

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Vern Buchanan

Status: Member State/District: FL16

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

Filing Date: 05/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1099 Management Company, LLC ⇒ 1099 Management Co, LLC [OT] DESCRIPTION: Management Operations		\$15,001 - \$50,000	K-1 Income	None	
1099 Management Company, LLC ⇒ 600, LC [OT] DESCRIPTION: Auto Dealer - Cocoa, FL		\$5,000,001 - \$25,000,000	K-1 Income	\$1,000,001 - \$5,000,000	
1099 Management Company, LLC ⇒ Ellenton Edge [RP] LOCATION: Ellenton, FL, US DESCRIPTION: Vacant RE - Ellenton FL		\$1,000,001 - \$5,000,000	None		
1099 Management Company, LLC ⇒ Nissan of Elizabeth City, LLC [OL] LOCATION: Elizabeth City, NC, US DESCRIPTION: Auto Dealer		\$5,000,001 - \$25,000,000	K-1 Income	\$100,001 - \$1,000,000	
Aircraft Holding & Leasing, LLC [OT] DESCRIPTION: Aircraft Ownership and Leasing Operations		\$25,000,001 - \$50,000,000	None		
AMA US Equity Opportunity Fund, LP [HE]		None	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Momentum Bank (28) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
Auto Central Services, Inc [OT] DESCRIPTION: Management Company - Sarasota, FL		\$15,001 - \$50,000	K-1 Income	None	
BMO Harris 2340 [BA]		\$15,001 - \$50,000	None		~
BMO Harris 3762 (Formerly BNY Mellon 4000) ⇒ BNY Mellon Corporate Bond Fund [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
BMO Harris 3762 (Formerly BNY Mellon 4000) ⇒ BNY Mellon Muni Opportunities Fund [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	~
BMO Harris 3762 (Formerly BNY Mellon 4000) ⇒ BNY Mellon National Interm. Municipal Bond Fund [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	
BMO Harris 3762 (Formerly BNY Mellon 4000) ⇒ BNY Mellon National S-T Municipal Bond Fund [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	
BMO Harris 3762 (Formerly BNY Mellon 4000) ⇒ Federated Hermes Government Obligation Fund (Frmrly Cash/CRA) [BA]	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	∀
BMO Harris 3762 (Formerly BNY Mellon 4000) ⇒ Franklin Michigan Tax-Free Income Fund [GS] DESCRIPTION: Transferred from Franklin Mutual Account of	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	
BMO Harris 3762 (Formerly BNY Mellon 4000) ⇒ iShares Core S&P Midcap ETF [HE]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	~
BMO Harris 3762 (Formerly BNY Mellon 4000) ⇒ SPDR S&P 500 ETF Trust [EF]	SP	\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	~
BMO Harris 3762 (Formerly BNY Mellon 4000) ⇒ United States Treasury Note/Bond 3.875% [GS]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	✓
BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ Federated Hermes Government Obligations Fund (Frmrly Cash/CRA) [BA]		\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	✓
BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	

BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ \$1,000,001 - \$5,000,000 BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ \$50,001 - \$150,000 BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ \$50,001 - \$100,000	\$201 - \$1,000
iShares Russell 2000 ETF [EF] \$100,000	_
),
BMO Harris 3773 (Formerly BNY Mellon 5000) \Rightarrow \$100,001 - Dividends \$1,001 - \$2,500 iShares S&P Mid-Cap 400 Growth ETF (IJK) [EF] \$250,000	51,001 - \$2,500
BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ \$15,001 - \$50,000 Interest \$201 - \$1,000 New York ST Dorm Auth St Pers 5% 08/15/24 [GS]	3201 - \$1,000
BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ \$15,001 - \$50,000 Interest \$1,001 - \$2,500 Oregon St Hlth & Sci 6% 7/1/20 [GS]	\$1,001 - \$2,500
BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ \$1,000,001 - Capital Gains, \$50,001 - SPDR S&P 500 ETF Trust [EF] \$5,000,000 Dividends \$100,000	
BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ \$100,001 - Interest \$2,501 - \$5,000 UNIV Mississipi MS 5% 10/01/24 [GS] \$250,000	\$2,501 - \$5,000
BMO Harris 3773 (Formerly BNY Mellon 5000) \Rightarrow None Interest \$15,001 - US Treasury Bill 01/05/26 [GS] \$50,000	
BMO Harris 3773 (Formerly BNY Mellon 5000) \Rightarrow None Interest \$15,001 - US Treasury Bill 01/26/23 [GS] \$50,000	
BMO Harris 5247 ⇒ None None Artisan Developing World Fund Emerging All Cap [MF]	\checkmark
BMO Harris $5247 \Rightarrow$ None Dividends \$1,001 - \$2,500 Artisan International Small-Mid Fund [MF]	\$1,001 - \$2,500
BMO Harris 5247 ⇒ \$50,001 - Dividends \$201 - \$1,000 Champlain Mid Cap Fund [MF] \$100,000	3201 - \$1,000
BMO Harris 5247 ⇒ \$100,001 - Dividends \$201 - \$1,000 Conestega Small Cap Fund [MF] \$250,000	3201 - \$1,000
BMO Harris 5247 ⇒ \$50,001 - Interest \$2,501 - \$5,000 Federated Hermes Govt Obl Fund [BA] \$100,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. >
115501	Owner	value of Asset	income Type(s)	HICOHIC	\$1,000?
BMO Harris 5247 ⇒ Fidelity Emerging Markets Index Fund Emerging All Cap [GS]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	✓
BMO Harris 5247 ⇒ Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	V
BMO Harris 5247 ⇒ Investco QQQ Trust Series [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	V
BMO Harris 5247 ⇒ iShares 1-3 Year Treasury Bond ETF [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	V
BMO Harris 5247 ⇒ iShares Core S&P Mid-Cap Intermediate [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	
BMO Harris 5247 ⇒ iShares Russell 2000 [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	
BMO Harris 5247 ⇒ iShares Select Dividend ETF [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	✓
BMO Harris 5247 ⇒ MFS International Growth Fund [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	✓
BMO Harris 5247 ⇒ Nuance Mid Cap Value Fund [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
BMO Harris 5247 ⇒ SPDR S&P Global Natural Resources ETF [EF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	
BMO Harris 5247 ⇒ T Rowe Price International Discovery Fund [MF]		\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	✓
BMO Harris 5247 ⇒ Tweedy Browne Intl Value Fund [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	✓
BMO Harris 5247 ⇒ Vanguard Dividend Appreciation Index Fund [EF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	
BMO Harris 5247 ⇒ Vanguard Institutional Index Fund [MF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	✓

