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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Grace Meng
Status: Member
State/District: NY06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 06/19/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
147-14 34th Avenue Realty ⇒ 41-33 Parsons Blvd #1A [RP] LOCATION: Flushing, NY, US		\$1,001 - \$15,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
147-14 34th Avenue Realty ⇒ 41-33 Parsons Blvd #1B [RP] LOCATION: Flushing, NY, US		\$1,001 - \$15,000	None		<input type="checkbox"/>
ACM Development LLC (5%) [RP] LOCATION: Flushing, NY, US DESCRIPTION: Property at: 34-40 Collins Place Flushing, NY 11355		\$15,001 - \$50,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
Bank of America - Checking [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
E*Trade - SEP IRA ⇒ Vanguard Total International Bond ETF (BNDX) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Intel Corporation (INTC) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
John Hancock Life Insurance Limited Payment Whole Life [WU]		\$50,001 - \$100,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Johnson & Johnson (JNJ) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
L3Harris Technologies, Inc. (LHX) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
MetLife IRA-BlackRock Energy & Resources Portfolio [FN]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
NY 529 (DC1) ⇒ NY 529 Target Enrollment 2029 [5F] LOCATION: NY	DC	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
NY 529 (DC1) ⇒ NY 529 Vanguard Plan (DC1) Growth Stock Index Portfolio [5F] LOCATION: NY	DC	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
NY 529 (DC2) ⇒ NY 529 Target Enrollment 2030 [5F] LOCATION: NY	DC	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
NY 529 (DC2) ⇒ NY 529 Vanguard Plan (DC2) Growth Stock Index Portfolio [5F] LOCATION: NY	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
NY Life Insurance Company - Whole Life [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Procter & Gamble Company (PG) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Prudential IRA ⇒ PGIM Jennison Global Equity Income Fund Class A (SPQAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Prudential IRA ⇒ PGIM Quant Solutions International Equity Fund- Class A (PJRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Prudential Roth IRA ⇒ Invesco Global Fund Class A (OPPAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Prudential Roth IRA ⇒ Invesco Value Opportunities Fund Class A (VVOAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Prudential Roth IRA ⇒ PGIM Jennison Health Sciences Fund Class A (PHLAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Prudential Roth IRA ⇒ Pioneer High Yield Fund Class A (TAHYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
SEP IRA ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPDR S&P Dividend ETF (SDY) [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
SPDR Select Sector Fund - Health Care (XLV) [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
SPDR Select Sector Fund - Technology (XLK) [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
TD Bank [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ American Century Emerging Markets Fund R6 Cl (AEDMX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ CREF Social Choice Account - R3 (QCSCIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ CREF Stock Account - R3 (QCSTIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ TIAA Traditional [FN]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Developed Markets Index Institutional Plus (VDIPX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Emerging Markets Stock Index Fund Institutional Plus (VEMRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Extended Market Index Fund Insti Plus (VEMPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard High Yield Corporate Fund (VWEHX) [MF]					
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Inflation Protected Securities Fund Admiral Shares (VAIPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Institutional Index Fund Institutional Plus Shares (VIIIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Mid-Cap Value Index Fd Admiral (VMVAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Real Estate Index Fund Institutional Shares (VGSNX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Small-Cap Growth Index Fund (VSGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Small-Cap Value Index Fund Institutional Shares (VSIIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Value Index Fund Institutional Shares (VIVIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Group Supplemental Retirement Annuity ⇒ Vanguard Wellesley Income Fund Admiral Shares (VWIAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ American Century Emerging Markets Fund R6 Cl (AEDMX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ CREF Social Choice Account - R3 (QCSCIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ CREF Stock Account - R3 (QCSTIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TIAA-CREF Retirement Annuity ⇒ TIAA Traditional [FN]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Developed Markets Index Institutional Plus (VDIPX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Emerging Markets Stock Index Fund Institutional Plus (VEMRX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Equity Income Fund Admiral Shares (VEIRX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Explorer Fund Admiral Shares (VEXRX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Extended Market Index Fund Insti Plus (VEMPX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard High Yield Corporate Fund (VWEHX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Index Trust Vanguard Value Index Fund Institutional Shares (VIVIX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Inflation Protected Securities Fund Admiral Shares (VAIPX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Institutional Index Fund Institutional Plus Shares (VHIX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Mid-Cap Growth Index Fd Admiral (VMGMX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Mid-Cap Value Index Fd Admiral (VMVAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Real Estate Index Fund Institutional Shares	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(VGSNX) [MF]					
TIAA-CREF Retirement Annuity ⇒ Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Small-Cap Growth Index Fd Inst Shs (VSGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Small-Cap Value Index Fd Inst Shs (VSIIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TIAA-CREF Retirement Annuity ⇒ Vanguard Wellesley Income Fund Admiral Shares (VWIAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Vanguard FTSEEuropean ETF (VGK) [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Vanguard Large-Cap ETF (VV) [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Vanguard Small-Cap ETF (VB) [EF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Wealth Management LLC (10%) [RP]		\$250,001 - \$500,000	Interest, Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Flushing, NY, US DESCRIPTION: Property at: 132-15 35th Avenue Flushing, NY 11354					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
NY 529 (DC1) ⇒ NY 529 Aggressive Age-Based Option: Disciplined Growth Portfolio [5F] LOCATION: NY	DC	07/28/2023	S	\$100,001 - \$250,000	<input type="checkbox"/>
NY 529 (DC1) ⇒	DC	01/6/2023	P	\$100,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
NY 529 Aggressive Age-Based Option: Disciplined Growth Portfolio [5F] LOCATION: NY				\$250,000	
NY 529 (DC1) ⇒ NY 529 Aggressive Age-Based Option: Disciplined Growth Portfolio [5F] LOCATION: NY	DC	01/25/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
NY 529 (DC1) ⇒ NY 529 Target Enrollment 2029 [5F] LOCATION: NY	DC	07/28/2023	P	\$100,001 - \$250,000	
NY 529 (DC1) ⇒ NY 529 Vanguard Plan (DC1) Aggressive Age-Based Portfolio: Moderate Growth (13-14 Years) [5F] LOCATION: NY	DC	07/28/2023	S	\$100,001 - \$250,000	<input type="checkbox"/>
NY 529 (DC1) ⇒ NY 529 Vanguard Plan (DC1) Growth Stock Index Portfolio [5F] LOCATION: NY	DC	01/25/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
NY 529 (DC2) ⇒ NY 529 Target Enrollment 2030 [5F] LOCATION: NY	DC	07/28/2023	P	\$100,001 - \$250,000	
NY 529 (DC2) ⇒ NY 529 Vanguard Plan (DC1) Aggressive Age-Based Portfolio: Moderate Growth [5F] LOCATION: NY	DC	01/6/2023	S	\$100,001 - \$250,000	<input type="checkbox"/>
SEP IRA ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]	SP	12/27/2023	P	\$1,001 - \$15,000	
SEP IRA ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]	SP	09/18/2023	P	\$15,001 - \$50,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
New York University	Spouse Salary	N/A
Wayne Kye, DDS	Spouse Salary	N/A
American Board of Periodontology	Spouse Honorarium	\$3,557.00
Scarsdale Dental Center	Spouse consulting	N/A
SLIM Dental & Associates	Spouse consulting	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America, N.A.	May 2014	Home equity line of credit (HELOC)	\$250,001 - \$500,000
JT	Bank of America, N.A.	October 2006	Mortgage on primary residence	\$50,001 - \$100,000
SP	Navient	November 2004	Student loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors	University of Michigan Alumni Association
Secretary, Treasurer	Greater Purpose Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- 147-14 34th Avenue Realty (3% Interest)
LOCATION: Flushing, NY, US
- E*Trade - SEP IRA (Owner: SP)
- NY 529 (DC1) (Owner: DC)
LOCATION: NY
- NY 529 (DC2) (Owner: DC)
LOCATION: NY
- Prudential IRA
- Prudential Roth IRA
- SEP IRA (Owner: SP)
- TIAA-CREF Group Supplemental Retirement Annuity (Owner: SP)
- TIAA-CREF Retirement Annuity (Owner: SP)
COMMENTS: Previously referred to as "TIAA-CREF Retirement Annuity - TIAA Real Estate"

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Grace Meng , 06/19/2024