



Filing ID #10059418

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Patrick Ryan  
**Status:** Member  
**State/District:** NY18

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 09/12/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab Brokerage Account ⇒ Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ American Express Company (AXP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ Apple Inc. (AAPL) [ST]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ BHP Group Limited American Depositary Shares (BHP) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ General Mills, Inc. (GIS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ International Business Machines Corporation (IBM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab Brokerage Account ⇒ Netflix, Inc. (NFLX) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ Starbucks Corporation (SBUX) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ Starbucks Corporation (SBUX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ TD Ameritrade Insured Deposit Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ TD Bank Sweep [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ TD Bank Sweep [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ Tesla, Inc. (TSLA) [ST]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Charles Schwab Brokerage Account ⇒ The Kraft Heinz Company (KHC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Citizen & Northern Bank Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
College Savings Account (1) ⇒ Target Enrollment 2037 Portfolio [5F] LOCATION: NY		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
College Savings Account (2) ⇒ Target Enrollment 2041 [5F] LOCATION: NY		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ Artisan International Small-Mid Fund - Institutional Shares (APHJX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ Bridge Builder Core Bond Fund (BBTBX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ Bridge Builder Core Plus Bond Fund (BBCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones IRA (1) ⇒ Bridge Builder International Equity Fund (BBIEX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ Bridge Builder Large Cap Growth Fund (BBGLX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ Bridge Builder Large Cap Value Fund (BBVLX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ Bridge Builder Small/Mid Cap growth Fund (BBGSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ Bridge Builder Small/Mid Cap Value Fund (BBVSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ Dodge & Cox Stock Cl I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Federated Capital Income A (CAPAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Federated Hermes International Strategic Value Dividend Fund A (IVFAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Federated Hermes MDT Large Cap Growth Fund Class A (QALGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Federated Kaufmann Sm Cap A (FKASX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Federated Strategic Val Div A [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (1) ⇒ JPMorgan U.S.Government Money Market Capital (OGVXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
PIMCO Funds High Yield Fund Institutional Shares (PHIYX) [MF]					<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Principal Funds, Inc. - MidCap Fund, Class R6 (PMAQX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ T. Rowe Price International Stock Fund - I Class (PRIUX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (1) ⇒ The Hartford World Bond Fund Class F (HWDFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Victory Trivalent International Small-Cap CL I (MISIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Edward Jones IRA (2) ⇒ American AMCAP A (AMCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (2) ⇒ American Bond Fund of Amer A (ABNDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (2) ⇒ American Cap Inc Builder A (CAIBX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (2) ⇒ American Cap Wrld Grw & Inc A (CWGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (2) ⇒ American Fundamental INV A (ANCFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (2) ⇒ American Inc Fund of Amer A (AMECX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (2) ⇒ American SMALLCAP World A (SMCWX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (2) ⇒ Federated Capital Income A (CAPAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (2) ⇒ Federated Hermes International Leaders Fund Class A (FGFAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones IRA (2) ⇒ Federated Hermes Strategic Value Dividend Fund Class A (SVAAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (2) ⇒ Federated Kaufmann Sm Cap A (FKASX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (2) ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (3) ⇒ American AMCAP A (AMCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (3) ⇒ American Bond Fund