Filing ID #10059565

Financial Disclosure Report

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Filer Information

Name: Hon. Max Miller
Status: Member
State/District: OH07

Filing Information

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/5/2024

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
1989 Trust ⇒ Baillie Gifford Long Term Global Growth Fund - Institutional Class (BSGLX) [MF]		$15,001 - $50,000	Capital Gains	$201 - $1,000	☐
1989 Trust ⇒ Fidelity Treasury Money Market Fund (FZFXX) [MF]		$15,001 - $50,000	Dividends	$1,001 - $2,500	☐
1989 Trust ⇒ iAngels - Immunai Investment [HE]		$100,001 - $250,000	None		☐
1989 Trust ⇒ iShares MSCI Emerging Markets ex China ETF (EMXC) [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	☐
1989 Trust ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]		$15,001 - $50,000	Capital Gains, Dividends	$2,501 - $5,000	☐
1989 Trust ⇒ Lord Abbett Inv Tr. Short Duration Income Fd Cl I (LLDYX) [MF]		$1,001 - $15,000	Dividends	$201 - $1,000	☑
1989 Trust ⇒ Mondrian Global Equity Value Fund (MPGVX) [MF]		$15,001 - $50,000	Capital Gains, Dividends	$1,001 - $2,500	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
1989 Trust ⇒ Nationwide International Small Cap Fund Institutional Service Class (NWXVX) [MF]		$15,001 - $50,000	Dividends	$201 - $1,000	☐
1989 Trust ⇒ Ninety One Global Franchise Fund Class I (ZGFIX) [MF]		$15,001 - $50,000	Capital Gains, Dividends	$201 - $1,000	☐
1989 Trust ⇒ PGIM High Yield Fund Class Z (PHYZX) [MF]		None	Dividends	$1,001 - $2,500	☑
1989 Trust ⇒ Vanguard Mid-Cap ETF (VO) [EF]		$15,001 - $50,000	Capital Gains, Dividends	$1,001 - $2,500	☐
1989 Trust ⇒ Vanguard S&P 500 ETF (VOO) [EF]		$250,001 - $500,000	Capital Gains	$5,001 - $15,000	☐
1989 Trust ⇒ Vanguard Ultra-Short-Term Bond Fund Admiral (VUSFX) [MF]		$15,001 - $50,000	Capital Gains, Dividends	$1,001 - $2,500	☑
2009 Trust ⇒ Baillie Gifford Long Term Global Growth Fund - Institutional Class (BSGLX) [MF]		$50,001 - $100,000	None		☑
2009 Trust ⇒ Cliffwater Corporate Lending I [OT] Description: Interval Fund		$15,001 - $50,000	Dividends	$5,001 - $15,000	☐
2009 Trust ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		$250,001 - $500,000	Dividends	$5,001 - $15,000	☑
2009 Trust ⇒ Fidelity Cash Reserves (FDRXX) [MF]		$100,001 - $250,000	Dividends	$5,001 - $15,000	☑
2009 Trust ⇒ Fidelity Treasury Money Market Fund (FZFXX) [MF]		$1 - $1,000	Dividends	$1 - $200	☐
2009 Trust ⇒ Goldman Sachs Small Cap Value Insights Fund Inst Cl (GSITX) [MF]		$15,001 - $50,000	Dividends	$201 - $1,000	☐
2009 Trust ⇒ iShares MSCI Emerging Markets ex China ETF (EMXC) [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	☐
2009 Trust ⇒		$50,001 -	Dividends	$5,001 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
JPMorgan Equity Premium Income Fund Class I (JEPIX) [MF]		$100,000		$15,000	☐
2009 Trust ⇒ Loomis Sayles Small Cap Growth Fund Institutional Class (LSSIX) [MF]		$15,001 - $50,000	Capital Gains	$201 - $1,000	☐