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BMO Harris 5247 \Rightarrow Vanguard Small-Cap Value ETF (VBR) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	/
BMO Harris $5247 \Rightarrow$ Xtrackers MSCI EAFE Hedged Equity Fund [EF]		None	None		✓
BNY Mellon - Checking (61) [BA]		None	None		
BNY Mellon - Checking (88) [BA]		None	None		
Buchanan Automotive Holdings, Inc ⇒ Sarasota 500, LLC [OL] LOCATION: Sarasota, FL, US DESCRIPTION: Auto Dealer		Over \$50,000,000	K-1 Income	Over \$5,000,000	
CCFU (81) [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	
Commerce Bank Stock [OT] DESCRIPTION: Bank Stock - Sarasota FL		\$50,001 - \$100,000	None		
Country Club Shores, LLC ⇒ Country Club Shores II, LLC [RP] LOCATION: Longboat Key, FL, US DESCRIPTION: Rental Property - Longboat Key, FL		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	
Florida Capital Group [OT] DESCRIPTION: Bank Stock - Jacksonville, FL		\$250,001 - \$500,000	None		
Jamat Realty, Inc ⇒ Creekwood Hotel, LLC [OL] LOCATION: Bradenton, FL, US DESCRIPTION: Hotel Operations		\$5,000,001 - \$25,000,000	K-1 Income	None	
Jamat Realty, Inc ⇒ Jamat Realty, Inc [OT] DESCRIPTION: Real Estate Mgmt		\$1 - \$1,000	K-1 Income	None	
Jamat Realty, Inc ⇒ Nissan of Elizabeth City, LLC [OL] LOCATION: Elizabeth City, NC, US DESCRIPTION: Auto Dealer		\$1,000,001 - \$5,000,000	K-1 Income	\$100,001 - \$1,000,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jamatt Financial, Inc - Tampa FL (K-1) [OT] DESCRIPTION: Management Services		\$1,001 - \$15,000	K-1 Income	\$100,001 - \$1,000,000	
Jamatt Properties, LLC ⇒ 50 Central Ave [RP] LOCATION: Sarasota, FL, US DESCRIPTION: Rental Property - Sarasota, FL		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	
Jamatt Properties, LLC ⇒ Elizabeth City Land [RP] LOCATION: Elizabeth City, NC, US DESCRIPTION: Real Estate - Elizabeth City, NC		\$500,001 - \$1,000,000	None		
Jamatt Properties, LLC ⇒ Mortgages [OT] DESCRIPTION: Mortgages - Various		\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	
Jamatt Properties, LLC ⇒ Wood St [RP] LOCATION: Sarasota, FL, US DESCRIPTION: Rental Property - Sarasota, FL		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	
JM Family Associates, Ltd ⇒ Chub Cay Associates [OT] DESCRIPTION: Dock Slip 11 - Chub Cay Bahamas	SP	\$250,001 - \$500,000	None		
JM Family Associates, Ltd ⇒ Jamatt Moorings LLC ⇒ Dock Rental 15/16 - LBK, FL [OT] DESCRIPTION: Dock Rental 15/16 - LBK, FL	SP	\$500,001 - \$1,000,000	None		
JM Family Associates, Ltd ⇒ Jamatt Moorings LLC ⇒ Dock Rental 19/20 - LBK, FL [OT] DESCRIPTION: Dock Rental 19 & 20 - Longboat Key, FL	SP	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	
Land - KY [RP] Location: Murray, KY, US DESCRIPTION: Land - Murray KY		\$100,001 - \$250,000	None		
MB Acquisitions & Leasing, LLC ⇒ RV Lots - MI [RP] LOCATION: Petoskey, MI, US DESCRIPTION: Rental RV Lots - Petosky, MI		\$250,001 - \$500,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MB Acquisitions & Leasing, LLC ⇒ Snowmass - 1 [RP] LOCATION: Snowmass, CO, US		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	
DESCRIPTION: Rental Property - Snowmass, CO					
MB Acquisitions & Leasing, LLC ⇒ Useppa - 2 [RP]		\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	
LOCATION: Useppa Island, FL, US DESCRIPTION: Rental Property - Useppa Island FL					
Morgan Stanley PWG 10/04947 & 10/05197 ⇒ Morgan Stanley Bank, NA [BA]		None	Interest	None	
Morgan Stanley PWG 10/04947 & 10/05197 ⇒ Morgan Stanley Infrastructure Partners [HE] DESCRIPTION: In Liquidation		\$100,001 - \$250,000	None		
Orange Park, LLC ⇒		None	K-1 Income	None	
Boca Creek Development Co [OT]		Tione	R I moonie	Tione	
DESCRIPTION: Real Estate, Boca FL					
Sarasota Bradenton Aviation, Inc [OT]		\$1,000,001 - \$5,000,000	K-1 Income	None	
DESCRIPTION: Hangar Rental - Bradenton, FL					
Speed-Wing Investment Co ⇒ Rental - KL, FL [OT]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	
DESCRIPTION: Rental - Key Largo, FL					
Speed-Wing Investment Co ⇒ Rental - Longboat Key FL [OT]		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	
DESCRIPTION: Sands Point Rental Longboat Key FL					
Speed-Wing Investment Co ⇒ Rental Torch Lake, MI [OT]		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	
DESCRIPTION: Rental - Torch Lake, MI					
Truist - Checking (95) (Frmly SunTrust) [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	
VB Investments, Inc ⇒ VB Pointe West Investments, LLC [RP]		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	
LOCATION: Bradenton, FL, US DESCRIPTION: Rental Property - Bradenton, FL					
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Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VB Restaurant Investments, LLC [OT] DESCRIPTION: Restaurant Investment		\$100,001 - \$250,000	K-1 Income	None	✓
Wells Fargo Bank - Sarasota, FL (frmrly Wachovia) (01) [BA]		\$500,001 - \$1,000,000	None		

