

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Hon. Matt Mr Rosendale

Status: Member State/District: MT02

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

**Filing Date:** 04/30/2024

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Eagles Crossing Inc. ⇒ Land in Cascade County [RP]  LOCATION: Great Falls, Cascade County, MT, US  COMMENTS: sold 1 building lot.		\$5,000,001 - \$25,000,000	sales income , Rent	\$50,001 - \$100,000	
MBA Consultants Inc. ⇒ Ranch in Glendive [RP]  LOCATION: Glendive, Dawson County, MT, US		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	
Met Life [WU]		\$1,001 - \$15,000	Tax-Deferred		
State of Montana Deferred Comp Plan ⇒ Fidelity Contrafund K6 [MF]		\$15,001 - \$50,000	Tax-Deferred		
State of Montana Deferred Comp Plan ⇒ Vanguard Equity Income [MF]		\$15,001 - \$50,000	Tax-Deferred		
State of Montana Deferred Comp Plan ⇒ Vanguard Institutional [MF]		\$15,001 - \$50,000	Tax-Deferred		
State of Montana Pension Plan [PE]		Undetermined	Tax-Deferred		

#### **SCHEDULE B: TRANSACTIONS**

Asset	Owner Date	Tx. Typ	Amount e	Cap. Gains > \$200?
Eagles Crossing Inc. ⇒  1 Building lot [RP]  LOCATION: Great Falls/Cascade, MT, US	05/24/2023	S	\$50,001 - \$100,000	

<sup>\*</sup> Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

### **SCHEDULE C: EARNED INCOME**

None disclosed.

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Northwest Farm Credit Services	June 2014	Mortgage on Ranch	\$1,000,001 - \$5,000,000
	Northwest Farm Credit Services	May 2010	Operating loan for ranch	\$250,001 - \$500,000
	Stockman Bank	August 2020	Home loan	\$100,001 - \$250,000
	Bravera	December 2021	Home loan	\$250,001 - \$500,000

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
President	MBA Consultants, Inc.
President	Eagles Crossing Inc.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2016	State of Montana	Defined Benefit pension plan
January 2016	State of Montana	Defined contribution plan - no longer contributing as of Dec. 2020.

<sup>\*</sup> Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

SCHEDULE G: GIFTS
None disclosed.
SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS
None disclosed.
SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA None disclosed.
SCHEDULE A AND B INVESTMENT VEHICLE DETAILS
• Eagles Crossing Inc. (100% Interest) LOCATION: Glendive, Dawson, US
MBA Consultants Inc. (100% Interest)     LOCATION: US
State of Montana Deferred Comp Plan
EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION  IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
Yes No  Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
<b>Exemption</b> : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or depender child because they meet all three tests for exemption?  Yes No
CERTIFICATION AND SIGNATURE
I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Hon. Matt Mr Rosendale , 04/30/2024