



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Garret Graves
Status: Member
State/District: LA06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/12/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 education-grandchild#1 [5F] LOCATION: LA	DC	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
529 education-grandchild#2 [5F] LOCATION: LA	DC	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
529 education-grandchild#3 [5F] LOCATION: LA	DC	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Alphabet Inc. - Class C Capital Stock (GOOG) [ST] DESCRIPTION: part of IRA		\$1,001 - \$15,000	None		<input type="checkbox"/>
Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
ARK Fintech Innovation ETF (ARKF) [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
ARK Innovation ETF (ARKK) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
bank checking/savings accounts [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Barrick Gold Corporation Common Stock (GOLD) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Business First Bancshares, Inc. - Common Stock (BFST) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Coinbase Global, Inc. - Class A Common Stock (COIN) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
CREF Annuity Contract [FN]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Spouse's teacher retirement					
CREF Core Bond Account - Class R1 (QCBMRX) [MF]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Spouse's teacher retirement					
CREF Global Equities Account - R1 (QCGLRX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Spouse's teacher retirement					
CREF Growth Account - R1 (QCGRRX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Spouse's teacher retirement					
CREF Stock Account - R1 (QCSTRX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Spouse's teacher retirement					
Grandchild Trust#1 [OT]	DC	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: established by grandparents for all nine grandchildren -- invested in bank money market account.					
Grandchild trust#2 [OT]	DC	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: established by grandparents for all nine grandchildren -- invested in bank money market account.					
grandchild trust#3 [OT]	DC	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: established by grandparents for all nine grandchildren -- invested in bank money market account.					
Janus Henderson Research Fund - D Shares (JNRFX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Janus Henderson Small Cap Growth Alpha ETF (JSML) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Janus retirement ⇒ Janus Henderson Flexible Bond Fund - D Shares (JANFX) [MF]		\$50,001 - \$100,000	Dividends, Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Janus retirement ⇒ Janus Henderson Flexible Bond Fund - D Shares (JANFX) [MF]		\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Janus retirement ⇒ Janus Henderson Global Technology and Innovation Fund D Shares (JNGTX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Janus retirement ⇒ Janus Henderson Global Technology and Innovation Fund D Shares (JNGTX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Louisiana START #1 [5F] LOCATION: LA DESCRIPTION: education account for 1st child		\$1,001 - \$15,000	None		<input type="checkbox"/>
Louisiana START #2 [5F] LOCATION: LA DESCRIPTION: 529 account for 2nd child		\$1,001 - \$15,000	None		<input type="checkbox"/>
Louisiana START #3 [5F] LOCATION: LA DESCRIPTION: education account for 3rd child		\$1,001 - \$15,000	None		<input type="checkbox"/>
Parents' estate trust [OT] DESCRIPTION: Estate trust shell established by parents. In the event of death of both parents, I am a 1/5th beneficiary. It has NOT been funded.		None	None		<input type="checkbox"/>
Parents' Life Insurance Trust #1 [OT] DESCRIPTION: Life Insurance Trust established by parents. I am a 1/5th beneficiary in the event of death of both parents.		\$1 - \$1,000	None		<input type="checkbox"/>
Parents' Life Insurance Trust #2 [OT] DESCRIPTION: Life Insurance Trust established by parents. I am a 1/5th beneficiary in the event of death of both parents.		\$1 - \$1,000	None		<input type="checkbox"/>
PERSHING SQ HLD LTD REG S (PSHZF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TIAA Real Estate Account (QREARX) [MF] DESCRIPTION: Spouse's teacher retirement	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA Traditional [FN] DESCRIPTION: Spouse's teacher retirement	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Undeveloped Property [RP] LOCATION: Gulf Shores, AL, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
Verizon Communications Inc. Common Stock (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
VOYA INDEX SOLUTION 2055 PORTFOLIO CL Z (VSZHX) [MF] DESCRIPTION: retirement account from school employment	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Baton Rouge Area Foundation	spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	PennyMac	Nov 2020	mortgage	\$250,001 - \$500,000
JT	MasterCard	Nov 2021	credit card	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2008	garret and Louisiana State Employee's Retirement System	Defined benefit program. Same for all state employees hired within same date range.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Janus retirement

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

- Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Garret Graves , 08/12/2024