Filing ID #10059540

Financial Disclosure Report

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Filer Information

Name: Hon. Harriet Hageman
Status: Member
State/District: WY00

Filing Information

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/12/2024

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
ANB Bank Checking Account [BA]	SP	$50,001 - $100,000	Interest	$1 - $200	
ANB Bank Checking Account [BA]		$1,001 - $15,000	Interest	$1 - $200	
ANB Bank Money Market Account [BA]	SP	$50,001 - $100,000	Interest	$1 - $200	
BlackRock Lifepath Index 2030 Fund Class P [MF] DESCRIPTION: State Farm		$100,001 - $250,000	Tax-Deferred		
BlackRock LifePath Index Retirement Fund [MF] DESCRIPTION: Ascensus Trust Individual Retirement Account		$100,001 - $250,000	Tax-Deferred		
Converse County Land, 3% Interest [MO] LOCATION: Converse County, WY, US DESCRIPTION: 1/36th interest in land in Converse County inherited from parents and grandparents. The land is rented out for no more than $200 a month in income for ranching, grazing, land, oil, and minerals.	JT	Undetermined	Rent	$1,001 - $2,500	
Equitable Life Insurance [WU]		$50,001 - $100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
John Sundahl, PC, 100% Interest [OL] LOCATION: Cheyenne, WY, US DESCRIPTION: Law firm partnership receipts	SP	$100,001 - $250,000	Partnership Receipts	$100,001 - $1,000,000	
Jonah Bank Money Market Account [BA]		$1,001 - $15,000	Interest	$1 - $200	
Karriet, LLC, 100% Interest [OL] LOCATION: Cheyenne, WY, US DESCRIPTION: Real Estate		$250,001 - $500,000	Rent	None	
New York Life Insurance [WU]	SP	$50,001 - $100,000	None		
RBC Capital Markets LLC Individual Retirement Account ⇒ American Balanced Fund Class A [MF]	SP	$250,001 - $500,000	Tax-Deferred		
RBC Capital Markets LLC Individual Retirement Account ⇒ Bond Fund of America Class A [MF]	SP	$100,001 - $250,000	Tax-Deferred		
RBC Capital Markets LLC Individual Retirement Account ⇒ EuroPacific Growth FD CL A [MF]	SP	$100,001 - $250,000	Tax-Deferred		
RBC Capital Markets LLC Individual Retirement Account ⇒ Growth Fund of America Class A [MF]	SP	$250,001 - $500,000	Tax-Deferred		
RBC Capital Markets LLC Individual Retirement Account ⇒ Income Fund of America Inc Class A [MF]	SP	$50,001 - $100,000	Tax-Deferred		
RBC Capital Markets LLC Individual Retirement Account ⇒ New Perspective Fund Inc CL A [MF]	SP	$100,001 - $250,000	Tax-Deferred		
RBC Capital Markets LLC Individual Retirement Account ⇒ Pimco Income Fund Class C [MF]	SP	$100,001 - $250,000	Tax-Deferred		
RBC Capital Markets LLC Individual Retirement Account ⇒	SP	$100,001 - $250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
RBC Capital Markets LLC IRA Sweep Account [IH]					
RBC Capital Markets LLC Individual Retirement Account ⇒ SmallCap World Fund Inc Class A [MF]	SP	$100,001 - $250,000	Tax-Deferred		
RBC Capital Markets LLC Individual Retirement Account ⇒ Washington Mutual Invs FD Class A [MF]	SP	$250,001 - $500,000	Tax-Deferred		
RBC Unified Portfolio ⇒ AbbVie Inc. (ABBV) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Amgen Inc. (AMGN) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Apple Inc. (AAPL) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ AT&T Inc. (T) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ BlackRock, Inc. (BLK) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Caterpillar, Inc. (CAT) [ST]	SP	None	Capital Gains, Dividends	$201 - $1,000	
RBC Unified Portfolio ⇒ Chevron Corporation (CVX) [ST]	SP	$1,001 - $15,000	Dividends	$201 - $1,000	
RBC Unified Portfolio ⇒ Cisco Systems, Inc. (CSCO) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Clorox Company (CLX) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Coca-Cola Company (KO) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Crown Castle International Corp. (CCI) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒	SP	$1,001 - $15,000	Dividends	None	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
CVS Health Corporation (CVS) [ST]					
RBC Unified Portfolio ⇒ Digital Realty Trust, Inc. (DLR) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Dominion Energy, Inc. (D) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Duke Energy Corporation (DUK) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Ecolab Inc. (ECL) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Exxon Mobil Corporation (XOM) [ST]	SP	$1,001 - $15,000	Capital Gains, Dividends	$1 - $200	
RBC Unified Portfolio ⇒ General Dynamics Corporation (GD) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Gilead Sciences, Inc. (GILD) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Home Depot, Inc. (HD) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Honeywell International Inc. (HON) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ International Business Machines Corporation (IBM) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ JP Morgan Chase & Co. (JPM) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Lockheed Martin Corporation (LMT) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ McDonald's Corporation (MCD) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	SP	$1,001 - $15,000	Dividends	None	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
RBC Unified Portfolio ⇒ MetLife, Inc. (MET) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Microsoft Corporation (MSFT) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ NextEra Energy, Inc. (NEE) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Pepsico, Inc. (PEP) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ PNC Financial Services Group, Inc. (PNC) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Prudential Financial, Inc. (PRU) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ RBC Unified Portfolio Sweep Account [BA]	SP	$1,001 - $15,000	Interest	None	
RBC Unified Portfolio ⇒ Restaurant Brands International Inc. Common Shares (QSR) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Starbucks Corporation (SBUX) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Texas Instruments Incorporated (TXN) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Truist Financial Corporation (TFC) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ U.S. Bancorp (USB) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ Union Pacific Corporation (UNP) [ST]	SP	$1,001 - $15,000	Dividends	None	
RBC Unified Portfolio ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	$1,001 - $15,000	Dividends	None	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
RBC Unified Portfolio ⇒ Verizon Communications Inc. (VZ) [ST]	SP	$1,001 - $15,000	Dividends	None	☐
RBC Unified Portfolio ⇒ Visa Inc. (V) [ST]	SP	$1,001 - $15,000	Dividends	None	☐
RBC Unified Portfolio ⇒ Williams Companies, Inc. (WMB) [ST]	SP	$1,001 - $15,000	Dividends	$201 - $1,000	☐
RBC Unified Portfolio ⇒ Xcel Energy Inc. (XEL) [ST]	SP	$1,001 - $15,000	Dividends	None	☐

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

None disclosed.

Schedule C: Earned Income

Source	Type	Amount
RBC Capital markets LLC IRA	Spouse IRA	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase	12/31/2022	Credit Card	$15,001 - $50,000
	Capital One	12/31/2022	Credit Card	$15,001 - $50,000
JT	AMB Bank	6/8/2022	HELC Loan	$15,001 - $50,000

Schedule E: Positions

Position	Name of Organization
Owner	Karriet, LLC

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Investment Vehicle Details

- RBC Capital Markets LLC Individual Retirement Account (Owner: SP)
  Description: Individual Retirement Account with RBC Capital Markets LLC
- RBC Unified Portfolio (Owner: SP)
  Location: US
  Description: RBC Wealth Management Managed Account

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Harriet Hageman , 08/12/2024