2009 Trust ⇒ Lord Abbett Inv Tr. Short Duration Income Fd Cl I (LLDYX) [MF]		$15,001 - $50,000	Dividends	$1,001 - $2,500	☑
2009 Trust ⇒ MainStay CBRE Global Infrastructure Fund Class I (VCRIX) [MF]		$15,001 - $50,000	Dividends	$1,001 - $2,500	☐
2009 Trust ⇒ Mondrian Global Equity Value Fund (MPGVX) [MF]		$50,001 - $100,000	Dividends	$201 - $1,000	☐
2009 Trust ⇒ Nationwide International Small Cap Fund Class R6 (NWXUX) [MF]		$15,001 - $50,000	Dividends	$1,001 - $2,500	☐
2009 Trust ⇒ Ninety One Global Franchise Fund Class I (ZGFIX) [MF]		$50,001 - $100,000	None		☐
2009 Trust ⇒ PGIM High Yield Fund Class Z (PHYZX) [MF]		$15,001 - $50,000	Capital Gains, Dividends	$2,501 - $5,000	☑
2009 Trust ⇒ PGIM Total Return Bond Fund Class Z (PDBZX) [MF]		$15,001 - $50,000	Dividends	$1,001 - $2,500	☑
2009 Trust ⇒ The Merger Fund Institutional Class (MERIX) [MF]		$50,001 - $100,000	Dividends	$1,001 - $2,500	☑
2009 Trust ⇒ Vanguard Mid-Cap ETF (VO) [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	☐
2009 Trust ⇒ Vanguard Total World Stock Index ETF (VT) [EF]		None	Capital Gains	$5,001 - $15,000	☑
2009 Trust ⇒ Vanguard Ultra-Short-Term Bond Fund Admiral (VUSFX) [MF]		$15,001 - $50,000	Dividends	$1,001 - $2,500	☐
2012 Trust ⇒		$100,001 -	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Baillie Gifford Long Term Global Growth Fund - Institutional Class (BSGLX) [MF]		$250,000			
2012 Trust ⇒ Cliffwater Corporate Lending I [OT] DESCRIPTION: Interval Fund		$50,001 - $100,000	Dividends	$5,001 - $15,000	☐
2012 Trust ⇒ Elliott Associates, LP (GLAS Funds, LP) [HE] DESCRIPTION: Elliot Associates, LP		$50,001 - $100,000	Capital Gains, Dividends, Interest, Ordinary	$1 - $200	☐
2012 Trust ⇒ Fidelity Treasury Money Market Fund (FZFXX) [MF]		$100,001 - $250,000	Dividends	$5,001 - $15,000	☐
2012 Trust ⇒ GLAS Funds, LP [HE] DESCRIPTION: Underlying investment in Alpine Investors IX L.P.		$1,001 - $15,000	Capital Gains, Dividends, Interest, Ordinary	$1 - $200	☐
2012 Trust ⇒ GLAS Funds, LP [HE] DESCRIPTION: Underlying investment in New Water Capital Partners II, L.P.		$15,001 - $50,000	Capital Gains, Dividends, Interest, Ordinary	$1 - $200	☐
2012 Trust ⇒ GLAS Funds, LP [HE] COMMENTS: Underlying investment in AIX Ventures II, LP		$1,001 - $15,000	Capital Gains, Dividends, Interest, Ordinary	$201 - $1,000	☐
2012 Trust ⇒ GLAS Funds, LP [HE] COMMENTS: Underlying investment in Mercato Partners Traverse IV QP, LP		$15,001 - $50,000	Capital Gains, Dividends, Interest, Ordinary	$201 - $1,000	☑
2012 Trust ⇒ Goldman Sachs Small Cap Value Insights Fund Inst Cl (GSITX) [MF]		$50,001 - $100,000	Dividends	$201 - $1,000	☐
2012 Trust ⇒ iShares MSCI Emerging Markets ex China ETF (EMXC) [EF]		$50,001 - $100,000	Dividends	$1,001 - $2,500	☐
2012 Trust ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]		$50,001 - $100,000	Dividends	$5,001 - $15,000	☐
2012 Trust ⇒		$50,001 -	Capital Gains	$1,001 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Loomis Sayles Small Cap Growth Fund Institutional Class (LSSIX) [MF]		$100,000		$2,500	
