



Filing ID #10059370

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Ralph W. Norman Jr.  
**Status:** Member  
**State/District:** SC05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 08/13/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
4 Norm ⇒ 655-00-00-020 [RP] LOCATION: Fort Mill, SC, US		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
4 Norm ⇒ Hwy 160/Take 5 [RP] LOCATION: Fort Mill, SC, US		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
America Funds ⇒ The Income Fund of America Class A [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
American Century IRA ⇒ American Century Growth Fund Investor Class [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
American Century IRA ⇒ American Century Select Fund Investor Class [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
American Century IRA ⇒ American Century Ultra Fund Investor Class (TWCUX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
American Electric Power Company, Inc. (AEP) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America Corporation (BAC) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Celanese North, LLC ⇒ Celanese North [RP] LOCATION: Rock Hill, SC, US		\$250,001 - \$500,000	None		<input type="checkbox"/>
Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Collenge Investment [RP] LOCATION: Rock Hill, SC, US DESCRIPTION: property held for investment		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Cowland ⇒ 150-00-00-128 [RP] LOCATION: Chester, SC, US		\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
Dominion Resources, Inc. (D) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Drypowder PO LLC ⇒ Powdersville [RP] LOCATION: Powdersville, SC, US		\$100,001 - \$250,000	None		<input type="checkbox"/>
DTE Energy Company (DTE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Exxon Mobil Corporation (XOM) [ST]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Fayet Hotel LLC ⇒ Holiday Inn Express [RP] LOCATION: Fayetteville, NC, US		\$100,001 - \$250,000	Interest, Rent	\$5,001 - \$15,000	<input type="checkbox"/>
First Land Company ⇒ 592-00-00-005 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒ 592-00-00-142 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒ 633-00-00-006 [RP] LOCATION: Rock Hill, SC, US		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
First Land Company ⇒ 633-00-00-010 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒ 633-00-00-013 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒ 633-00-00-019 [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
First Land Company ⇒ 633-08-01-005 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒ 633-08-01-015 [RP] LOCATION: Rock Hill, SC, US		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
First Land Company ⇒ 635-00-00-114 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒ 667-01-01-052 [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
First Land Company ⇒ 667-01-01-139 [RP] LOCATION: Rock Hill, SC, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
First Land Company ⇒ 667-01-01-141 [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
First Land Company ⇒ 667-01-01-144 [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
First Land Company ⇒ 760 Herlong Rd [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
First Land Company ⇒ Bonneybrook House [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒ Celanese Bridge [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒ Celanese Property [RP] LOCATION: Rock Hill, SC, US		\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
First Land Company ⇒ Cherry Road [RP] LOCATION: Rock Hill, SC, US		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
First Land Company ⇒ College Avenue Duplex [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	Rent	\$1 - \$200	<input type="checkbox"/>
First Land Company ⇒ Galleria Mall [RP] LOCATION: Rock Hill, SC, US		\$100,001 - \$250,000	ordinary business income, Rent	\$5,001 - \$15,000	<input type="checkbox"/>
First Land Company ⇒ Green Land [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
First Land Company ⇒ Heckled/Herlong [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
First Land Company ⇒ Herlong Ave [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
First Land Company ⇒ Red River Road [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
First Land Company ⇒ The Perch [RP] LOCATION: Rock Hill, SC, US		\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
First Land Company ⇒		\$15,001 - \$50,000	None		<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Thomason Tract [RP] LOCATION: Rock Hill, SC, US					
First Land Company ⇒ Valvoline [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
FLPO 1 ⇒ Sharonwood [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
Four Belles LLC ⇒ Isle of Palms Beach House [RP] LOCATION: Isle of the Palms, SC, US		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Galleria Land ⇒ 662-04-01-086 [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	None		<input type="checkbox"/>
