

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

Name: Hon. Daniel T. Kildee

Status: Member State/District: MI08

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

**Filing Date:** 05/8/2024

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
401K Plan, Center for Community Progress ⇒ American Fds 2025 Target Date Retirement Fd Cl R3 (RCDTX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
401K Plan, Center for Community Progress ⇒ Transamerica High Yield Bond Class A (IHIYX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Federal Retirement Thrift Savings Plan G Fund [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: 401K for federal mployee					
Fidelity Freedom 2025 (FFTWX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<b>V</b>
Huntington Bank Savings Account [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	
Sun Adjustable Life Insurance Policy [WU]		\$15,001 - \$50,000	None		

<sup>\*</sup> Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

### **SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Target Retirement 2025 Fund (VTTVX) [MF]  DESCRIPTION: Reinvestment of interest and dividends	SP	Quarterly	P	\$1,001 - \$15,000	

<sup>\*</sup> Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount
Genesee County Employee Retirement System	pension from county government service	\$58,277.04
American Bar Association	spouse salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Amerihome Mortgage Company, LLC	December 2021	Mortgage on my principal residence in Flint Township, MI	\$100,001 - \$250,000

## **SCHEDULE E: POSITIONS**

None disclosed.

# **SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
January 2010	Genesee County Employee Retirement System and Daniel T. Kildee	Defined benefit retirement plan from county government service

# **SCHEDULE G: GIFTS**

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details						Inclusions	
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Government of Japan (MECEA)	06/24/2023	07/1/2023	Detroit, Michigan - Tokyo, Japan - Detroit, Michigan	0	<b>V</b>	<b>✓</b>	

Trip Details			Inclusions				
Source	<b>Start Date</b>	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Franklin Center for Global Policy Exchange - Ripon Society	08/6/2023	08/11/2023	Detroit, Michigan - London, England - Detroit, Michigan	3	<b>~</b>	<b>V</b>	<b>V</b>
Cooperative for Assistance and Relief Everywhere, Inc.	08/25/2023	09/1/2023	New York, New York - Kathmandu, Nepal - New York, New York	1	<b>V</b>	<b>V</b>	<b>✓</b>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

• 401K Plan, Center for Community Progress

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No			
Trusts: Details regarding "Qualified Blind"	Trusts" approved by the Committee on	Ethics and certain other "except	ed trusts" need not be

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

O Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Daniel T. Kildee, 05/8/2024