of Amer A (ABNDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (3) ⇒ American Cap Inc Builder A (CAIBX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (3) ⇒ American Cap Wrld Grw & Inc A [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (3) ⇒ American Fundamental INV A (ANCFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (3) ⇒ American Inc Fund of Amer A (AMECX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones IRA (3) ⇒ American New Perspective A (ANWPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ American AMCAP A [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ American Balanced A [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ American Cap Inc Builder A [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ American High-Inc Muni BD A [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones Joint Brokerage Account ⇒ American Ltd Tax-Ex BD Amer A [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ American New Perspective A [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ Amern Tax-Ex Bond of Amer A [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ Edward Jones Brokerage Account Cash [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ Federated Muni & Stock Advt A [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ Federated Sh-Interim Muni A (FSHIX) [MF]	JT	None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Joint Brokerage Account ⇒ Federated Strategic Val Div A [MF]	JT	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
GNYHA 401k ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
GNYHA 401k ⇒ Invesco Developing Markets Fund Class R6 (ODVIX) [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
GNYHA 401k ⇒ JPMorgan Mid Cap Value Fund Class L (FLMVX) [MF]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
GNYHA 401k ⇒ Metropolitan West Total Return Bond Fd Cl I (MWTIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
GNYHA 401k ⇒ New World Fund, Inc. Cl R-6 (RNWGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
GNYHA 401k ⇒ T. Rowe Price Instl Large Cap Growth [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
GNYHA 401k ⇒ Templeton Global Bond R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
GNYHA 401k ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Dvlp Mrkts Indx Admrl [MF]					
GNYHA 401k ⇒ Vanguard Mid-Cap Value Index Fd Admiral (VMVAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
GNYHA 401k ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
GNYHA 401k ⇒ Vanguard Wellington Adm [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Marcus by Goldman Sachs Savings Account [BA]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Merrill Lynch Brokerage Account ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
NextGen APX Labs LLC ⇒ TEAMVIEWER SE UNSP/ADR (TMVWY) [ST]  DESCRIPTION: Remote connectivity technology company, Clearwater, FL		\$1,001 - \$15,000	None		<input type="checkbox"/>
OG Riiders LLC ⇒ Dropbike, Inc. Shares [PS]  DESCRIPTION: Bikeshare mobile application, Toronto, ON		\$1,001 - \$15,000	None		<input type="checkbox"/>
Socure [PS]  DESCRIPTION: Socure, identification verification technology company, Incline Village, NV		\$100,001 - \$250,000	None		<input type="checkbox"/>
TD Bank accounts [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Ulster County 401K ⇒ MM-FID Freedom 2045 (FFFGX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
USAA Bank accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
VCECN Holdings LLC ⇒ OnSolve LLC Shares [PS]  DESCRIPTION: AI technology company, New York, NY		\$15,001 - \$50,000	None		<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
College Savings Account (1) ⇒ Moderate Age-Based Option: Aggressive Portfolio [5F] LOCATION: NY		01/3/2023	P	\$1,001 - \$15,000	
College Savings Account (1) ⇒ Moderate Age-Based Option: Aggressive Portfolio [5F] LOCATION: NY		07/28/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
College Savings Account (1) ⇒ Target Enrollment 2037 Portfolio [5F] LOCATION: NY		07/28/2023	P	\$15,001 - \$50,000	
College Savings Account (2) ⇒ Aggressive Age-Based Option: Aggressive Growth Portfolio [5F] LOCATION: NY		01/6/2023	P	\$1,001 - \$15,000	
College Savings Account (2) ⇒ Aggressive Age-Based Option: Aggressive Growth Portfolio [5F] LOCATION: NY		07/28/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
College Savings Account (2) ⇒ Target Enrollment 2041 [5F] LOCATION: NY		07/28/2023	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Artisan International Small-Mid Fund - Institutional Shares (APHJX) [MF]		12/11/2023	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder Core Bond Fund (BBTBX) [MF]		12/11/2023	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder Core Plus Bond Fund (BBCPX) [MF]		12/11/2023	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder International Equity Fund (BBIEX) [MF]		12/11/2023	P	\$15,001 - \$50,000	
Edward Jones IRA (1) ⇒ Bridge Builder Large Cap Growth Fund (BBGLX) [MF]		12/11/2023	P	\$15,001 - \$50,000	