^{*} Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BMO Harris 3762 (Formerly BNY Mellon 4000) ⇒ BNY Mellon Municipal Opportunities Fund Investor Shares (MOTIX) [MF]	SP	04/28/2023	P	\$15,001 - \$50,000	
BMO Harris 3762 (Formerly BNY Mellon 4000) ⇒ Federated Hermes Government Obligations Fund IS Shares (GOIXX) [MF]	SP	12/22/2023	S (partial)	\$100,001 - \$250,000	
BMO Harris 3762 (Formerly BNY Mellon 4000) ⇒ Federated Hermes Government Obligations Fund IS Shares (GOIXX) [MF]	SP	10/12/2023	P	\$500,001 - \$1,000,000	
BMO Harris 3762 (Formerly BNY Mellon 4000) ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]	SP	04/13/2023	S (partial)	\$50,001 - \$100,000	✓
BMO Harris 3762 (Formerly BNY Mellon 4000) ⇒ SPDR S&P 500 (SPY) [EF]	SP	04/13/2023	S (partial)	\$15,001 - \$50,000	
BMO Harris 3762 (Formerly BNY Mellon 4000) ⇒ US TREASURY Note/Bond 3.875% [GS]	SP	04/28/2023	P	\$15,001 - \$50,000	
BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ Federated Hermes Government Obligations Fund IS Shares (GOIXX) [MF]		08/9/2023	P	\$5,000,001 - \$25,000,000	
BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ Federated Hermes Government Obligations Fund IS Shares (GOIXX) [MF]		08/9/2023	S (partial)	\$5,000,001 - \$25,000,000	
BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ iShares Russell 2000 ETF (IWM) [EF]		01/3/2023	S (partial)	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ US Treasury Bill 01/26/23 [GS]		01/6/2023	P	\$1,000,001 - \$5,000,000	
BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ US Treasury Bill 01/26/23 [GS]		02/28/2023	S	\$1,000,001 - \$5,000,000	V
BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ US Treasury Bill 01/26/23 [GS]		06/15/2023	S	\$1,000,001 - \$5,000,000	✓
BMO Harris 3773 (Formerly BNY Mellon 5000) ⇒ US TREASURY BILLS 01/05/26 [GS]		01/5/2023	S (partial)	\$500,001 - \$1,000,000	~
BMO Harris 5247 ⇒ Artisan Developing World Fund - Institutional Shares (APHYX) [MF]		03/2/2023	S	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ Artisan International Small-Mid Fund - Institutional Shares (APHJX) [MF]		01/10/2023	S	\$50,001 - \$100,000	V
BMO Harris 5247 ⇒ Federated Hermes Government Obligations Fund IS Shares (GOIXX) [MF]		12/3/2023	S (partial)	\$100,001 - \$250,000	
BMO Harris 5247 ⇒ Federated Hermes Government Obligations Fund IS Shares (GOIXX) [MF]		12/29/2023	P	\$100,001 - \$250,000	
BMO Harris 5247 ⇒ Fidelity Emerging Markets Index Fund (FPADX) [MF]		03/2/2023	P	\$100,001 - \$250,000	
BMO Harris 5247 ⇒ Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [EF]		03/2/2023	P	\$100,001 - \$250,000	
BMO Harris 5247 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		03/2/2023	S (partial)	\$15,001 - \$50,000	✓
BMO Harris 5247 ⇒ iShares 1-3 Year Treasury Bond ETF (SHY) [EF]		01/10/2023	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ iShares Select Dividend ETF (DVY) [EF]		03/2/2023	S (partial)	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BMO Harris 5247 ⇒ MFS International Growth Fund - Class I (MQGIX) [MF]		01/10/2023	P	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ T. Rowe Price International Discovery Fund - I Class (TIDDX) [MF]		01/10/2023	P	\$15,001 - \$50,000	
BMO Harris 5247 \Rightarrow Tweedy, Browne International Value Fund (TBGVX) [MF]		01/10/2023	P	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ Vanguard Institutional Index (VINIX) [MF]		03/2/2023	S (partial)	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]		01/10/2023	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ Xtrackers MSCI EAFE Hedged Equity ETF (DBEF) [EF]		01/10/2023	S	\$50,001 - \$100,000	
Orange Park, LLC ⇒ Boca Creek Development Co [OI] DESCRIPTION: Real Estate, Boca FL		03/6/2023	S	\$500,001 - \$1,000,000	
VB Restaurant Investments LLC [OL] LOCATION: Sarasota, FL, US		01/11/2023	P	\$100,001 - \$250,000	
DESCRIPTION: Restaurant Investment					

