



Filing ID #10059117

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Brittany Louise Pettersen
Status: Member
State/District: CO07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/8/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BigHorn Company LLC [OL] LOCATION: Lakewood, CO, US DESCRIPTION: Consulting Firm	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Chase Bank Account [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
CollegeInvest ⇒ Moderate Age-Based Option: 87.5% Stock/12.5% Bond Portfolio [5F] LOCATION: CO DESCRIPTION: Dependent son's 529 College Savings Plan through the State of Colorado College Invest plan	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Rental Home [RP] LOCATION: Lakewood, CO, US DESCRIPTION: Rental single family residential home	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
U.S. Bank [BA]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Vanguard Simple IRA ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Simple IRA ⇒ Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Simple IRA ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Simple IRA ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Empower Retirement - CO Public Employee Retirement Accounts - 401(a) ⇒ PERAdvantage 2045 Fund [OT] LOCATION: US DESCRIPTION: Mutual Fund		10/23/2023	S	\$50,001 - \$100,000	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
BigHorn Company LLC	Spouse self-employment	N/A
Empower Retirement	CO Public Employee Retirement Accounts - 401(a) Distribution	\$98,831.14

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Roundpoint Mortgage	March 2021	Mortgage on Lakewood, CO residential rental property	\$250,001 - \$500,000
	COMMENTS: Loan transferred from Flagstar Bank to Roundpoint Mortgage			
SP	Roundpoint Mortgage	April 2021	Mortgage on private residence in Lakewood, CO	\$500,001 - \$1,000,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
COMMENTS: Loan transferred from Flagstar Bank to Roundpoint Mortgage				
	Synergy One Lending, Inc.	November 2023	Mortgage on private residence in Lakewood, CO	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation Inc. (AIEF)	08/5/2023	08/12/2023	Denver, CO - Tel Aviv, Israel - Denver, CO	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">CollegeInvest (Owner: SP) LOCATION: COEmpower Retirement - CO Public Employee Retirement Accounts - 401(a)Vanguard Simple IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brittany Louise Pettersen , 08/8/2024