Galleria Land ⇒ 662-04-01-087 [RP] LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Galleria Land ⇒ 667-01-01-005 [RP] LOCATION: Rock Hill, SC, US		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Hwy 21 Storage LLC ⇒ Hwy 21 Storage [RP] LOCATION: Fort Mill, SC, US		\$50,001 - \$100,000	None		<input type="checkbox"/>
India Hook Development ⇒ 635-00-00-041 [RP] LOCATION: Rock Hill, SC, US		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
India Hook Development ⇒ 635-00-00-273 [RP] LOCATION: Rock Hill, SC, US		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Kanawah ⇒ 665-00-00-001 [RP] LOCATION: Rock Hill, SC, US		\$250,001 - \$500,000	None		<input type="checkbox"/>
Lancaster Land ⇒ 0044-00-018-00 [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Rock Hill, SC, US					
Landover Beach ⇒ R-05805-003-040 [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Wrightsville Beach, NC, US					
Landover One ⇒ 506-00-00-017 [RP]		\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Landover One ⇒ 633-00-00-001 [RP]		\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Landover One ⇒ 633-00-00-002 [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Landover One ⇒ 633-00-00-012 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Landover One ⇒ 633-06-01-025 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Landover One ⇒ 633-06-01-025 (2) [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Landover One ⇒ 633-06-01-041 [RP]		\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Landover One ⇒ 633-06-01-042 [RP]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Landover One ⇒ 667-01-01-060 [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Rock Hill, SC, US					
Landover Timber ⇒ 3382-86-9466-0000 [RP]		\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: Rose Hill, NC, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Laurel Creek, LLC ⇒ 635-07-01-001 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
Laurel Creek, LLC ⇒ 635-07-01-069 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
Laurel Creek, LLC ⇒ Magnolia Room [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
Laurel Creek, LLC ⇒ Melrose House [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
LPL Brokerage Account ⇒ 1014-1016 Cherokee, 100% Interest [RP] LOCATION: Rock Hill, SC, US	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
LPL Brokerage Account ⇒ 598-17-01-021 [RP] LOCATION: Rock Hill, SC, US	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
LPL Brokerage Account ⇒ 632-14-01-031 [RP] LOCATION: Rock Hill, SC, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ 632-14-01-033 [RP] LOCATION: Rock Hill, SC, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ AT&T Inc. (T) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Bank of America Corporation (BAC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ BNY Mellon Equity Income Fund Class I (DQIRX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ BNY Mellon Equity Income Fund Class I [DQIRX]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[MF]					
LPL Brokerage Account ⇒ BNY Mellon Mid Cap Index DMIDX [MF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LPL Brokerage Account ⇒ Cash Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
LPL Brokerage Account ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LPL Brokerage Account ⇒ Deere & Company (DE) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LPL Brokerage Account ⇒ Deere & Company Common Stock (DE) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LPL Brokerage Account ⇒ DWS GNMA Fund - Class Institutional (GIGGX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Eaton Vance Floating Rate & High Income Fund Insti Cl (EIFHX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Federated Hermes Ultrashort Bond Fund IS Shares (FULIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Fidelity Advisor Industrials Fund: Class I (FCLIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Fidelity Advisor Technology Fund: Class I (FATIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	<input type="checkbox"/>
LPL Brokerage Account ⇒ Franklin Dynatech Advisor FDYZX [MF]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
LPL Brokerage Account ⇒ iShares S&P Mid-Cap 400 Value ETF (IJJ) [EF]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
LPL Brokerage Account ⇒ Ishares US Basic Materials IYM [EF]	JT	\$1,001 - \$15,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>



Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LPL Brokerage Account ⇒ JPMorgan Equity Premium Income Fund [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ JPMorgan Equity Premium Income Fund Class I (JEPIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ LPL Brokerage Sweep Account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
LPL Brokerage Account ⇒ Payden Emerging Markets Bond Fund (PYEMX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Putnam Core Equity Fund [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Putnam Global Technology Fund Y Shs (PGTYX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ Putnam Large Cap Value PEIYX [MF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