2012 Trust ⇒ Lord Abbett Inv Tr. Short Duration Income Fd Cl I (LLDYX) [MF]		$50,001 - $100,000	Dividends	$2,501 - $5,000	☑
2012 Trust ⇒ MainStay CBRE Global Infrastructure Fund Class I (VCRIX) [MF]		$100,001 - $250,000	Dividends	$2,501 - $5,000	☐
2012 Trust ⇒ Mondrian Global Equity Value Fund (MPGVX) [MF]		$100,001 - $250,000	Dividends	$2,501 - $5,000	☐
2012 Trust ⇒ Nationwide International Small Cap Fund Institutional Service Class (NWXVX) [MF]		$100,001 - $250,000	Dividends	$2,501 - $5,000	☐
2012 Trust ⇒ Ninety One Global Franchise Fund Class I (ZGFIX) [MF]		$100,001 - $250,000	Dividends	$201 - $1,000	☐
2012 Trust ⇒ PGIM High Yield Fund Class R6 (PHYQX) [MF]		$50,001 - $100,000	Capital Gains, Dividends	$2,501 - $5,000	☐
2012 Trust ⇒ PGIM High Yield Fund Class Z (PHYZX) [MF]		None	Capital Gains	$201 - $1,000	☑
2012 Trust ⇒ PGIM Total Return Bond Fund Class R6 (PTRQX) [MF]		$50,001 - $100,000	Dividends	$1,001 - $2,500	☐
2012 Trust ⇒ The Merger Fund Institutional Class (MERIX) [MF]		$100,001 - $250,000	Dividends	$5,001 - $15,000	☐
2012 Trust ⇒ US Treasury Bill [GS]		None	Interest	$1,001 - $2,500	☑
2012 Trust ⇒ Vanguard Mid-Cap ETF (VO) [EF]		$50,001 - $100,000	Dividends	$1,001 - $2,500	☐
2012 Trust ⇒ Vanguard S&P 500 ETF (VOO) [EF]		$500,001 - $1,000,000	Dividends	$5,001 - $15,000	☐
2012 Trust ⇒ Vanguard Ultra-Short-Term Bond Fund Admiral (VUSFX) [MF]		$50,001 - $100,000	Dividends	$2,501 - $5,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Chase [BA]	SP	$15,001 - $50,000	Interest	$1 - $200	☐
Husto, Inc. [HE] DESCRIPTION: Travel subscription service		$15,001 - $50,000	None		☐
Individual - Emily ⇒ Fidelity Cash Reserves (FDRXX) [MF]	SP	$15,001 - $50,000	Dividends	$2,501 - $5,000	☑
Individual - Emily ⇒ US Treasury Bill [GS]	SP	$100,001 - $250,000	Interest	None	☐
Individual - Raymond James ⇒ Zions Bancorporation N.A. - Common Stock (ZION) [ST]		$1,001 - $15,000	Dividends	$201 - $1,000	☐
M Realty Group, LLC, 10% Interest [OL] LOCATION: Westlake , OH, US DESCRIPTION: Emily's 10% ownership interest Real Estate - Hudson, Ohio - Middleburg Heights, Ohio	SP	$500,001 - $1,000,000	None		☐
Maccabee Bond ⇒ Maccabee Bond [GS]	JT	$1,001 - $15,000	None		☐
Moreno Family, L.P. ⇒ Aguila Calva Properties Ohio LLC, 24% Interest [OL] LOCATION: Westlake, OH, US DESCRIPTION: Real Estate Holding Company value is Emily's 24.5% of Moreno Family, L.P.	SP	$100,001 - $250,000	None		☐
Moreno Family, L.P. ⇒ Butterfly Properties NYC, LLC, 24% Interest [OL] LOCATION: Westlake, OH, US DESCRIPTION: Valuation reflects filer's spouse's share. COMMENTS: Valuation reflects filer's spouse's share.	SP	$500,001 - $1,000,000	None		☐
Moreno Family, L.P. ⇒ CHAMPtitles Warrants [OL] LOCATION: Westlake , OH, US DESCRIPTION: No value unless liquidation event	SP	None	None		☐
