



Filing ID #10059609

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Kevin Kiley
Status: Member
State/District: CA03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/9/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AG Financial ⇒ Steward Aggr Growth Strategy [OT] DESCRIPTION: Former employee retirement plan.	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
AG Financial ⇒ Steward Balanced Strategy [OT] DESCRIPTION: Former employer 403b plan	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Bank of America account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Golden One Credit Union [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Brizzi Financial	Spouse Salary	N/A
Agape International Missions	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	U.S. Department of Education	Sept. 2009-June 2012	Student loans	\$100,001 - \$250,000
	Massachusetts Educational Financing Authority (MEFA)	Sept. 2003-June 2007	Student loans	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- o AG Financial (Owner: SP)
DESCRIPTION: Spouse 403(b) from previous employer.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kevin Kiley , 08/9/2024