



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Janice D. Schakowsky
Status: Member
State/District: IL09

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 05/9/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AMCAP Fund, Class A Shares A (AMCPX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
American Funds EuroPacific Growth A (AEPGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
American Funds High-Income Trust A (AHITX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
American Funds Int Bond Fd of America A (AIBAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
American Funds SMALLCAP World A (SMCWX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Bright Directions- Advisor Guided 529 College Savings [5F]	JT	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: IL					
CIBC Checking [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
CIBC Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Devon Bank Checking #1 [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Devon Bank Checking #2 [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Franklin Strategic Biotechnology Discovery Fund Class A (FBDIX) [MF]	SP	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
Fundamental Investors, Class A Shares (ANCFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Hartford MidCap Fund Class A (HFMCX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwestern Mutual Money Funds and Bank Deposits [BA]		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: Money Market Fund					
Putnam Large Cap Value Fund Class A (PEYAX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State of Illinois [PE]		Undetermined	None		<input type="checkbox"/>
The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
The Growth Fund of America Class A Shares (AGTHX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
The Growth Fund of America Class A Shares (AGTHX) [MF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
The Hartford World Bond Fd Cl A (HWDAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
United of Omaha [WU]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Insurance Policy					
Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AMCAP Fund, Class A Shares A (AMCPX) [MF] DESCRIPTION: Reinvestment	SP	12/14/2023	P	\$1,001 - \$15,000	
Northwestern Mutual Money Fund and Bank Deposits [IH] DESCRIPTION: Normal Distribution		11/27/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Northwestern Mutual Money Funds and Bank Deposits [IH] DESCRIPTION: Cash Dividend Deposit		12/18/2023	P	\$1,001 - \$15,000	
Putnam Large Cap Value Fund Class A (PEYAX) [MF] DESCRIPTION: Reinvestment	SP	12/8/2023	P	\$1,001 - \$15,000	
The Bond Fund of America, Class A Shares (ABNDX) [MF]	SP	12/20/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
The Growth Fund of America Class A Shares (AGTHX) [MF] DESCRIPTION: Long Term Capital Gain Distribution		12/18/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Illinois	Legislative Pension	\$33,802.00
Strategic Consulting Group, NA	Spouse's Salary	N/A
Required Minimum Distribution --Northwestern Mutual	IRA Distribution	\$7,241.00
Spouse IRA- Required Minimum Distribution-- Welss Fargo-Robert Boggs Creamer Beneficiary IRA Adelaide B. Creamer-WRCS Custodian	IRA Distribution	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase	10/21	Mortgage- 1101 Ridge Ave, Evanston, IL - Home	\$250,001 - \$500,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase	10/21	Mortgage-- 1711 Lake Shore Drive, Michigan City, IN- Vacation Home	\$100,001 - \$250,000
SP	Citi Bank	12/17	Credit Card Debt	\$50,001 - \$100,000
SP	Citi Bank	12/23	Unsecured Credit Line	\$15,001 - \$50,000
JT	GM Financial	1/23	Car Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member COMMENTS: Uncompensated	International Labor Rights Forum
Policy Council Member COMMENTS: Uncompensated	Citizen Action/Illinois

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 1999	State of Illinois- Jan Schakowsky	Continued Participation in State Pension Plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute Inc (Congressional Program)	02/21/2023	02/25/2023	Chicago, IL - Cartagena, Columbia - Chicago, IL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Aspen Institute, Inc (Congressional Program)	08/12/2023	08/19/2023	Chicago, IL - Nairobi, Kenya - Chicago, IL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Janice D. Schakowsky , 05/9/2024