^{*} Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Synovus Bank	02/2016	Mortgage Office Building - Jamatt Properties, LLC	\$1,000,001 - \$5,000,000
BMO Harris Bank	9/2020	Mortgage Snowmass RE - MB Acquisitions & Leasing	\$1,000,001 - \$5,000,000

Owner Creditor	Date Incurred	Туре	Amount of Liability
BMO Harris Bank	12/2021	Loan on Watercraft - Aircraft Holding & Leasing LLC	\$5,000,001 - \$25,000,000
BMO Harris Bank	06/2023	Payoff of 12/2021 BMO Harris Loan	\$5,000,001 - \$25,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization	
Member	1099 Management Co, LLC	
Partner	Sarasota 500 LLC dba Sarasota Ford (Ownership held by Buchanan Automotive Holdings, Inc)	
Partner	600, LC dba Space Coast Honda (Ownership held by 1099 Management Co, LLC)	
Partner	Nissan of Elizabeth City, LLL (Ownership held by 1099 Management Co, LLC and James Realty, Inc)	
Partner	Auto Central Services, Inc	
Partner	Buchanan Automotive Holdings, Inc	
Partner	Jamatt Financial, Inc	
Partner	Jamat Realty, Inc	
Member	Aircraft Holding & Leasing, LLC	
Partner	Sarasota Bradenton Aviation, Inc	
Partner	Speed-Wing Investment Company, LLC	
Partner	VB Investments, Inc	
Member	Jamatt Properties, LLC	
Partner	Creekwood Hotel, LLC (Ownership held by James Realty)	
Partner	Orange Park, LLC	
Partner	MB Acquisition & Leasing, LLC	
Partner	VB Pointe West Investments, LLC (Ownership held by VB Investments, Inc)	
Partner	301 Oxford, LLP	
Managing Member	Boca Creek Development company, LLC (Ownership held by Orange Park, LLC)	
President, Director	Vernon and Sandra JC Buchanan Family Foundation	
Partner	Country Club Shores LLC	

Position	Name of Organization
Member	Country Club Shores II, LLC
Member	Buchanan Automotive Group, LLC
Member	Buchanan Enterprises, LLC
Partner	VB Ellenton Edge, LLC
Partner	VB Restaurant Investments LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- 1099 Management Company, LLC LOCATION: Sarasota, FL, US
- BMO Harris 3762 (Formerly BNY Mellon 4000) (Owner: SP)
 LOCATION: US
- BMO Harris 3773 (Formerly BNY Mellon 5000) LOCATION: US
- o BMO Harris 5247
- Buchanan Automotive Holdings, Inc LOCATION: Sarasota, FL, US
- Country Club Shores, LLC LOCATION: Longboat Key, FL, US
- Jamat Realty, Inc LOCATION: US
- Jamatt Properties, LLC LOCATION: US
- JM Family Associates, Ltd (Owner: SP) LOCATION: US
- o JM Family Associates, Ltd ⇒ Jamatt Moorings LLC (Owner: SP) LOCATION: US

MB Acquisitions & Leasing, LLC LOCATION: US
 Morgan Stanley PWG 10/04947 & 10/05197 LOCATION: US
Orange Park, LLC LOCATION: US
Speed-Wing Investment Co Location: US
VB Investments, Inc Location: US
Exclusions of Spouse, Dependent, or Trust Information
IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?Yes No
Trusts : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes No
Exemption : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Yes No
CERTIFICATION AND SIGNATURE
I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Hon. Vern Buchanan , 05/15/2024