

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Tom Tiffany

Status: Member State/District: WI07

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

**Filing Date:** 05/2/2024

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Va	alue of Asset	Income Type(s)	Income	Tx. > \$1,000?
Billboard [RP]	\$1,	,001 - \$15,000	Rent	\$5,001 - \$15,000	
LOCATION: Oneida, WI, US					
CoVantage savings [BA]	\$1,	,001 - \$15,000	Interest	\$201 - \$1,000	
Incredible Bank checking [BA]	\$1	- \$1,000	Interest	\$1 - \$200	<b>/</b>
Incredible Bank savings [BA]	\$1,	,001 - \$15,000	Interest	\$1 - \$200	<b>✓</b>
Oakmark Fund Investor Class (OAKMX) [MF]	\$15	5,001 - \$50,000	Tax-Deferred		<b>✓</b>
Park City savings [BA]		0,001 - 00,000	Interest	\$1 - \$200	
Schwab IRA [OT]	\$1,	,001 - \$15,000	Tax-Deferred		
DESCRIPTION: this asset is a Schwab IRA					
State of Wisconsin [PE]		0,001 - 00,000	pension income	\$5,001 - \$15,000	

#### **SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CoVantage savings [BA]  DESCRIPTION: Took money out of savings		Quarterly	S	\$50,001 - \$100,000	
Incredible Bank checking [BA]  DESCRIPTION: Took money out of checking account		09/1/2023	S	\$1,001 - \$15,000	
Incredible Bank savings [BA]  DESCRIPTION: took money out of savings account		08/10/2023	S	\$1,001 - \$15,000	
Oakmark Fund Investor Class (OAKMX) [MF]		12/31/2023	P	\$1,001 - \$15,000	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount
Dan's Inc	spouse salary	\$8,704.00
Town of Little Rice	spouse salary	\$18,668.00

#### SCHEDULE D: LIABILITIES

None disclosed.

#### **SCHEDULE E: POSITIONS**

None disclosed.

# SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2020	Myself and State of Wisconsin	State pension plan

### **SCHEDULE G: GIFTS**

None disclosed.

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# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◎ No
<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
<b>Exemption</b> : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Tom Tiffany, 05/2/2024