



Filing ID #10059346

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Emilia Sykes
Status: Member
State/District: OH13

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/10/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1865 LLC [OL] LOCATION: Columbus, OH, US DESCRIPTION: Entity dissolved; Consulting business	SP	None	None		<input type="checkbox"/>
Adelphi Bank [OL] LOCATION: Columbus, OH, US DESCRIPTION: 10,000 shares - cost basis \$10/share	SP	Undetermined	None		<input type="checkbox"/>
Inspirity Retirement Services - 401(k) Plan ⇒ State Street Target Retirement 2035 Fund Class K (SSCKX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Ohio Deferred Compensation - 457(b) Plan ⇒ Ohio DC Lifepatch 2050 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Ohio Public Employee Retirement [PE]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Ohio Public Employee Retirement [PE]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Insperty Retirement Services - 401(k) Plan ⇒ State Street Target Retirement 2035 Fund Class K (SSCKX) [MF]	SP	06/30/2023	P	\$1,001 - \$15,000	
Insperty Retirement Services - 401(k) Plan ⇒ State Street Target Retirement 2035 Fund Class K (SSCKX) [MF]	SP	09/29/2023	P	\$1,001 - \$15,000	
Insperty Retirement Services - 401(k) Plan ⇒ State Street Target Retirement 2035 Fund Class K (SSCKX) [MF]	SP	12/29/2023	P	\$1,001 - \$15,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Franklin County Ohio	Spouse Salary	N/A
Adelphi Bank	Spouse Salary	N/A
Orange Barrel Media	Spouse Salary	N/A
1865 LLC	Spouse Consulting	N/A
COMMENTS: Entity dissolved in January 2023		

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Department of Education	October 2005	Student loans	\$100,001 - \$250,000
	Citibank/Firstmark	January 2008	Student loans	\$10,000 - \$15,000
SP	Huntington Bank	November 2004	Mortgage	\$100,001 - \$250,000
	Bank of America	December 2023	Revolving credit card	\$10,000 - \$15,000
SP	Huntington Bank	October 2012	Mortgage	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	Law Center Association at the University of Florida's College of Law

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2022	Filer and Ohio Public Employee Retirement	Continuing participation in an employee defined benefit retirement plan.
December 2022	Filer and State of Ohio - Deferred Compensation 457(b) Plan	Defined contribution plan that provides service retirement benefits.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation (AIEF)	08/5/2023	08/13/2023	Cleveland/Columbus, OH - Tel Aviv, Israel - Cleveland/Columbus, OH	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
United Nations Foundation	06/24/2023	06/29/2023	Washington, DC - Iringa, Tanzania - Dar es Salaam - Cleveland, OH	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Insperity Retirement Services - 401(k) Plan (Owner: SP)
- Ohio Deferred Compensation - 457(b) Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Emilia Sykes , 08/10/2024