



Filing ID #10059684

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Emanuel Cleaver
Status: Member
State/District: MO05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 05/14/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Allianz Life Insurance Company, 10% Bonus Powerdex Elite Annuity [IH] DESCRIPTION: Pension Plan RMB	SP	\$100,001 - \$250,000	Pension benefit	\$5,001 - \$15,000	<input type="checkbox"/>
Allianz Life Insurance Company, Simple Retirement Plan (IRA) [IH] DESCRIPTION: IRA RMB	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Allianz/Virtus Funds IRA [IH]	SP	\$1,001 - \$15,000	Pension benefit	\$2,501 - \$5,000	<input type="checkbox"/>
Fidelity [FN]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
John Hancock Life Insurance [FN] DESCRIPTION: Annunity Payment	SP	\$15,001 - \$50,000	Annuity Payment	\$1,001 - \$2,500	<input type="checkbox"/>
John Hancock Life Insurance [FN]	SP	\$1,001 - \$15,000	Annuity Payment	\$201 - \$1,000	<input type="checkbox"/>
Kansas City Employee Pension PLa[n] [PE] DESCRIPTION: Pension Distribution		Undetermined	Pension RMB	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Kansas City Employee Pension PLan [PE] DESCRIPTION: Pension Distribution		Undetermined	Pension RMB	\$15,001 - \$50,000	<input type="checkbox"/>
New England Life Annuity [FN]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program ⇒ U.S. Equity [PE]		\$50,001 - \$100,000	Interest	None	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ Fixed Income [PE]		\$100,001 - \$250,000	Interest	None	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ Inflation Protection [PE]		\$50,001 - \$100,000	Interest	None	<input type="checkbox"/>
The General Board and Health Benefits of the United Methodist Church - Personal Investment ⇒ International Equity [PE]		\$50,001 - \$100,000	Interest	None	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Liberty Bank	November 2008	Mortgage on Personal Residence	\$250,001 - \$500,000
JT	Bank of America	April 2009	Personal Liability	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Jazz District Renaissance Corporation
Board Member	Jazz District Redevelopment Corporation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Congressional Black Caucus Inistitute	08/10/2023	08/13/2023	Kansas City, MO - Biloxi, MS - Kansas City, MO	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Inistitute	03/30/2023	04/2/2023	Kansas City, MO - Santa Monica, CA - Kansas City, MO	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">The General Board and Health Benefits of the United Methodist Church - Clergy Retirement Security Program LOCATION: USThe General Board and Health Benefits of the United Methodist Church - Personal Investment LOCATION: US
--

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Emanuel Cleaver , 05/14/2024