Moreno Family, L.P. ⇒ Hyperbole Investments, LLC, 24% Interest [OL] LOCATION: Westlake, OH, US DESCRIPTION: Valuation reflects filer's spouse's share. COMMENTS: Valuation reflects filer's spouse's share.	SP	$1,000,001 - $5,000,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Moreno Family, L.P. ⇒ Kylo Properties, LLC, 24% Interest [OL] LOCATION: Westlake, OH, US DESCRIPTION: Valuation reflects filer's spouse's share. COMMENTS: Valuation reflects filer's spouse's share.	SP	$250,001 - $500,000	None		
Moreno Family, L.P. ⇒ Pangolin Properties, LLC, 24% Interest [OL] LOCATION: Westlake, OH, US DESCRIPTION: Valuation reflects filer's spouse's share. COMMENTS: Valuation reflects filer's spouse's share.	SP	$100,001 - $250,000	None		
PNC Bank [BA]	JT	$1,001 - $15,000	Interest	$1 - $200	
PNC Bank [BA]		$15,001 - $50,000	Interest	$1 - $200	
Revocable Trust ⇒ Fidelity Treasury Money Market Fund (FZFXX) [MF]		$1,001 - $15,000	Dividends	$1,001 - $2,500	
Roth IRA ⇒ Fidelity Treasury Money Market Fund (FZFXX) [MF]		$1 - $1,000	Dividends	$1 - $200	
Roth IRA ⇒ Nationwide International Small Cap Fund Institutional Service Class (NWXVX) [MF]		$1,001 - $15,000	Dividends	$1 - $200	
Roth IRA ⇒ Ninety One Global Franchise Fund Class I (ZGFIX) [MF]		$15,001 - $50,000	Dividends	$1 - $200	
Roth IRA ⇒ Schwab Total Stock Market Index Fd Select Shs a Series of Schwab Capit (SWTSX) [MF]		$50,001 - $100,000	Dividends	$201 - $1,000	
Roth IRA - Emily ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	$15,001 - $50,000	Dividends	$201 - $1,000	
Roth IRA - Emily ⇒ Fidelity Mid Cap Index Fund (FSMDX) [MF]	SP	$1,001 - $15,000	Dividends	$1 - $200	
Roth IRA - Emily ⇒ Fidelity Treasury Money Market Fund (FZFXX) [MF]	SP	$1 - $1,000	Dividends	$1 - $200	
Roth IRA - Emily ⇒	SP	$1,001 - $15,000	Dividends	$1 - $200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Lord Abbett Inv Tr. Short Duration Income Fd Cl I (LLDYX) [MF]					
Roth IRA - Emily ⇒ PGIM High Yield Fund Class R6 (PHYQX) [MF]	SP	$1,001 - $15,000	Dividends	$1 - $200	
Roth IRA - Emily ⇒ PGIM Total Return Bond Fund Class R6 (PTRQX) [MF]	SP	$1,001 - $15,000	Dividends	$1 - $200	
Roth IRA - Emily ⇒ Schwab Emerging Markets Equity ETF (SCHE) [EF]	SP	$1,001 - $15,000	Dividends	$1 - $200	
Roth IRA - Emily ⇒ Schwab U.S. Small-Cap ETF (SCHA) [EF]	SP	$1,001 - $15,000	Dividends	$1 - $200	
Roth IRA - Emily ⇒ SPDR MSCI ACWI ex-US ETF (CWI) [EF]	SP	$1,001 - $15,000	Dividends	$1 - $200	
Roth IRA - Emily ⇒ SPDR Portfolio MSCI Global Stock Market ETF (SPGM) [EF]	SP	$1,001 - $15,000	Dividends	$201 - $1,000	
Thrift Savings Plan ⇒ Thrift Savings Plan [IH]		$15,001 - $50,000	None		
Wynwood, LLC ⇒ 1907 Wynwood Drive [RP] LOCATION: Rocky River, OH, US		$1,000,001 - $5,000,000	None		
Yellowstone Rimac Holdings [HE]		$50,001 - $100,000	None		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
1989 Trust ⇒ JPMorgan Equity Premium Income ETF (JEPI) [ST]		10/6/2023	S (partial)	$1,001 - $15,000	
1989 Trust ⇒ Lord Abbett Inv Tr. Short Duration Income Fd Cl I (LLDYX) [MF]		05/9/2023	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
1989 Trust ⇒ PGIM High Yield Fund Class Z (PHYZX) [MF]		09/6/2023	S (partial)	$1,001 - $15,000	☐
1989 Trust ⇒ PGIM High Yield Fund Class Z (PHYZX) [MF]		05/9/2023	S (partial)	$1,001 - $15,000	☐