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones IRA (1) ⇒ Bridge Builder Large Cap Value Fund (BBVLX) [MF]		12/11/2023	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder Small/Mid Cap growth Fund (BBGSX) [MF]		12/11/2023	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Bridge Builder Small/Mid Cap Value Fund (BBVSX) [MF]		12/11/2023	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		12/11/2023	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		12/11/2023	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		12/8/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ John Hancock Bond Fd Cl R6 (JHBSX) [MF]		12/8/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ JPMorgan Small Cap Growth Fund R6 (JGSMX) [MF]		12/8/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ JPMorgan U.S.Government Money Market Capital (OGVXX) [MF]		12/11/2023	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ JPMorgan Value Advantage Fund -R6 (JVAYX) [MF]		12/8/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Oakmark International Fund R6 Class (OAZIX) [MF]		12/8/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ PIMCO Funds High Yield Fund Institutional Shares (PHIYX) [MF]		12/11/2023	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ Principal Funds, Inc. - MidCap Fund, Class R6 (PMAQX) [MF]		12/11/2023	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ T. Rowe Price Blue Chip Growth Fund - I Class (TBCIX) [MF]		12/8/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones IRA (1) ⇒ T. Rowe Price International Discovery Fund - I Class (TIDDX) [MF]		12/8/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ T. Rowe Price International Stock Fund - I Class (PRIUX) [MF]		12/11/2023	P	\$1,001 - \$15,000	
Edward Jones IRA (1) ⇒ The Hartford Balanced Income Fund Class F (HBLFX) [MF]		12/8/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		12/8/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Victory Sycamore Established Value Fund Class R6 (VEVRX) [MF]		12/8/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Edward Jones IRA (1) ⇒ Victory Trivalent International Small-Cap CL I (MISIX) [MF]		12/11/2023	P	\$1,001 - \$15,000	
Edward Jones Joint Brokerage Account ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]	JT	12/14/2023	P	\$1,001 - \$15,000	
Edward Jones Joint Brokerage Account ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]	JT	12/18/2023	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	08/21/2023	P	\$15,001 - \$50,000	
GNYHA 401k ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	08/21/2023	P	\$15,001 - \$50,000	
GNYHA 401k ⇒ Invesco Developing Markets Fund Class R6 (ODVIX) [MF]	SP	08/21/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
GNYHA 401k ⇒ Invesco Developing Markets Fund Class R6 (ODVIX) [MF]	SP	08/21/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
GNYHA 401k ⇒ JPMorgan Mid Cap Value Fund Class L (FLMVX) [MF]	SP	08/21/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
GNYHA 401k ⇒ JPMorgan Mid Cap Value Fund Class L (FLMVX) [MF]	SP	08/21/2023	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ JPMorgan Mid Cap Value Fund Class L (FLMVX) [MF]	SP	10/24/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
GNYHA 401k ⇒ JPMorgan Mid Cap Value Fund Class L (FLMVX) [MF]	SP	10/24/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
GNYHA 401k ⇒ Metropolitan West Total Return Bond Fd Cl I (MWTIX) [MF]	SP	08/21/2023	P	\$15,001 - \$50,000	
GNYHA 401k ⇒ Metropolitan West Total Return Bond Fd Cl I (MWTIX) [MF]	SP	08/21/2023	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ New World Fund, Inc. Cl R-6 (RNWGX) [MF]	SP	12/26/2023	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ T. Rowe Price Large-Cap Growth Fund Class I (TRLGX) [MF]	SP	08/21/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
GNYHA 401k ⇒ T. Rowe Price Large-Cap Growth Fund Class I (TRLGX) [MF]	SP	08/21/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
GNYHA 401k ⇒ TPLN Global Bond Fund Cl R6 (FBNRX) [MF]	SP	08/21/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
GNYHA 401k ⇒ TPLN Global Bond Fund Cl R6 (FBNRX) [MF]	SP	08/21/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
GNYHA 401k ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]	SP	08/21/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
GNYHA 401k ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]	SP	08/21/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
GNYHA 401k ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]	SP	12/26/2023	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Vanguard Mid-Cap Value Index Fd Admiral (VMVAX) [MF]	SP	10/24/2023	P	\$15,001 - \$50,000	
GNYHA 401k ⇒	SP	10/24/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Mid-Cap Value Index Fd Admiral (VMVAX) [MF]					
GNYHA 401k ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]	SP	08/21/2023	P	\$15,001 - \$50,000	
GNYHA 401k ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]	SP	08/21/2023	P	\$1,001 - \$15,000	
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	08/21/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
GNYHA 401k ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]	SP	12/26/2023	P	\$1,001 - \$15,000	

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Greater New York Hospital Association	Spouse salary	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Roundout Savings Bank	8/4/2017	Mortgage	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation (AIEF)	08/5/2023	08/13/2023	Newark, NJ - Tel Aviv, Israel - Newark, NJ	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>Charles Schwab Brokerage Account</li><li>Charles Schwab Brokerage Account (Owner: SP)</li><li>College Savings Account (1) LOCATION: NY</li><li>College Savings Account (2) LOCATION: NY</li><li>Edward Jones IRA (1)</li><li>Edward Jones IRA (1) (Owner: SP)</li><li>Edward Jones IRA (2) (Owner: SP)</li><li>Edward Jones IRA (2)</li><li>Edward Jones IRA (3)</li><li>Edward Jones Joint Brokerage Account (Owner: JT) LOCATION: US</li><li>GNVHA 401k (Owner: SP)</li><li>Merrill Lynch Brokerage Account LOCATION: US</li><li>NextGen APX Labs LLC LOCATION: US</li><li>OG Riiders LLC LOCATION: US</li><li>Ulster County 401K</li><li>VCECN Holdings LLC LOCATION: US</li></ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Patrick Ryan , 09/12/2024