,001 - \$100,000 | |
| US Treasury Bill Due 05/16/24 [GS] | | 11/3/2023 | P | \$15,001 - \$50,000 | |
| US Treasury Bill Due 10/31/24 [GS] | | 11/3/2023 | P | \$15,001 - \$50,000 | |
| US TREASURY BILL Due08/10/23 [GS] | | 05/2/2023 | P | \$15,001 - \$50,000 | |
| US TREASURY BILL Due11/02/23 [GS] | | 05/2/2023 | P | \$15,001 - \$50,000 | |
| USTREASURY BILL Due09/14/23 [GS] | | 05/12/2023 | P | \$1,001 - \$15,000 | |
| Vanguard FTSE Developed Markets ETF (VEA) [EF] | | 01/12/2023 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard FTSE Developed Markets ETF (VEA) [EF] | | 08/8/2023 | P | \$1,001 - \$15,000 | |
| Vanguard Total Stock Market ETF (VTI) [EF] | | 01/12/2023 | P | \$1,001 - \$15,000 | |
| Vanguard Total Stock Market ETF (VTI) [EF] | | 08/8/2023 | S (partial) | \$1,001 - \$15,000 | <input type="checkbox"/> |
| Vanguard Total Stock Market ETF (VTI) [EF] | | 10/4/2023 | S | \$1,001 - \$15,000 | <input type="checkbox"/> |

| Asset | Owner | Date | Tx. Type | Amount | Cap. Gains > \$200? |
|---|-------|------------|-----------|---------------------|---------------------|
| | | | (partial) | | |
| Vanguard Value ETF (VTV) [EF] | SP | 01/18/2023 | P | \$15,001 - \$50,000 | |
| DESCRIPTION: Part of my spouse's portfolio. | | | | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|---|--------------------------------|-------------|
| Oregon Public Employees Retirement System | Pension | \$47,102.68 |
| Charles Schwab | Spouse retirement distribution | N/A |
| Charles Schwab | Retirement distribution | \$3,700.22 |
| NW Natural Holding Co. | Spouse pension | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-----------------------------|---------------|-----------------------------|----------------------|
| | JP Morgan Chase Bank, Texas | April, 2018 | Mortgage for 1701 NW Glisan | \$50,001 - \$100,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|--|--------------------------------|
| Member of the Board of Directors (uncompensated) | Mpact (formerly Rail~Volution) |
| Owner/Manager (uncompensated) | Vote19 LLC |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|----------|---|-------------------------------------|
| May 1996 | Earl Blumenauer and the State of Oregon | Participant in defined benefit plan |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | | Inclusions | | |
|--------------------------------------|------------|------------|---|------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| Aspen Institute | 02/19/2023 | 02/25/2023 | Washington, DC - Cartagena, Columbia - Washington, D. C. | 2 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| Aspen Institute | 04/9/2023 | 04/9/2023 | Washington, DC - Bellagio, Italy - Washington, D. C. | 2 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| Ministry of Foreign Affairs of Japan | 06/24/2023 | 07/1/2023 | Washington, DC - Tokyo, Japan - Kyoto, Japan - Portland, OR | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Aspen Institute | 08/26/2023 | 09/4/2023 | Portland, OR - Oslo, Norway - Bergen, Norway - Portland, OR | 3 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| Mpact | 11/5/2023 | 11/7/2023 | Portland, OR - Phoenix, Arizona - Washington, D. C. | 0 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Earl Blumenauer , 05/13/2024