



Filing ID #10059703

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Sheila Cherfilus-McCormick
Status: Member
State/District: FL20

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Maryland Retirement and Pension System [PE]	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>
McCormick Law Firm LLC [OL] LOCATION: Crofton, MD, US DESCRIPTION: Law Firm	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
State Farm Universal Life [WU]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Truist Bank [BA] DESCRIPTION: Money Market		\$1,001 - \$15,000	None		<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Nationwide 401(a) Retirement ⇒ State Street Global Equity ex-U.S. Index Fund Class K (SSGLX) [MF]	SP	01/26/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Nationwide 401(a) Retirement ⇒ T.Rowe Price Institutional Small-Cap Stock Fund (TRSSX) [MF]	SP	01/26/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
McCormick Law Firm, LLC	Spouse Salary	N/A
Nationwide 401(a) Retirement	Spouse Retirement Distribution	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Department of Education	August 1997	Student Loans	\$100,001 - \$250,000
SP	Navient	November 2004	Student Loan	\$50,001 - \$100,000
	Navy Federal Credit Union	December 2023	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation (AIEF)	09/3/2023	09/10/2023	Washington, DC - Tel Aviv, Israel - Rwanda - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Congressional Black Caucus Institute	08/10/2023	08/13/2023	Fort Lauderdale, FL - New Orleans, LA - Fort Lauderdale, FL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Nationwide 401(a) Retirement (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sheila Cherfilus-McCormick , 08/13/2024