

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

Name: Hon. Aumua Amata Coleman Radewagen

Status: Member State/District: ASoo

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

**Filing Date:** 05/7/2024

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
37455 3rd Street [RP]	JT	\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	
LOCATION: Bay Vista, DE, US					
Charles Schwab ⇒ Charles Schwab US MC ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab ⇒ Guggenheim S&P 500 Equal Weig Hc ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab ⇒ JPMorgan Diversified Rtn GBL EQT ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab ⇒ Pimco Invest Grade Corp BND IDX EFT [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab ⇒ Powershares Emrg Mkts Sovrgn Dbt ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab ⇒ Powershares Fundame H Yield Corp ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab ⇒ Powershares S&P 500 Low Volat ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. >
					\$1,000?
Charles Schwab ⇒ Schwab Short Term US Treasury ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab ⇒ SChwab US Dividend Equity ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab ⇒ Schwab US Large Cap Growth ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab ⇒ Schwab US Small Cap ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab ⇒ SPDR Blackstone GSO Senior Loan ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab ⇒ Spdr Dow Jones Global Real Estate ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab ⇒ Spdr Msci Acwi Imi ETF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab ⇒ Wsdmtr Wsdmtr Emr Mkt Qlt Div ETF IV [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DTE Energy [OT]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Description: no transaction over \$1,000.					
Wells Fargo CD [BA]	SP	\$1,001 - \$15,000	Dividends	None	

<sup>\*</sup> Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# **SCHEDULE B: TRANSACTIONS**

None disclosed.

## **SCHEDULE C: EARNED INCOME**

None disclosed.

# SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS None disclosed.
SCHEDULE F: AGREEMENTS None disclosed.
SCHEDULE G: GIFTS None disclosed.
SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS None disclosed.
SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA  None disclosed.
SCHEDULE A AND B INVESTMENT VEHICLE DETAILS
Charles Schwab (Owner: SP)
EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION  IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?  Yes No
Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
<b>Exemption</b> : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No
CERTIFICATION AND SIGNATURE
I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
<b>Digitally Signed:</b> Hon. Aumua Amata Coleman Radewagen , 05/7/2024