1989 Trust ⇒ The Merger Fund Institutional Class (MERIX) [MF]		09/22/2023	S (partial)	$15,001 - $50,000	☐
1989 Trust ⇒ The Merger Fund Institutional Class (MERIX) [MF]		08/22/2023	S	$15,001 - $50,000	☐
1989 Trust ⇒ Vanguard Mid-Cap ETF (VO) [ST]		10/6/2023	S (partial)	$1,001 - $15,000	☑
1989 Trust ⇒ Vanguard S&P 500 ETF (VOO) [ST]		10/6/2023	S (partial)	$15,001 - $50,000	☑
1989 Trust ⇒ Vanguard Ultra-Short-Term Bond Fund Admiral (VUSFX) [MF]		05/26/2023	S (partial)	$50,001 - $100,000	☑
2009 Trust ⇒ Baillie Gifford Long Term Global Growth Fund - Institutional Class (BSGLX) [MF]		05/9/2023	P	$15,001 - $50,000	
2009 Trust ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		10/6/2023	P	$1,001 - $15,000	
2009 Trust ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		12/15/2023	P	$1,001 - $15,000	
2009 Trust ⇒ Fidelity Cash Reserves (FDRXX) [MF]		09/20/2023	P	$1,001 - $15,000	
2009 Trust ⇒ Fidelity Cash Reserves (FDRXX) [MF]		08/31/2023	P	$100,001 - $250,000	
2009 Trust ⇒ Lord Abbett Inv Tr. Short Duration Income Fd Cl I (LLDYX) [MF]		05/9/2023	P	$15,001 - $50,000	
2009 Trust ⇒		05/9/2023	S	$15,001 - $50,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
PGIM High Yield Fund Class Z (PHYZX) [MF]			(partial)		
2009 Trust ⇒ PGIM Total Return Bond Fund Class Z (PDBZX) [MF]		05/9/2023	P	$15,001 - $50,000	
2009 Trust ⇒ The Merger Fund Institutional Class (MERIX) [MF]		12/20/2023	P	$1,001 - $15,000	
2009 Trust ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]		05/9/2023	S	$15,001 - $50,000	☐
2009 Trust ⇒ Vanguard Total World Stock Index ETF (VT) [EF]		05/9/2023	S	$15,001 - $50,000	☑
2012 Trust ⇒ AIX Ventures Fund II, LP [OT] Location: US Description: Capital Call - AIX Ventures Fund II, LP (GLAS Funds, LP)		10/30/2023	P	$1,001 - $15,000	
2012 Trust ⇒ AIX Ventures Fund II, LP [HN] Description: Capital call for AIX Ventures Fund II, LP		12/19/2023	P	$1,001 - $15,000	
2012 Trust ⇒ Elliot Associates, LP (GLAS Funds, LP) [HN] Description: Capital Call for Elliot Associates, LP		12/20/2023	P	$15,001 - $50,000	
2012 Trust ⇒ Elliot Associates, LP (GLAS Funds, LP) [HN]		06/29/2023	P	$15,001 - $50,000	
2012 Trust ⇒ Lord Abbett Inv Tr. Short Duration Income Fd Cl I (LLDYX) [MF]		05/9/2023	P	$1,001 - $15,000	
2012 Trust ⇒ Mercato Partners IV, LP [HN]		02/15/2023	P	$1,001 - $15,000	
2012 Trust ⇒ Mercato Partners Travers IV QP, LP (GLAS Funds, LP) [OT] Location: US Description: Mercato Partners Traverse IV LP; capital call for private equity investment		10/7/2023	P	$836.89	
2012 Trust ⇒		01/6/2023	P	$1,001 - $15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
New Water Capital II [HN]					
2012 Trust ⇒ New Water Capital II [HN]		02/17/2023	P	$1,001 - $15,000	
2012 Trust ⇒ New Water Capital Partners II, LP (GLAS Funds, LP) [OI] Description: Capital Call for investment		10/12/2023	P	$982.18	
2012 Trust ⇒ New Water Capital Partners II, LP (GLAS Funds, LP) [HN] Description: Capital Call - New Water Capital Partners II, LP		12/12/2023	P	$982.18	