LPL Brokerage Account ⇒ SPDR Bloomberg 1-3 Month T-Bill ETF (BIL) [EF]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
LPL Brokerage Account ⇒ SPDR Gold Trust (GLD) [EF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ T. Rowe Price Financial Services Fund, Inc. (PRISX) [MF]	JT	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ BNY Mellon Equity Income Fund Class I (DQIRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ BNY Mellon Midcap Index Fund, Inc. Class I (DMIDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cash Account [BA]					<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Columbia Contrarian Core Fund Class I (SMGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ DWS GNMA Fund - Class Institutional (GIGGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ Fidelity Advisor Industrials Fund: Class I (FCLIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ Franklin DynaTech Fund Class Advisor (FDYZX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ iShares S&P Mid-Cap 400 Value ETF (IJJ) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ JPMorgan Equity Premium Income Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ Putnam Core Equity Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ Putnam Global Technology Fund Y Shs (PGTYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ Putnam Large Cap Value Fund Class Y (PEIYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial SEP IRA ⇒ SPDR Gold Shares [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ T. Rowe Price Financial Services Fund, Inc. (PRISX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Montcross Hawley Ave, LLC ⇒ Belmont Home 2 [RP]  LOCATION: Belmont, NC, US		\$100,001 - \$250,000	Interest, Rent	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Myrtle CG Investments LLC ⇒ Cherry Grove Hampton [RP]  LOCATION: Cherry Grove, SC, US		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Norman Concord ⇒ 633-00-00-005 [RP]  LOCATION: Rock Hill, SC, US		\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Norman Concord ⇒ 633-08-01-010 [RP]  LOCATION: Rock Hill, SC, US		\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Norman Development ⇒ 020-23-01-001 [RP]  LOCATION: Fort Mill, SC, US		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Norman Development ⇒ 020-23-01-006 [RP]  LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
Norman Development ⇒ 622-00-00-012 [RP]  LOCATION: Rock Hill, SC, US		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Norman Development ⇒ 667-01-01-010 [RP]  LOCATION: Rock Hill, SC, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Norman Development ⇒ 667-01-01-019 [RP]  LOCATION: Rock Hill, SC, US		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
Norman Development ⇒ 667-01-01-023 [RP]  LOCATION: Rock Hill, SC, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Norman Development ⇒ 667-01-01-092 [RP]  LOCATION: Rock Hill, SC, US		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
Norman Development ⇒ 667-01-01-093 [RP]  LOCATION: Rock Hill, SC, US		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Norman Development ⇒ 667-01-01-107 [RP] LOCATION: Rock Hill, SC, US		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
Norman Development ⇒ 667-01-01-116 [RP] LOCATION: Rock Hill, SC, US		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Norman Development ⇒ 667-01-01-119 [RP] LOCATION: Rock Hill, SC, US		\$250,001 - \$500,000	None		<input type="checkbox"/>
Norman Development ⇒ 667-01-01-134 [RP] LOCATION: Rock Hill, SC, US		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
Norman Development ⇒ 670-00-00-142 [RP] LOCATION: Rock Hill, SC, US		\$100,001 - \$250,000	None		<input type="checkbox"/>
Norman Development ⇒ 670-00-00-194 [RP] LOCATION: Rock Hil, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
Norman Development ⇒ 670-00-00-195 [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
Norman Development ⇒ Fairburn, GA Hotel [RP] LOCATION: Fairburn, GA, US		\$250,001 - \$500,000	None		<input type="checkbox"/>
Norman Development ⇒ Medical Building [RP] LOCATION: Tryon, NC, US		\$250,001 - \$500,000	None		<input type="checkbox"/>
Norman Development ⇒ Monument Sign [RP] LOCATION: Rock Hill, SC, US		\$50,001 - \$100,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Norman Development ⇒ Myrtle Beach, SC Hotel [RP] LOCATION: Myrtle Beach, SC, US		\$100,001 - \$250,000	None		<input type="checkbox"/>
Norman Development ⇒		\$250,001 -	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Waynesville Golf Course [RP] LOCATION: Waynesville, NC, US		\$500,000			<input type="checkbox"/>
Norman Green ⇒ 0533-0401-00715 [RP] LOCATION: Rock Hill, SC, US		\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
Norman RH OZ LLC ⇒ Guardian [RP] LOCATION: Rock Hill, SC, US		\$100,001 - \$250,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Piedmont Hills ⇒ 667-01-01-002 [RP] LOCATION: Rock Hill, SC, US		\$250,001 - \$500,000	None		<input type="checkbox"/>
