



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Jamie Raskin
Status: Member
State/District: MDo8

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 05/14/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American University Defined Contribution ⇒ CREF Stock Account - R2 (QCSTPX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ EuroPacific Growth Fund Cl R-6 (REGRX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ Harbor Capital Appreciation Fund Insti Cl (HACAX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ Metropolitan West Total Return Bond Fd Plan Cl Shs (MWTSX) [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ MFS Mid Cap Value Fund Class R6 (MVCKX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ TIAA Real Estate Account (QREARX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ TIAA Traditional [FN]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American University Defined Contribution ⇒ Vanguard Target Retirement 2025 Fund (VTTVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
American University Defined Contribution ⇒ Vanguard Total International Stock Index Fund Institutional Shares (VTSNX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
American University Tax Deferred Annuity ⇒ TIAA Traditional [FN]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ TIAA Cash Deposit Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard Growth ETF (VUG) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: VANGUARD GROWTH ETF					
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard Large-Cap ETF (VV) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Jamin & Sarah Raskin JTWROS I/M (2501) ⇒ Vanguard Value ETF (VTV) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ DFA Inflation Protected Securities Portfolio (DIPSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ EuroPacific Growth Fund - Class F-3 (FEUPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jamin Ben Raskin IRA (2901) ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: ishares JP Morgan USD Emerging Markets Bond ETF					
Jamin Ben Raskin IRA (2901) ⇒ iShares MSCI EAFE Small-Cap ETF (SCZ) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ iShares Russell Top 200 Growth ETF (IWY) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ iShares Russell Top 200 Value ETF (IWX) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ Nuveen High Yield Fund R6 (TIHYX) [MF]		None	None		<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ RBC BlueBay High Yield Bond Fund Class I (RGHYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ TIAA Cash Deposit Account [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Intermediate-Term Bond Index Fund Admiral Shares (VBILX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Vanguard Intermediate-Term Bond Index Fund					
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Other ⇒ ARCADIA POWER INC [PS]		None	None		<input type="checkbox"/>
DESCRIPTION: Spouse is no longer on the board of directors of Arcadia. At the time she joined the board she received 75,000 options to purchase shares, allotted in monthly increments in proportion to her time of service on the board. By the time Spouse left the board of directors of Arcadia, 33,333 of these options to purchase shares had vested and the remainder 41,667 were forfeited pursuant to her resignation from the board.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Other ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Other ⇒ BANK OF AMERICA NA [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Other ⇒ CAPITAL ONE NA [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Other ⇒ HarperCollins Publishers LLC [OT]		None	Royalty Payment	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Royalty Payment					
Other ⇒ Harvard University Employees Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Other ⇒ i(X) Net Zero PLC [OT]		\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: IX investments LLC merged with i(X) Net Zero PLC exchange ratio of 160,000 Class P Shares in IX Investments converted to 447,169 ordinary shares in i(X) Net Zero PLC.					
Other ⇒ Kaya Corporation Limited [RS]		None	None		<input type="checkbox"/>
DESCRIPTION: Spouse is a partner at Kaya Corporation Ltd. She was compensated with 205 A ordinary shares when she joined the firm in 2022, and 102 A ordinary shares in 2023. The shares were increased in 2023 by a factor of 100 for all shareholders, so Spouse has 30,700 shares. There is no valuation at this time					
Other ⇒ Maryland College Investment Plan [5F]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MD DESCRIPTION: Maryland 529 Portfolio for Education Today					
Other ⇒ Maryland Supplemental Retirement Plan [PE]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Other ⇒ Sage Publications Inc [OT]		None	Royalty Payment	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Royalty Payment					
