



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Michael Vincent Lawler
Status: Member
State/District: NY17

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/6/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Chase Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
New York State and Local Retirement System ⇒ New York State and Local Retirement System [DB]		Undetermined	None		<input type="checkbox"/>
TD Ameritrade IRA ⇒ Amplify ETF Trust Amplify Online Retail ETF (IBUY) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade IRA ⇒ First Trust Financials AlphaDEX (FXO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
TD Ameritrade IRA ⇒ First Trust Nasdaq Artificial Intelligence and Robotics ETF (ROBT) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
TD Ameritrade IRA ⇒ First Trust Rising Dividend Achievers ETF (RDVY) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade IRA ⇒ FlexShares International Quality Dividend Dynamic Index Fund (IQDY) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TD Ameritrade IRA ⇒ Invesco S&P 500 GARP ETF (SPGP) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade IRA ⇒ JPMorgan Active Value ETF (JAVA) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
TD Ameritrade IRA ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade IRA ⇒ Vanguard Small-Cap Growth ETF (VBK) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Roth IRA ⇒ First Trust Amex Biotech Index Fund (FBT) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Roth IRA ⇒ First Trust Nasdaq Oil & Gas ETF (FTXN) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TD Ameritrade IRA ⇒ First Trust Expanded Technology ETF (XPND) [EF]	SP	06/9/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade IRA ⇒ First Trust Financials AlphaDEX (FXO) [EF]	SP	02/13/2023	P	\$1,001 - \$15,000	
TD Ameritrade IRA ⇒ First Trust Nasdaq Artificial Intelligence and Robotics ETF (ROBT) [EF]	SP	06/9/2023	P	\$1,001 - \$15,000	
TD Ameritrade IRA ⇒ First Trust Rising Dividend Achievers ETF (RDVY) [EF]		07/26/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade IRA ⇒ iShares U.S. Financial Services ETF (IYG) [EF]	SP	02/13/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade IRA ⇒ JPMorgan Active Value ETF (JAVA) [EF]		12/21/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TD Ameritrade IRA ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]		12/21/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
TD Ameritrade IRA ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]		07/26/2023	P	\$1,001 - \$15,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Rockland Community College	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	JP Morgan Chase	May 2015	Mortgage on Principal Residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	NEW YORK STATE AND ME	Participant in New York State and Local Retirement System program.
January 2023	CHECKMATE STRATEGIES AND ME	A separation agreement is pending with former firm.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- New York State and Local Retirement System
- TD Ameritrade IRA (Owner: SP)
- TD Ameritrade IRA
- TD Ameritrade Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael Vincent Lawler , 08/6/2024