PNC Bank, National Association [IH]		\$5,000,001 - \$25,000,000	Tax-Deferred		<input type="checkbox"/>
Ralph David ⇒ 663-00-00-004 [RP] LOCATION: Rock Hill, SC, US		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
RD Corners ⇒ 633-08-01-020 [RP] LOCATION: Rock Hill, SC, US		\$250,001 - \$500,000	None		<input type="checkbox"/>
RD Corners ⇒ 633-08-01-021 [RP] LOCATION: Rock Hill, SC, US		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
RH Carwash, LLC ⇒ Dave Lyle Car Wash [RP] LOCATION: Rock Hill, SC, US		\$1,001 - \$15,000	Rent	None	<input type="checkbox"/>
Rock Hill Investments ⇒ Cash Investment, 15% Interest [OT] DESCRIPTION: Cash investment company		\$1,001 - \$15,000	None		<input type="checkbox"/>
Rock Hill LLC ⇒ Myrtle Beach Hotel [RP] LOCATION: Myrtle Beach, SC, US		\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
South State Bank [BA]		\$500,001 - \$1,000,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
South State Bank IRA ⇒ Halliburton Company (HAL) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
South State Bank IRA ⇒ South State Bank IRA (Cash) [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
South State Bank IRA ⇒ South State Bank IRA (Cash) [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
South State Corporation (SSB) [ST]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Southern Company (SO) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State FF, LLC ⇒ Statesville Fairfield [RP] LOCATION: Statesville, NC, US		\$100,001 - \$250,000	None		<input type="checkbox"/>
TR Gateway, LLC ⇒ Travelers Rest Hampton/Land [RP] LOCATION: Travelers Rest, SC, US		\$50,001 - \$100,000	Interest, Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Truist Financial Corporation (TFC) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Tryon Building Investment LLC ⇒ Tryon Building Investment [RP] LOCATION: Tryon, NC, US		\$250,001 - \$500,000	Interest, Rent	\$201 - \$1,000	<input type="checkbox"/>
Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Warren Norman Company 401K Plan ⇒ American Funds 2020 Target Date - Class R2E (RBEHX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Warren Norman Company 401K Plan ⇒ John Hancock Multi-Index 2020 [DB]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Waynesville Investment, LLC ⇒ Waynesville Investment [RP] LOCATION: Waynesville, NC, US		\$250,001 - \$500,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo IRA ⇒ Allspring Special Large Cap Value Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA - SP ⇒ Allspring Special Large Cap Value Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Brokerage Account ⇒ American Fds, The Tax-Exempt Bond Fund of America, Class F-2 Shs (TEAFX) [MF]	JT	01/4/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ American Fds, The Tax-Exempt Bond Fund of America, Class F-2 Shs (TEAFX) [MF]	JT	10/12/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ BNY Mellon Equity Income Fund Class I (DQIRX) [MF]	JT	10/12/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ BNY Mellon Midcap Index Fund, Inc. Class I (DMIDX) [MF]	JT	01/4/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ BNY Mellon Midcap Index Fund, Inc. Class I (DMIDX) [MF]	JT	04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ BNY Mellon Natural Resources Fund Class I (DLDRX) [MF]	JT	01/4/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ BNY Mellon Natural Resources Fund Class I (DLDRX) [MF]	JT	04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Columbia Emerging Markets Bond Fund Class I (CMBZX) [MF]	JT	01/4/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Columbia Emerging Markets Bond Fund Class I (CMBZX) [MF]	JT	04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒	JT	01/4/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Delaware Healthcare Fund Class I (DLHIX) [MF]					
LPL Brokerage Account ⇒ Delaware Healthcare Fund Class I (DLHIX) [MF]	JT	03/1/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Delaware Ivy Mid Cap Growth Fund Class I (IYMIX) [MF]	JT	01/4/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Delaware Ivy Mid Cap Growth Fund Class I (IYMIX) [MF]	JT	04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ DWS GNMA Fund - Class Institutional (GIGGX) [MF]	JT	01/4/2023	P	\$15,001 - \$50,000	
LPL Brokerage Account ⇒ Eaton Vance Floating Rate & High Income Fund Insti Cl (EIFHX) [MF]	JT	04/5/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Eaton Vance Short Duration Government Income Fund - Class I (EILDY) [MF]	JT	01/4/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Federated Hermes Ultrashort Bond Fund IS Shares (FULIX) [MF]	JT	01/4/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Federated Hermes Ultrashort Bond Fund IS Shares (FULIX) [MF]	JT	04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Fidelity Advisor Emerging Markets Fund: Class I (FIMKX) [MF]	JT	04/5/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Fidelity Advisor Industrials Fund: Class I (FCLIX) [MF]	JT	01/4/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Fidelity Advisor Industrials Fund: Class I (FCLIX) [MF]	JT	04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Franklin DynaTech Fund Class Advisor (FDYZZ) [MF]	JT	04/5/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Franklin International Aggregate Bond ETF (FLIA) [EF]	JT	04/5/2023	P	\$1,001 - \$15,000	



