



Filing ID #10059547

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Jason Crow
Status: Member
State/District: CO06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FirstBank Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
FirstBank Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley Roth IRA ⇒ BlackRock Inflation Protected Bond Portfolio - Class A (BPRAX) [MF]		\$1 - \$1,000	None		<input type="checkbox"/>
Morgan Stanley Roth IRA ⇒ BlackRock Low Duration Bond Portfolio - Class A (BLDAX) [MF]		\$1 - \$1,000	None		<input type="checkbox"/>
Morgan Stanley Roth IRA ⇒ Metropolitan West Total Return Bond Fund (MWTRX) [MF]		\$1 - \$1,000	None		<input type="checkbox"/>
Morgan Stanley Roth IRA ⇒ PIMCO Fds Short-Term Cl A (PSHAX) [MF]		\$1 - \$1,000	None		<input type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ CASH, BANK DEPOSIT PROGRAM AND MONEY MARKET FUNDS [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Traditional IRA ⇒ ISHARES 20+ YR TREASU BOND ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES CORE MSCI EAFE ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES CORE MSCI EMERGING [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES RUSSELL 1000 GRW ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES RUSSELL 1000 VALUE ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES RUSSELL 2000 GRWTH ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES RUSSELL 2000 VALUE ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES RUSSELL MIDCAP G ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ ISHARES RUSSELL MIDCAP V ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ JPMORGAN ULTRA-SHORT INCOME (JPST) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ VANGUARD SHORT TERM BND (BSV) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Traditional IRA ⇒ VANGUARD TOTAL BOND MARKET [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Summit County rental property [RP] LOCATION: Montezuma, Summit County, CO, US		\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Summit County rental property [RP]		\$1,000,001 -	Capital Gains	\$100,001 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$5,000,000		\$1,000,000	
LOCATION: Montezuma, Summit County, CO, US					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Traditional IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]		09/22/2023	P	\$1,001 - \$15,000	
Morgan Stanley Traditional IRA ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]		09/22/2023	P	\$1,001 - \$15,000	
Morgan Stanley Traditional IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF]		06/9/2023	P	\$1,001 - \$15,000	
Morgan Stanley Traditional IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF]		09/22/2023	P	\$1,001 - \$15,000	
Summit County rental property [RP]		04/21/2023	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
LOCATION: Montezuma/Summit County, CO, US					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase (creditor was formerly Dovenmuehle Mortgage, Inc.)	5/25/2022	Mortgage on home in Denver, CO	\$500,001 - \$1,000,000
	Dovenmuehle Mortgage, Inc.	8/11/2023	Mortgage on real property in Aurora, CO	\$250,001 - \$500,000
	PENNYMAC LOAN SERVICES, LLC	4/21/2020	Mortgage on property in Montezuma, CO	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Morgan Stanley Roth IRA
- Morgan Stanley Traditional IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jason Crow , 08/13/2024