



Filing ID #10059460

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Tony Cárdenas
Status: Member
State/District: CA29

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
City of LA Deferred Compensation Plan ⇒ Van Ins. Index Fund Plus [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
City of LA Deferred Compensation Plan ⇒ Van Total Bond MKT Ind. [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Essence Marketing [OL] LOCATION: Los Angeles, CA, US DESCRIPTION: Spouse Business - Consulting.	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
Los Angeles City Employees' Retirement System [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
New York Life SEP ⇒ Calvert VP SRI Bal. Portfolio [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
New York Life SEP ⇒ Janus Aspen Bal. Portfolio [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
New York Life SEP ⇒ Mainstay VP Balanced [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New York Life SEP ⇒ Mainstay VP Mod Gr. Allocation [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
New York Life SEP ⇒ Mainstay VP Mod. Allocation [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Accounts [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Los Angeles City Employees' Retirement System	Pension Distribution	\$64,340.00
Essence Marketing	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Congressional Federal Credit Union	September 2023	Personal Loan	\$15,001 - \$50,000
	Thrift Savings Plan	April 2018	Personal Loan	\$15,001 - \$50,000
	Pennymac	September 2021	Home Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2013	Myself and the City of Los Angeles	Pension began providing a monthly benefit beginning in 2018 (age 55).

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- City of LA Deferred Compensation Plan
- New York Life SEP (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Tony Cárdenas , 08/13/2024