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Brokerage Account ⇒ iShares S&P Mid-Cap 400 Value ETF (IJJ) [EF]	JT	01/4/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ iShares S&P Mid-Cap 400 Value ETF (IJJ) [EF]	JT	04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ iShares U.S. Basic Materials ETF (IYM) [EF]	JT	04/5/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ iShares U.S. Energy ETF (IYE) [EF]	JT	01/4/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ iShares U.S. Energy ETF (IYE) [EF]	JT	04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ JPMorgan Equity Premium Income Fund Class I (JEPIX) [MF]	JT	01/4/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ JPMorgan Equity Premium Income Fund Class I (JEPIX) [MF]	JT	04/5/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ JPMorgan Government Bond Fund I Class (HLGAX) [MF]	JT	04/5/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Northern Funds International Equity Index Portfolio (NOINX) [MF]	JT	01/4/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Northern Funds International Equity Index Portfolio (NOINX) [MF]	JT	04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Putnam Core Equity Fund Class Y (PMYYX) [MF]	JT	01/4/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ Putnam Core Equity Fund Class Y (PMYYX) [MF]	JT	04/5/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Putnam Global Technology Fund Y Shs (PGTYX) [MF]	JT	04/5/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ Putnam Large Cap Value Fund Class Y (PEIYX) [MF]	JT	01/4/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Brokerage Account ⇒ Putnam Large Cap Value Fund Class Y (PEIYX) [MF]	JT	04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ SPDR Bloomberg 1-3 Month T-Bill ETF (BIL) [EF]	JT	01/4/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]	JT	01/4/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]	JT	04/5/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LPL Brokerage Account ⇒ SPDR Gold Trust (GLD) [EF]	JT	04/5/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]	JT	12/1/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]	JT	01/4/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]	JT	04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Brokerage Account ⇒ T. Rowe Price Financial Services Fund, Inc. (PRISX) [MF]	JT	03/1/2023	P	\$1,001 - \$15,000	
LPL Brokerage Account ⇒ T. Rowe Price Financial Services Fund, Inc. (PRISX) [MF]	JT	04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ BNY Mellon Equity Income Fund Class I (DQIRX) [MF]		10/12/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ BNY Mellon Midcap Index Fund, Inc. Class I (DMIDX) [MF]		04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ BNY Mellon Natural Resources Fund Class I (DLDRX) [MF]		01/4/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ BNY Mellon Natural Resources Fund Class I (DLDRX) [MF]		04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Financial SEP IRA ⇒ Delaware Healthcare Fund Class I (DLHIX) [MF]		01/4/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Delaware Healthcare Fund Class I (DLHIX) [MF]		03/1/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Delaware Ivy Mid Cap Growth Fund Class I (IYMIX) [MF]		01/4/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Delaware Ivy Mid Cap Growth Fund Class I (IYMIX) [MF]		04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ DWS GNMA Fund - Class Institutional (GIGGX) [MF]		01/4/2023	P	\$15,001 - \$50,000	
LPL Financial SEP IRA ⇒ Eaton Vance Short Duration Government Income Fund - Class I (EILDIX) [MF]		01/4/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Fidelity Advisor Emerging Markets Fund: Class I (FIMKX) [MF]		04/5/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Fidelity Advisor Industrials Fund: Class I (FCLIX) [MF]		01/4/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Fidelity Advisor Industrials Fund: Class I (FCLIX) [MF]		04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Franklin DynaTech Fund Class Advisor (FDYZX) [MF]		04/5/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ iShares S&P Mid-Cap 400 Value ETF (IJJ) [EF]		04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ iShares U.S. Basic Materials ETF (IYM) [EF]		10/12/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ iShares U.S. Basic Materials ETF (IYM) [EF]		04/5/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ iShares U.S. Energy ETF (IYE) [EF]		01/4/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Financial SEP IRA ⇒ iShares U.S. Energy ETF (IYE) [EF]		04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ JPMorgan Equity Premium Income Fund Class I (JEPIX) [MF]		01/4/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ JPMorgan Equity Premium Income Fund Class I (JEPIX) [MF]		04/5/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ JPMorgan Government Bond Fund I Class (HLGAX) [MF]		01/4/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ JPMorgan Government Bond Fund I Class (HLGAX) [MF]		04/5/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Northern Funds International Equity Index Portfolio (NOINX) [MF]		01/4/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Northern Funds International Equity Index Portfolio (NOINX) [MF]		04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Putnam Core Equity Fund Class Y (PMYYX) [MF]		01/4/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ Putnam Core Equity Fund Class Y (PMYYX) [MF]		04/5/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Putnam Global Technology Fund Y Shs (PGTYX) [MF]		04/5/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ Putnam Large Cap Value Fund Class Y (PEIYX) [MF]		04/5/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
LPL Financial SEP IRA ⇒ Putnam Large Cap Value Fund Class Y (PEIYX) [MF]		04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ SPDR Gold Trust (GLD) [EF]		01/4/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ SPDR Gold Trust (GLD) [EF]		04/5/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LPL Financial SEP IRA ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		12/1/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		01/4/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		03/1/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
LPL Financial SEP IRA ⇒ T. Rowe Price Financial Services Fund, Inc. (PRISX) [MF]		03/1/2023	P	\$1,001 - \$15,000	
LPL Financial SEP IRA ⇒ T. Rowe Price Financial Services Fund, Inc. (PRISX) [MF]		04/5/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Warren Norman Company 401K Plan ⇒ American Funds 2020 Target Date - Class R2E (RBEHX) [MF]		06/9/2023	E	\$100,001 - \$250,000	
DESCRIPTION: Class conversion					

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	South State	March 2016	finance real property holdings	\$500,001 - \$1,000,000
	South State	June 2016	line of credit from property holdings	\$500,001 - \$1,000,000
	Bank of York	August 2014	finance property investment	\$500,001 - \$1,000,000
	Family Trust	January 2021	Personal residence mortgage	\$250,001 - \$500,000
	TD Bank	Nov 2010	finance personal property investment	\$500,001 - \$1,000,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Member	4 Norm
Member	Catawba
Member	Cowland
Member	First Land Company
Member	Four Bells
Member	Galleria Land
Member	GBC Rock Hill
Member	India Hook Development
Member	Kanawah
Member	Landcaster Land
Member	Landover Beach
Member	Landover One
Managing Member	Norman Development
member	Laurel Creek
member	Norman Concord
managing member	Norman Development
member	Norman Green
member	Piedmont Hills
member	Ralph David
Member	Laurel Creek
member	Carmel-Norm
member	Firstover Corners

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
January 2014	Warren Norman Company	401k plan held with former employer. Tax Deferred.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Conservative Partnership Institute	02/9/2023	02/12/2023	Washington, DC - Orlando, Florida - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Club for Growth	03/2/2023	03/5/2023	Washington, DC - Palm Beach, Florida - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>◦ 4 Norm LOCATION: US</li><li>◦ America Funds LOCATION: US</li><li>◦ American Century IRA (Owner: SP)</li><li>◦ American Century IRA</li><li>◦ Celanese North, LLC LOCATION: US</li><li>◦ Cowland LOCATION: US</li><li>◦ Drypowder PO LLC LOCATION: US</li><li>◦ Fayet Hotel LLC LOCATION: US</li><li>◦ First Land Company LOCATION: US</li><li>◦ FLPO 1 LOCATION: US</li><li>◦ Four Belles LLC LOCATION: US</li><li>◦ Galleria Land LOCATION: US</li><li>◦ Hwy 21 Storage LLC</li></ul>
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LOCATION: US

- India Hook Development  
LOCATION: US
- Kanawah  
LOCATION: US
- Lancaster Land  
LOCATION: US
- Landover Beach  
LOCATION: US
- Landover One  
LOCATION: US
- Landover Timber  
LOCATION: US
- Laurel Creek, LLC  
LOCATION: US
- LPL Brokerage Account (Owner: JT)  
LOCATION: US
- LPL Financial SEP IRA
- Montcross Hawley Ave, LLC  
LOCATION: US
- Myrtle CG Investments LLC  
LOCATION: US
- Norman Concord  
LOCATION: US
- Norman Development  
LOCATION: US
- Norman Green  
LOCATION: US
- Norman RH OZ LLC  
LOCATION: US
- Piedmont Hills  
LOCATION: US
- Ralph David  
LOCATION: US
- RD Corners  
LOCATION: US
- RH Carwash, LLC  
LOCATION: US
- Rock Hill Investments  
LOCATION: US
- Rock Hill LLC  
LOCATION: US
- South State Bank IRA (Owner: SP)
- South State Bank IRA



- State FF, LLC  
LOCATION: US
- TR Gateway, LLC  
LOCATION: US
- Tryon Building Investment LLC  
LOCATION: US
- Warren Norman Company 401K Plan
- Waynesville Investment, LLC  
LOCATION: US
- Wells Fargo IRA
- Wells Fargo IRA - SP (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Ralph W. Norman Jr., 08/13/2024