Other ⇒ SYNCHRONY BANK [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ DFA Inflation Protected Securities Portfolio (DIPSX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sarah B Raskin IRA I/M (2701) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ EuroPacific Growth Fund - Class F-3 (FEUPX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ iShares MSCI EAFE Small-Cap ETF (SCZ) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ iShares Russell Top 200 Growth ETF (IWY) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ iShares Russell Top 200 Value ETF (IWX) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ Nuveen High Yield Fund R6 (TIHYX) [MF]	SP	None	None		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ RBC BlueBay High Yield Bond Fund Class I (RGHYX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ TIAA Cash Deposit Account [BA]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Intermediate-Term Bond Index Fund Admiral Shares (VBILX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Short-Term Bond Index Fund Admiral Shares	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(VBIRX) [MF]					
DESCRIPTION: VANGUARD SHORT TERM BOND INDEX					
Sarah B Raskin IRA I/M (2701) ⇒ Vanguard Small-Cap ETF (VB) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: VANGUARD SMALL-CAP ETF					
Sarah B Raskin TOD I/M (2601) ⇒ Columbia Acorn Fund Class I (ACRNX) [MF]	SP	\$15,001 - \$50,000	Capital Gains	None	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ Small Cap Growth Fund Class A (CGOAX) [MF]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ TIAA Cash Deposit Account [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Jamin Ben Raskin IRA (2901) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]		07/17/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Jamin Ben Raskin IRA (2901) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		05/15/2023	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		07/17/2023	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ iShares Russell Top 200 Growth ETF (IWY) [EF]		07/17/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ Nuveen High Yield Fund R6 (TIHYX) [MF]		11/1/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Jamin Ben Raskin IRA (2901) ⇒ RBC BlueBay High Yield Bond Fund Class I (RGHYX) [MF]		11/1/2023	P	\$1,001 - \$15,000	
Jamin Ben Raskin IRA (2901) ⇒ Vanguard Small-Cap ETF (VB) [EF]		07/17/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]	SP	07/17/2023	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	07/17/2023	P	\$1,001 - \$15,000	
Sarah B Raskin IRA I/M (2701) ⇒ iShares Russell Top 200 Growth ETF (IWY) [EF]	SP	07/17/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ Nuveen High Yield Fund R6 (TIHYX) [MF]	SP	11/1/2023	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Sarah B Raskin IRA I/M (2701) ⇒ RBC BlueBay High Yield Bond Fund Class I (RGHYX) [MF]	SP	11/1/2023	P	\$15,001 - \$50,000	
Sarah B Raskin TOD I/M (2601) ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	07/26/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]	SP	07/26/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]	SP	12/7/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Sarah B Raskin TOD I/M (2601) ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	SP	07/26/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	SP	12/7/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	07/26/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	12/7/2023	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	07/26/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	12/7/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Sarah B Raskin TOD I/M (2601) ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]	SP	07/26/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Duke University	Spouse Salary	N/A
SAGE PUBLICATIONS INC	ROYALTIES	\$4,679.82
HAPPERCOLLINS PUBLISHERS llc	ROYALTIES	\$141,183.65
THE VANGUARD GROUP INC	SPOUSE 1099-NEC	N/A
NBC UNIVERSAL LLC	SPOUSE 1099-NEC	N/A
Sanibel Research, LLC	SPOUSE 1099-NEC	N/A
Institutional Investor LLC	SPOUSE 1099-NEC	N/A
Barbara Raskin Pension Plan	Pension Distribution	\$19,401.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	United Bank	May 2021	Mortgage on 1526 6th St NW unit 2 Washington, DC	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1990	Myself & American University	401(k) plan
2006	Myself & State of Maryland	Retirement Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- o American University Defined Contribution
DESCRIPTION: American University Defined Contribution
- o American University Tax Deferred Annuity
LOCATION: US
DESCRIPTION: American University Tax Deferred Annuity
- o Jamin & Sarah Raskin JTWROS I/M (2501) (Owner: JT)
LOCATION: US
DESCRIPTION: Jamin & Sarah Raskin JTWROS (2501)
- o Jamin Ben Raskin IRA (2901)
DESCRIPTION: Jamie Raskin IRA (2901)
- o Other
LOCATION: US
- o Sarah B Raskin IRA I/M (2701) (Owner: SP)
DESCRIPTION: Sarah B Raskin IRA (2701)

- Sarah B Raskin TOD I/M (2601) (Owner: SP)
LOCATION: US
DESCRIPTION: Sarah B Raskin TOD (2601)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jamie Raskin , 05/14/2024