



Filing ID #10059309

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Gregory J. Pence  
**Status:** Member  
**State/District:** IN06

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 05/14/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ameritas Insurance Whole Life [WU]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Ameritas Insurance Whole Life [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Centra Credit Union [BA]	SP	\$250,001 - \$500,000	Interest	\$1 - \$200	<input type="checkbox"/>
First Internet Bancorp (INBK) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Marathon Oil Corporation (MRO) [ST]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Northwestern Mutual Whole Life [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Northwestern Mutual Whole Life [WU]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Pence Group, LLC, 100% Interest [OL]	JT	\$5,000,001 - \$25,000,000	None		<input type="checkbox"/>
LOCATION: Bloomington, IN, US					
DESCRIPTION: Antique Malls and Centers in Columbus, IN and Bloomington, IN					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SEP IRA ⇒ Old National Bancorp (ONB) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Centra Credit Union	3/17	Personal guarantee of business mortgage for Pence Group, LLC	\$1,000,001 - \$5,000,000
	Pence Group, LLC	12/15	Personal loan	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Pence Group, LLC
Member of Board of Advisors	Indiana University–Purdue University Columbus
Consultant	Pence Group, LLC

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- SEP IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Gregory J. Pence , 05/14/2024