



Filing ID #10059696

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. H. Morgan Griffith  
**Status:** Member  
**State/District:** VA09

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 05/3/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
building on main, 113 E Main st., salem [RP] LOCATION: SALEM, VA, US DESCRIPTION: received rent through october 2023, then sold building.	JT	None	Sale, Rent	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Pulaski property [RP] LOCATION: Pulaski, VA, US DESCRIPTION: 1031 exchange		\$250,001 - \$500,000	None		<input type="checkbox"/>
Stonegate Swim Club [PS] DESCRIPTION: stock in a closely held corporation, neighborhood swimming pool in Salem, Virginia	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
virginia pre paid education dc2 [5P] LOCATION: VA	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
virginia pre paid education dc3 [5P] LOCATION: VA DESCRIPTION: there was a transfer from dc1 to dc3 of remaining assets since dc1 graduated college.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
VRS [DB]	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VRS [DB]		Undetermined	Tax-Deferred		<input type="checkbox"/>
VRS-HYBRID [OT]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Qualified EIF portfolio					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
main st building [RP]		10/19/2023	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Salem, VA, US					
Pulaski property [RP]		10/25/2023	P	\$250,001 - \$500,000	
LOCATION: Pulaski, VA, US					
DESCRIPTION: 1031 exchange					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
VRS	vrs retirement	\$6,000.00
Supreme Court of Virginia	spouse salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	pinnacle bank	October 2023	mortgage on pulaski property	\$250,001 - \$500,000
JT	citibank	November 2017	revolving credit	\$10,000 - \$15,000
JT	Congressional Federal	December 2018	line of credit	\$10,000 - \$15,000
JT	chase	january 2020	revolving credit	\$15,001 - \$50,000
JT	atlantic bay	may 2021	mortgage on residence	\$250,001 -

\$500,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2010	congressman and Virginia	continue participation in the defined benefit plan

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
CPI	02/9/2023	02/10/2023	DC - Orlando - roa	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Save the Children, Bill and Melinda Gates Foundation, CARE	04/6/2023	04/15/2023	DC - Nairobi, Kenya - DC	2	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. H. Morgan Griffith , 05/3/2024