

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

Name: Hon. Glenn Thompson

Status: Member State/District: PA15

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

**Filing Date:** 07/9/2024

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s) Incom	ne Tx. > \$1,000?
$403(B) \Rightarrow$ American Funds - EuroPacific Growth Fund Class R-5 Shares (RERFX) [MF]	\$1,001 - \$15,000	Tax-Deferred	
403(B) ⇒ JPMorgan Equity Income Fund R6 (OIEJX) [MF]	\$1,001 - \$15,000	Tax-Deferred	
403(B) ⇒ Principal Funds, Inc Blue Chip Fund, Class R6 (PGBHX) [MF]	\$1,001 - \$15,000	Tax-Deferred	
403(B) ⇒ STANDARD STABLE ASSET FUNDS [MF]	\$1,001 - \$15,000	Tax-Deferred	
$403(B) \Rightarrow$ T. Rowe Price Mid-Cap Value Fund, Inc. (TRMCX) [MF]	\$1,001 - \$15,000	Tax-Deferred	
403(B) ⇒ T. Rowe Price New Horizons Fund (PRNHX) [MF]	\$1,001 - \$15,000	Tax-Deferred	
$\begin{array}{l} {\rm ANNUITY} \Rightarrow \\ {\rm BRIGHTHOUSE\ ASSETT\ ALLOCATION\ 6o\ PORTFOLIO\ -} \\ {\rm UNIVERSAL\ ANNUITY\ IRA\ [FN]} \end{array}$	\$15,001 - \$50,000	Tax-Deferred	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ANNUITY ⇒ EQUITY TRUST MARKET VALUE INDEX ANNUITY IRA [FN]		\$100,001 - \$250,000	Tax-Deferred		
Brighthouse Life Insurance Policy - Penn Health [WU]  DESCRIPTION: Value exceeded \$1,000 and is now reportable		\$1,001 - \$15,000	Interest	\$1 - \$200	
Edward Jones ⇒ Cash Held [OT] DESCRIPTION: Cash Account	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	
Edward Jones ⇒ Franklin Managed Income A [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Horizon Federal Credit Union [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Metlife Total Control Account (Cash Held) [WU]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	

<sup>\*</sup> Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE B: TRANSACTIONS**

None disclosed.

# **SCHEDULE C: EARNED INCOME**

None disclosed.

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Rocket Mortgage	AUGUST 2018	MORTGAGE ON PROPERTY IN ARLINGTON, VA	\$100,001 - \$250,000
	First Commonwealth Bank	December 2022	Home Equity Line of Credit	\$100,001 - \$250,000
	First Commonwealth Bank	December 2023	Home Equity Loan	\$15,001 - \$50,000

# **SCHEDULE E: POSITIONS**

Position	Name of Organization
BOARD MEMBER	Juniata Valley Boy Scout Council
BOARD MEMBER	National Eagle Scout Association

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2009	Me and my former employer (Susquehanna Health) now Susquehanna UPMC	Continue to participate in my former employers provided tax- deferred 403 (B) Pension Plan

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

0	403(B)
U	403(D)

• ANNUITY

LOCATION: US

o Edward Jones (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

<b>IPO</b> : Did you purchase any sl	ares that were allocated	d as a part of an Initial	Public Offering?
○ Yes ○ No			

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

O Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Glenn Thompson , 07/9/2024