2012 Trust ⇒ PGIM High Yield Fund Class Z (PHYZX) [MF]		05/9/2023	S	$1,001 - $15,000	☑
2012 Trust ⇒ US Treasury Bill [GS]		01/17/2023	S	$100,001 - $250,000	☐
Individual - Emily ⇒ Fidelity Cash Reserves (FDRXX) [MF]	SP	08/7/2023	S (partial)	$1,001 - $15,000	☐
Individual - Emily ⇒ Fidelity Cash Reserves (FDRXX) [MF]	SP	10/10/2023	S (partial)	$100,001 - $250,000	☐
Individual - Emily ⇒ Fidelity Cash Reserves (FDRXX) [MF]	SP	05/23/2023	P	$100,001 - $250,000	
Individual - Emily ⇒ Fidelity Cash Reserves (FDRXX) [MF]	SP	04/18/2023	S (partial)	$100,001 - $250,000	☐
Individual - Emily ⇒ Fidelity Cash Reserves (FDRXX) [MF]	SP	04/14/2023	P	$100,001 - $250,000	
Individual - Emily ⇒ US Treasury Bill [GS]	SP	10/6/2023	P	$100,001 - $250,000	
Revocable Trust ⇒ Baillie Gifford Long Term Global Growth Fund - Institutional Class (BSGLX) [MF]		05/11/2023	S	$1,001 - $15,000	☐
Revocable Trust ⇒ Fidelity Mid Cap Index Fund (FSMDX) [MF]		05/9/2023	S	$1,001 - $15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Revocable Trust ⇒ iShares MSCI Emerging Markets ex China ETF (EMXC) [EF]		05/11/2023	S	$1,001 - $15,000	☐
Revocable Trust ⇒ Mondrian Global Equity Value Fund (MPGVX) [MF]		05/11/2023	S	$1,001 - $15,000	☐
Revocable Trust ⇒ Nationwide International Small Cap Fund Institutional Service Class (NWXVX) [MF]		05/11/2023	S	$1,001 - $15,000	☐
Revocable Trust ⇒ Ninety One Global Franchise Fund Class I (ZGFIX) [MF]		05/11/2023	S	$1,001 - $15,000	☐
Revocable Trust ⇒ The Merger Fund Institutional Class (MERIX) [MF]		05/11/2023	S	$1,001 - $15,000	☐
Revocable Trust ⇒ US Treasury Bill [GS]		01/17/2023	S	$100,001 - $250,000	☐
Revocable Trust ⇒ Vanguard S&P 500 ETF (VOO) [EF]		05/11/2023	S	$1,001 - $15,000	☐
Roth IRA - Emily ⇒ PGIM High Yield Fund Class Z (PHYZX) [MF]	SP	05/9/2023	S (partial)	$1,001 - $15,000	☐
Roth IRA - Emily ⇒ PGIM Total Return Bond Fund Class Z (PDBZX) [MF]	SP	05/9/2023	P	$1,001 - $15,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount
US House of Representatives	Salary	$156,766.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Ruth R. Miller 1989 Grandchildren's Trust	September 2021	Loan	$250,001 - $500,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PNC Bank	March 2022	Mortgage	$500,001 - $1,000,000
	Mercedes	May 2022	Auto loan	$15,001 - $50,000

Schedule E: Positions

Position	Name of Organization
Board of Trustees	United States Holocaust Memorial Council
Other (Manager)	Wynwood, LLC
Other (Manager)	Emily Moreno, LLC

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Investment Vehicle Details

- 1989 Trust
- 2009 Trust
- 2012 Trust
- Individual - Emily (Owner: SP)
- Individual - Raymond James
- Maccabee Bond (Owner: JT)
  Location: US
- Moreno Family, L.P. (24% Interest) (Owner: SP)
  Location: Westlake, OH, US
  Comments: 24.5% of Moreno Family, LP
- Revocable Trust
- Roth IRA

- Roth IRA - Emily (Owner: SP)
- Thrift Savings Plan
- Wynwood, LLC (100% Interest)
  LOCATION: Rocky River, OH, US

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Max Miller , 08/5/2024