

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Dusty Johnson

Status: Member State/District: SDoo

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

Filing Date: 08/5/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
401K ⇒ American Funds 2045 Trgt Date [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		V
401K ⇒ American Funds 2050 Trgt Date [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
AmCap Fund - 529A Long Term Growth [5P] LOCATION: SD COMMENTS: DC3	DC	\$50,001 - \$100,000	Tax-Deferred		
American Funds Capital World Growth and Income Fund $[\operatorname{MF}]$	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	
American Funds Fundamental Investors - A [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	
American Funds Gr Fnd of Amer A [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	
American Funds New Perspective A [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	

Asset	Oxamor	Value of Asset	Income Type(s)	Income	Tx. >
115500	Owner	value of Asset	income Type(s)	monie	\$1,000?
American Funds New World Fund A (NEWFX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	
American Funds The New Economy Fund Class A-A [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	
American Funds Washington Mutual Investors Fund-A	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	
Bankwest Bank Accounts [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	
College Access 529 - Diversified Equity South Dakota Cl A [5P] LOCATION: SD COMMENTS: DC3	DC	\$100,001 - \$250,000	Tax-Deferred		
Developing World Growth & Income-A [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
DESCRIPTION: Exchange Purchase					
Dice Financial Services Group [OL] LOCATION: Mitchell, SD, US	SP	\$100,001 - \$250,000	Dividends	\$1 - \$200	
DESCRIPTION: Financial advising firm					
DT Builders ⇒ Commercial rental property, Mitchell, SD [OL] LOCATION: Mitchell, SD, US DESCRIPTION: Leased by Dice Financial Services Group	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	
Franklin Dynatech Fund - Class A [MF]	JT	\$50,001 - \$100,000	None		
Franklin Growth Class A [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	
Franklin Income Fund Class A [MF]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	
Franklin Multi Fncl Svcs FD CL A [MF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Franklin Mutual Shares Fund A [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FRK International Growth Fund-Class [MF]	JT	\$50,001 - \$100,000	Dividends	None	
$\begin{array}{l} {\rm IRA} \Rightarrow \\ {\bf American \ Funds \ \textbf{-} \ Washington \ Mutual \ Investors \ Fund-A} \\ [{\rm MF}] \end{array}$		\$15,001 - \$50,000	Tax-Deferred		
$IRA \Rightarrow$ American Funds Amcap A [MF]		\$1,001 - \$15,000	Tax-Deferred		
$IRA \Rightarrow \\ American Funds EuroPacific Growth Fund-A A [MF]$		\$15,001 - \$50,000	Tax-Deferred		
$IRA \Rightarrow$ American Funds Fundamental Investors-A [MF]		\$50,001 - \$100,000	Tax-Deferred		
$IRA \Rightarrow$ American Funds Small Cap World A [MF]		\$15,001 - \$50,000	Tax-Deferred		
$\begin{array}{l} \text{IRA (SP)} \Rightarrow \\ \text{Invesco Developing Markets Fund Class A (ODMAX)} \\ [\text{MF}] \end{array}$	SP	\$50,001 - \$100,000	Tax-Deferred		
$IRA (SP) \Rightarrow$ Invesco Dividend Income Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
$IRA (SP) \Rightarrow$ Invesco Global Fund Class A (OPPAX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
$IRA\ (SP) \Rightarrow \\ Invesco\ Rising\ Dividends\ Fund\ Class\ A\ (OARDX)\ [MF]$	SP	\$100,001 - \$250,000	Tax-Deferred		
$IRA (SP) \Rightarrow$ Touchstone Balanced Fund Class A (SEBLX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
IRA (SP) ⇒ Touchstone Dividend Equity Fund Class A (TQCAX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
$\begin{split} & \text{IRA (SP)} \Rightarrow \\ & \text{Touchstone International Equity Fund [OT]} \\ & \text{Description: Mutual Fund} \end{split}$	SP	\$15,001 - \$50,000	Tax-Deferred		
$\begin{split} & \text{IRA} \ (\text{SP}) \Rightarrow \\ & \text{Touchstone Sands Capital Select Growth Fund Class A} \\ & \text{(TSNAX)} \ [\text{MF}] \end{split}$	SP	\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Legg Mason Prt Global Eq A [MF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	
Roth IRA ⇒ Putnam Dynamic Asset Allocation Growth [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Roth IRA (DC) ⇒ American Funds Investment Company of America [OT] DESCRIPTION: Mutual Fund	DC	\$15,001 - \$50,000	Tax-Deferred		
Roth IRA (DC) ⇒ Putnam Focused Intl Equity-A [MF]		\$15,001 - \$50,000	Tax-Deferred		
South Dakota Retirement System [PE]		\$100,001 - \$250,000	Tax-Deferred		
Talcott Resolution Life and Annuity Ins Co [WU]	SP	\$50,001 - \$100,000	None		
Talcott Resolution Life and Annuity Ins Co [WU]		\$50,001 - \$100,000	None		
Templeton Foreign Fund - A [MF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Templeton Growth Fund [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	
Templeton Growth Fund [MF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	
Vantage Point Solutions - 401K ⇒ American 2040 Tdf Ret 4A [MF]		\$100,001 - \$250,000	Tax-Deferred		

^{*} Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
401K ⇒ American Funds 2045 Trgt Date [OT] LOCATION: US DESCRIPTION: Mutual Fund	SP	07/14/2023	P	\$15,001 - \$50,000	
American Funds New World Fund A (NEWFX) [MF]	JT	04/24/2023	P	\$1,001 - \$15,000	
American Funds New World Fund A (NEWFX) [MF]	JT	05/10/2023	P	\$15,001 - \$50,000	
American Funds New World Fund A (NEWFX) [MF]	JT	05/25/2023	P	\$15,001 - \$50,000	
American Funds New World Fund A (NEWFX) [MF]	JT	07/13/2023	P	\$15,001 - \$50,000	
Roth IRA (DC) ⇒ American Funds Investment Company of America [IR]	DC	03/23/2023	P	\$1,001 - \$15,000	

^{*} Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Dice Financial Services Group	Spouse salary	N/A
OSAIC	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Arvest Central Mortgage Co.	June 2019	Mortgage on Mitchell, SD residence	\$250,001 - \$500,000
SP	Cor Trust Bank, Mitchell, SD	12/10	Mortgage on commercial building, Mitchell, SD	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2003	State of South Dakota	South Dakota Retirement System
December 2018	Vantage Point Solutions	401k former employer

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details						Inclusions	
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Republican Main Street Partnership	03/30/2023	04/6/2023	Washington DC - Hashemite Kingdom of Jordan - Sioux Falls, SD	0	V	~	V
The Ripon Society and The Franklin Center	08/6/2023	08/11/2023	Sioux Falls, SD - London, England - Sioux Falls, SD	0	✓	✓	✓

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

• 401K (Owner: SP)
DT Builders (Owner: SP) LOCATION: Mitchell, SD, US
o IRA
• IRA (SP) (Owner: SP)
• Roth IRA (Owner: SP)
• Roth IRA (DC) (Owner: DC)
• Vantage Point Solutions - 401K

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Of	fering?
Yes No	

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes	No
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Exemption : Have you excluded from this r	eport any other assets,	"unearned"	income,	transactions,	or liabilities of	a spouse or d	ependent
child because they meet all three tests for ex	emption?						

O Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Dusty Johnson, 08/5/2024