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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Jennifer Kiggans
Status: Member
State/District: VA02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 Victory Capitol ⇒ Age-Based Option 18+ : In college portfolio [5F] LOCATION: NV DESCRIPTION: College Savings Plan	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab 401K ⇒ Spouse 401K [OT] DESCRIPTION: Spouse 401K for United Airlines	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Joint Account ⇒ Federated Hermes Prime Cash Obligations Fund Wealth Shares (PCOXX) [MF]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Raymond James Joint Account ⇒ FT 10821: 75/25 Strategic Allocation Port. 3Q '23 - Term 10/16/24 - Cash (FAELJX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Raymond James Joint Account ⇒ FT 11128: FT Equity Allocation ETF Model Portfolio, 1Q '24 (FJWWTX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Raymond James Joint Account ⇒ FT 11166: Diversified Equity Strategic Allocation Port. 1Q '24 - Term 4/15/25 (FHHJAX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Raymond James Joint Account ⇒ T. Rowe Price Equity Index Fund (PREIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	<input type="checkbox"/>
Raymond James Roth IRA ⇒ Allspring Special Mid Cap Value Fund Insti Class (WFMIX) [MF] DESCRIPTION: Spouse Roth IRA	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ Allspring Special Mid Cap Value Fund Insti Class (WFMIX) [MF] DESCRIPTION: Jen's Roth IRA		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ American Funds Strategic Bond Fund Class F-2 (ANBFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ Baillie Gifford Emerging Market Fund- Institutional Class (BGEGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ BlackRock Eq Dividend I (MADVX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ Causeway International Value Fund - Institutional Class (CIVIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ Columbia Dividend Income Fund Class I (GSFTX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
FullerThaler Behavioral Small-Cap Equity Fund Institutional Shares (FTHSX) [MF]					
Raymond James Roth IRA ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ Janus Henderson Enterprise Fund - I Shares (JMGRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ JPMorgan Large Cap Growth Fund I Class (SEEGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ Metropolitan West Total Return Bond Fd Cl I (MWTIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ MFS International Growth Fund - Class I (MQGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ MFS Series Trust V - MFS Research Fund Class I (MRFIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ Morgan Stanley Institutional Fund Global Opportunity Portfolio Class I (MGGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ Principal Fds, Inc. MidCap Fd Institutional Cl (PCBIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ Undiscovered Managers Behavioral Value Fund Class L (UBVLX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ Victory Trivalent International Small-Cap CL Y (MYSIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Raymond James Roth IRA ⇒ Wasatch Small Cap Growth Fund Instl Cl (WIAEX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Roth IRA ⇒ WmBlair Large Cap Growth Fund Class I (LCGFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Traditional IRA ⇒ Allspring Special Mid Cap Value Fund Insti Class (WFMIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Traditional IRA					
Raymond James Traditional IRA ⇒ American Funds Strategic Bond Fund Class F-2 (ANBFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Traditional IRA ⇒ AMG River Road Small Cap Value Fund - Class I (ARSIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Traditional IRA ⇒ Baird Aggregate Bond Fund Institutional Class (BAGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Traditional IRA ⇒ BlackRock Eq Dividend I (MADVX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Traditional IRA ⇒ Janus Henderson Enterprise Fund - I Shares (JMGRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Traditional IRA ⇒ JPMorgan Emerging Markets Equity Fund Class L (JMIEX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Traditional IRA ⇒ Metropolitan West Total Return Bond Fd Cl I (MWTIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Traditional IRA ⇒ MFS International Growth Fund - Class I (MQGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Traditional IRA ⇒ MFS Series Trust V - MFS Research Fund Class I (MRFIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Traditional IRA ⇒ Principal Funds, Inc. Blue Chip Fd Inst Cl (PBCKX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Raymond James Traditional IRA ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Traditional IRA ⇒ T. Rowe Price U.S. Equity Research Fund (PRCOX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Traditional IRA ⇒ Victory Trivalent International Small-Cap CL Y (MYSIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Raymond James Traditional IRA ⇒ Wasatch Small Cap Growth Fund Instl Cl (WIAEX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Sandbridge Condo [RP] LOCATION: City of Virginia Beach, VA, US DESCRIPTION: Condo Rental Income	JT	\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
USAA Checking Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
USAA Savings Account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Victory Capitol/ USAA Cornerstone Fund [MF] DESCRIPTION: Child #1 USAA Mutual Fund	DC	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Victory Capitol/ USAA Cornerstone Fund [MF] DESCRIPTION: Child #2 USAA Mutual Fund	DC	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Victory Capitol/ USAA Cornerstone Fund [MF] DESCRIPTION: Child #3 USAA Mutual Fund	DC	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Virginia Retirement System 401(a) ⇒ Target Date 2035 Portfolio [OT] DESCRIPTION: State Senate 401(a)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo Bank ⇒ Certificate of Deposit [BA]	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Victory Cornerstone Moderately Aggressive Fund (USCRX) [MF]	DC	12/27/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
United Airlines	Spouse salary	N/A
LB&B Associates Inc.	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Newrez Home Loans	January 2018	Home loan for rental condo	\$250,001 - \$500,000
JT	PennyMac	December 2017	Primary residence home loan	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- 529 Victory Capitol (Owner: DC)
LOCATION: NV
DESCRIPTION: Age-Based Option 18+: In college Portfolio
- Charles Schwab 401K (Owner: SP)
DESCRIPTION: Spouse 401K for United Airlines
- Raymond James Joint Account (Owner: JT)
DESCRIPTION: Raymond James Joint Mutual Fund Account
- Raymond James Roth IRA (Owner: SP)
- Raymond James Roth IRA
- Raymond James Traditional IRA (Owner: SP)
- Virginia Retirement System 401(a)
DESCRIPTION: Target Date 2035 Portfolio
- Wells Fargo Bank (Owner: JT)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jennifer Kiggans , 08/13/2024